

City of Kansas City, Missouri
2012 Consolidated Annual Performance and Evaluation Report
June 1, 2012-April 30, 2013



For the:

**Community Development Block Grant
HOME Investment Partnership Program
Emergency Solutions Grant
Housing Opportunities for Persons With AIDS**

Prepared for the U.S. Department of Housing and Urban Development by:

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Pictured on the cover are recently-restored single-family rental houses in the Highland Place Apartments/Rochester Hotel in the historic Jazz District, a 22-unit subdivision by the Jazz District Redevelopment Corporation. The project is located at 1816 through 1826 Highland Avenue.

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2012 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

June 1, 2012, to April 30, 2013

I. Executive Summary

The specific objectives of the 2012 program year activities were to expand and preserve the supply of decent housing, create suitable living environments and to expand economic opportunities. These objectives were realized through targeted emergency and minor housing repair, homeownership assistance, housing counseling, homeless and special needs housing, child care services, senior services, public facilities renovations, and economic development activities.

Expenditures by funding source for the program year were as follows:

- Community Development Block Grant (CDBG) funds in the amount of \$13,309,282.41;
- Under the Home Investment Partnerships Program (HOME), \$3,637,654.81 was utilized exclusively to create homeownership opportunities and expand the availability of decent, safe, and affordable housing, including down payment assistance to 25 qualified homebuyers;
- The Emergency Solutions Grant (ESG) program, formerly known as the Emergency Shelter Grant program, expended \$396,092.43; and
- The Housing Opportunities for Persons with HIV/AIDS (HOPWA) Program expended \$1,098,756.00 in program funds.

The total budget for all four entitlement grants was \$25,031,511.00, including reprogrammed prior years' funds, anticipated recaptured funds, and anticipated program income. CDBG-R-funded scattered site community improvement activities begun during last program year were completed during the 2012 program year; and the remaining CDBG-R funds, \$102,869.38, were expended. Activity expenses drawn down from the Integrated Disbursement and Information System (IDIS) were \$18,441,785.65, excluding CDBG-R.

The objectives for the program year included availability/accessibility, affordability, and sustainability of suitable, decent housing and economic opportunities. While actual outcomes varied by activity, the outcome-based agreements and monitoring activities proved progress was made during year one toward achieving the goals of the five-year housing and community development consolidated plan. Although it did set aside funding for future CHDO and CDC single-family housing development activities, pass one amendment to a prior year Action Plan to allow an agency to reinvest its program income in further single-family housing development, and activities continued on prior years' contracts, the City did not allocate new CDBG and HOME funding toward any specific additional single-family housing development projects during 2012 as it had a backlog of

unsold, otherwise completed units already on the market, awaiting qualified buyers; as well as housing production activities funded by NSP grants. It was determined that the City would allocate that money to specific projects in targeted locations of its choosing later. A special sale on HOME-, CDBG-, and NSP-funded single-family houses whereby the City pooled grant resources to provide additional down payment and related assistance, in addition to arranging loan financing for select qualified individuals otherwise unable to access credit through the typical channels. The sale reduced the City's stock; and the remaining subsidized units were made available for rental or lease to income-eligible individuals. As in recent years, the overall number of reported emergency assistance beneficiaries and individuals receiving housing and related homeless prevention services remained higher than anticipated and appears to be tied to the current economic conditions and the continued foreclosure crisis, as does the drop in the number of homebuyer down payment assistance loans. The City paid off its Section 108 loan for the Beacon Hill project (nearly \$5.7 million). A complete five-year and one-year performance summary can be found in Section VII, Summary Tables. The Continuum of Care was successful in delivering assisted living, counseling, and job placement for homeless and special needs individuals and households. The City's ESG and HOPWA partners continued pursuing their homelessness prevention objective, although the total number of HOPWA clients served fell short of service projections, as did some of the ESG- and CDBG-funded shelter programs. However, overall, the programs to assist at-risk and homeless persons in Kansas City generally met or exceeded their annual goals.

Housing activities focused on down payment assistance, housing counseling, single-family housing sales, single-family purchase/rehabilitation, multifamily rehabilitation, rental housing production, and minor home repairs. The overall emergency and minor home repair goal was exceeded, counting the units repaired by all agencies, including the City. Also exceeding expectations were housing counseling services and the bulk of the public services offerings. Housing units built or rehabilitated during the program year were funded in prior program years, some of them through NSP grants. Although there was a 2010 Action Plan amendment to allow one agency to use program income from its home sale for another house, and there were set-asides for housing development, there were no new single-family housing production projects actually funded in 2012. At the end of program year, the City was gearing up to disseminate a request for qualifications on the CDC/City partnership and CHDO set-asides from the 2012 budget for targeted housing development activities. Housing production has been hampered in recent years by the inability of community housing providers to secure construction financing in light of the current economic conditions, but it appears to be slowly picking up the pace. Production has remained slow but steady, as several past years' single-family and multifamily projects are underway and are anticipated to be completed during the next program year.

Public service activities included housing counseling, child care, senior services, community gardening assistance, and other community services focused on bettering the situations and increasing opportunities of low- to moderate-income residents. The performance of the public service providers was impressive overall, with some of the funded agencies providing nearly double the service levels anticipated at the time goals were set. The attached summary tables indicate each funded agency's goals and outcomes. It should be noted that some of the agencies' performance goals were adjusted downward

due to a combination of the shortened program year and the City's inability to fund some of the activities at the anticipated level.

Economic development activities were undertaken to encourage the creation of area benefit businesses, as well as the creation of jobs that primarily benefit low-income persons. The City's Small Business Development Division and the community-based Hispanic Economic Development Corporation (HEDC) added jobs and businesses to several neighborhood service delivery areas. The City's Section 3 Office, which registers eligible low-income residents for potential placement on applicable construction projects, also created economic opportunities. In addition, public facilities funding benefited the community and created jobs for area residents.

The activities funded in local designated Neighborhood Service Delivery Strategy Areas (NSAs) and Neighborhood Revitalization Strategy Areas (NRSAs) had a positive impact on area residents through the completion of new or rehabilitated housing units and targeted minor home repair assistance during the program year.

Monitoring efforts and interdepartmental coordination have continued to improve. There has been an increased level of communication and cooperation among the departments having oversight for the various grants and activities; and the new Neighborhoods and Housing Services Department (NHSD) created at the end of the 2011 program year from the former Housing and Community Services Department and Neighborhood and Community Services Department, found its footing.

Program evaluation and adherence to crosscutting regulations such as affirmative action, Davis-Bacon prevailing wage, environmental regulatory compliance, and Section 3 efforts continue to improve. The CDBG, HOME, ESG, and HOPWA programs have been successful in completing their objectives by accomplishing activities that provide an outcome of decent housing, a suitable living environment, and economic opportunities for the low-and moderate-income residents of Kansas City, Missouri.

Throughout the program year, NHSD and other City staff were actively collaborating with HUD and the Housing and Economic Development Financial Corporation (HEDFC) Receiver to resolve long-standing issues surrounding the return and/or disposition of CDBG and HOME assets. The major activities and accomplishments from the year are outlined under Section II, Asset Recovery Activities and Accomplishments, below.

II. Ending the HEDFC Receivership: Activities and Accomplishments

Throughout the program year, City staff and partnership agencies worked to address a range of issues necessary to end the federal Receivership of the Housing Economic Development Financial Corporation (HEDFC). On March 8, 2013, the federal judge ordered that, by the end of March 2013, the Receiver should cease operations and transfer all properties to the Economic Development Corporation Charitable Foundation.

On March 21, 2013, the City Council approved Ordinance No. 130200 authorizing the City Manager to enter into a Memorandum of Agreement (MOA) with HUD for the completion of

projects and activities under Receivership and the provision of technical assistance over a ten-year period. The MOA includes:

- A description of the purposes of the MOA, including corrective actions to resolve deficiencies, remedies in the event performance measures aren't met, special assistance to be provided by HUD, and description of the MOA's intended outcomes;
- Background of events leading up to the creation of the Receivership and actions of the City and HUD leading to the ceasing of operations;
- Development of a list of projects and individual parcels with specific benchmarks for completion;
- Description of long-term reform measures, including submission of quarterly status reports, corrections of noncompliant projects, technical assistance, use of subrecipients, setup of HOME projects, project underwriting policies and procedures, performance oversight by City Auditor, and environmental oversight;
- Actions for failure to meet performance and capacity requirements;
- HUD assistance over the ten-year term of the agreement; and
- Process for releasing terms of the MOA as projects are completed and objectives satisfied.

The City will continue to develop projects according to the MOA's milestones and provide needed technical assistance as required.

A final order from the Court terminating the Receivership is scheduled to be issued on October 31, 2013.

III. Five-Year Plan Assessment of Progress

The 2012-2016 Consolidated Plan (Con Plan) was constructed on a strategic framework which emphasized increased homeownership, support for community development activities, increased access to affordable housing free from discrimination, and a strong homelessness prevention and rapid re-housing program. In addition, the Five-Year Plan goals were created to ensure equal opportunity in housing, embrace high standards of management and accountability, and to promote partnerships with various community organizations to leverage resources and bring improvements to various pockets of the City where even the smallest investment will have a lasting impact. Kansas City is working to persuade certain funded agencies to make double the impact on the community by investing the grant resources provided on projects in the identified target, sub-target, and Neighborhood Action Plan areas. Furthermore, the City is promoting voluntarism among its own staff on various neighborhood clean-up, beautification, and landscaping projects. Eliminating blight and blighting influences by redeveloping and revitalizing targeted neighborhoods is also a high priority. The KC Dream down payment assistance program was revamped to encourage homebuying activities in targeted redevelopment areas by offering qualified buyers three tiers of assistance—up to \$20,000.00 for homes in primary target areas, up to \$12,000.00 for homes in secondary target areas; and up to \$8,000.00 for homes in all other areas of the City. The summary of specific housing and community development objectives can be found in Table 2C in Section VI, Summary Tables.

The Five-Year Plan was a collaborative effort between City departments, community organizations, public agencies, neighborhood associations, and citizens. This report summarizes the first year of the 2012-2016 Consolidated Plan—program year 2012, which ran from June 1, 2012, through April 30, 2013. It should be noted that the Action Plan budget and goals were formulated based on a standard twelve-month program year. The program year was, however, only eleven months long as the City is adjusting its grant program year to parallel its fiscal year (May 1 through April 30). Consequently, 2012 expenditures and outcomes may seem anemic compared to past years. Program year 2013 will mark the return to a full twelve-month period; and the City expects service levels and expenditures to return to normal levels.

During program year the City carried out the following amendments to multi-year annual action plans:

- **2012 Action Plan Amendment #3**, passed April 18, 2013, redistributed to the Highland Place Apartments project an additional \$298,982.00 from the HOME funds originally set aside for the City/CDC partnership program;
- **2012 Action Plan Amendment #2**, passed March 21, 2013, allowed for the recapture of \$4,568,000.00 in PIAC funds, which were then allocated to three public improvements projects;
- **2008 Action Plan Amendment**, passed February 7, 2013, was to appropriate \$3,041,642.00 in program income from NSP-1 for eligible NSP-1 activities;
- **2010 Action Plan Amendment**, passed January 17, 2013, appropriated \$102,694.00 in program income to Swope Community Builders to construct additional affordable housing under an amended contract that was thereby brought up to \$322,994.00;
- **2010 Action Plan Amendment/NSP-3 Amendment #2**, passed December 20, 2012, sought permission to revise the area and the budget. More specifically, it established funding of a new activity (new affordable housing construction, 14 units, including at least one rental, in the gateway to the Green Impact Zone). \$900,000.00 would be reallocated from acquisition and rehabilitation of residential properties to part of the neighborhood redevelopment efforts;
- **2010 Action Plan Amendment/NSP-3 Amendment #1**, passed October 4, 2012, was to expand the area served by the program and amend the budget. It was to divert \$320,000.00 from the acquisition and rehabilitation of abandoned and foreclosed homes to allow for the demolition of the Horace Mann School and five to ten other blighted structures just outside the approved NSP-3 area boundaries;
- **2012 Action Plan Amendment #1**, passed July 12, 2012, established the distribution of \$337,821.00 in previously unallocated ESG funds;
- **2011 Action Plan Amendment #7**, passed June 14, 2012, reprogrammed \$892,620.00 in HOME funds that had been reserved for tenant-based rental assistance when it was determined that the City did not have the resources to manage such a program. The funds were instead put toward for a special, short-term homeownership initiative that provided extra down-payment assistance to low-income persons purchasing rehabbed houses in certain target or sub-target areas.

In addition to aggressively targeting neighborhood redevelopment and pursuing the necessary partnerships and resources to succeed in that endeavor, the other major goal is to establish effective management control over key assets held by HEDFC and turn them to the benefit of the City's neighborhood improvement program. The new NHSD has established a single point of contact with HUD for matters pertaining to the CDBG and HOME programs, as well as any other federal or state housing-related programs. Besides its direct involvement in administering the aforementioned programs, the department actively participated in other planning-related housing activities such as the reBuild KC/Neighborhoods plan, as well as in managing various stimulus funding efforts like CDBG-R, weatherization, and NSP.

The City continues to utilize competitive processes for the awarding of new grant funds. NHSD continued in 2012 to award CDBG and HOME funding competitively through the use of a point system based upon several criteria: consistency with the Con Plan, location within a target neighborhood, community support of the project, the availability/accessibility of jobs appropriate to neighborhood residents, the agency's financial and administrative capacity, and the availability of private funding. Recommendations to the City Council for the awarding of LIHTC by the Missouri Housing Development Commission also employed a point system based on a similar set of evaluative criteria.

The City made good progress in 2012 toward accomplishing priority needs associated with homeownership—home purchase assistance to first-time home buyers, sales price reductions and extra down payment assistance through NSP sources, and financial assistance for home rehabilitation. Due to a special initiative designed to move the inventory of grant-funded houses into the hands of eligible homeowners, the amount of the down payment assistance provided to qualified buyers was significantly increased, although the number of individuals benefiting was less than anticipated. The emergency and minor home repair programs produced significant accomplishments.

Housing production and down payment assistance were the two primary areas in which the City made significantly less progress toward meeting its goals than it would have preferred. Economic conditions locally have remained fairly stagnant, resulting in joblessness, and depressed property values in target neighborhoods, along with the corresponding tightening of underwriting criteria applied to both construction loans and mortgages. That has hindered progress Citywide for some time. The production and rehabilitation of

affordable housing units has outpaced the demand and/or the pool of qualified buyers who meet stringent lending criteria; and the location of low-cost lots and houses for development or renovation is not as appealing to qualified buyers who meet lending requirements, despite attractive subsidies. Only steeply discounted prices and extra down payment incentives helped the City move some of its HOME- and NSP-funded houses in 2012.

In 2013 the City will determine how the 2012 funds set aside for CHDOs and CDC Partnership housing rehab and new construction would be reinvested. Consistent with the strategy laid out in the Consolidated Plan, the City will direct the redevelopment toward select low- to moderate-income target areas and even specific, designated properties. The selected projects should be underway by mid-2013.

High-priority public service needs identified in the Con Plan have been effectively addressed over the program year by the full allocation of the 15% maximum allowed under the CDBG program. Furthermore, activities conducted by a Community Based Development Organization in the Westside Neighborhood Revitalization Strategy Area were eligible for funding above the 15% cap.

Neighborhood Service Delivery Strategy Areas (NSAs)

The targeted housing and neighborhood service delivery areas identified in the five-year plan are as follows:

- Briarcliff/Winnwood Neighborhood Service Delivery Strategy Area
- Greater Downtown Neighborhood Service Delivery Strategy Area
- Heart of the City Neighborhood Service Delivery Strategy Area
- Hickman Mills Neighborhood Service Delivery Strategy Area
- Midtown/Plaza Neighborhood Service Delivery Strategy Area
- Swope Neighborhood Service Delivery Strategy Area
- Truman Plaza Neighborhood Service Delivery Strategy Area
- All LMI Neighborhood Service Delivery Strategy Area

The City's Housing Policy dictates that its subrecipients provide services in one of the strategy areas or in any Low/Mod Area; its own efforts will be channeled through such targeted services provided by City contractors.

2012-2016 Goals and Outcomes

The following pages contain a summary of the City's primary overall goals for the 2012 Action Plan period and the objectives met within each of the above-referenced NSAs.

Summary of 2012 Program Funding Levels & Planned Accomplishments

CDBG Program	Funding Levels	Planned Accomplishments	Actual Accomplishments
- Public Facilities	\$1,562,000	3 Facilities	2 Facilities
- Minor Home Repair Program by CDC's	\$1,100,000	215 Homes Assisted	129 Homes Assisted
- Minor Home Repair City-wide by City	\$575,000	135 Homes Assisted	154 Homes Assisted
- Targeted Development Activities	\$721,316	Special Activities in Target Areas	No Activity
- Blight Elimination	\$100,000	15 Homes in Target Areas Removed	No Activity
- Public Services	\$1,250,725	6580 Persons Assisted	16,315 Persons Assisted
- Economic Development	\$75,000	20 Businesses Assisted	62 Businesses Assisted
- Targeted Code Enforcement	\$500,000	200 Homes in Target Areas Code Enforced	20,774 Targeted Code Enforcement Inspections
Total	\$5,884,041		

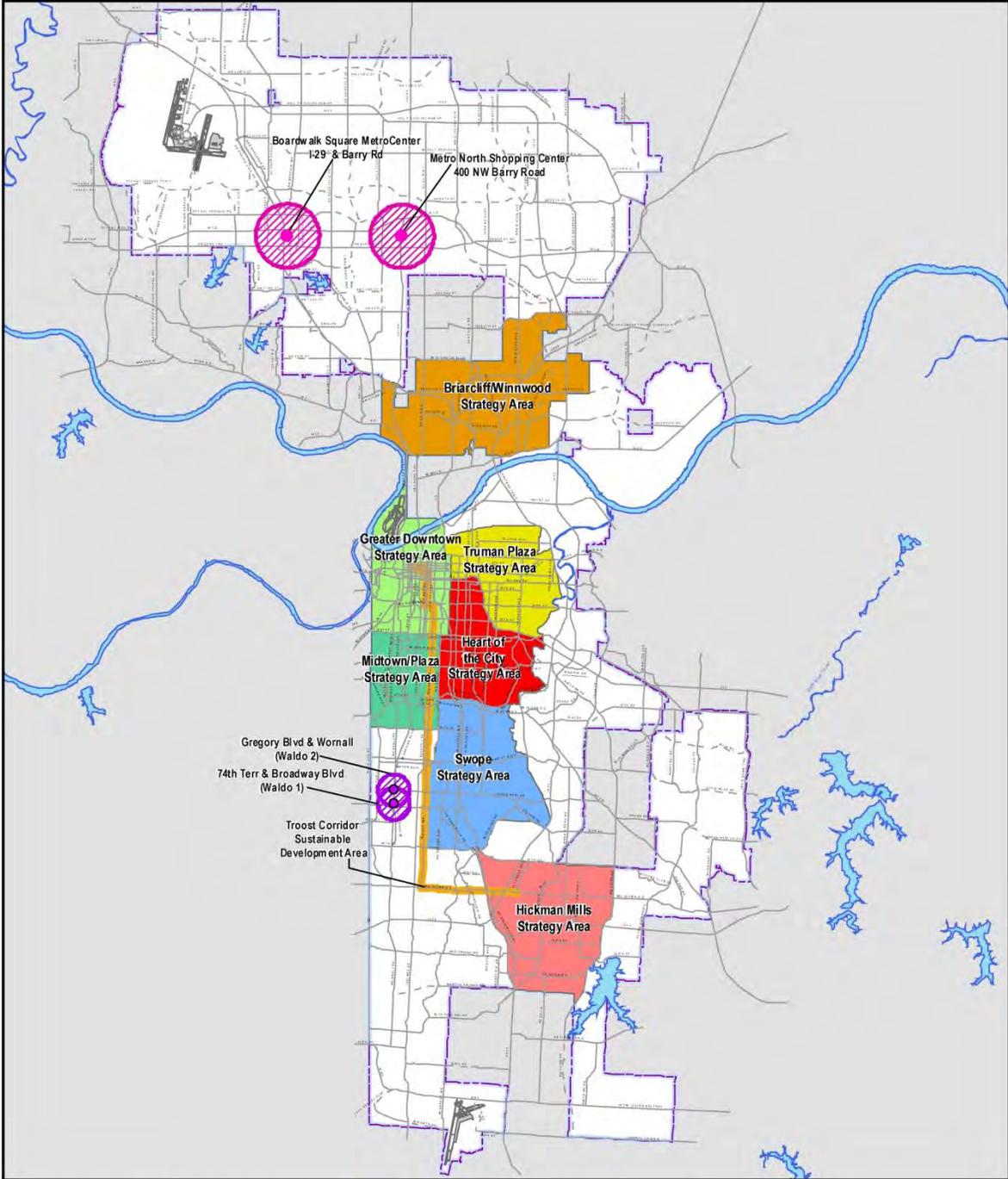
HOME Program	Funding Levels	Planned Accomplishments	
- City/CDC Partnership Program	\$2,507,404	49 Single Family Homes Purchased/Rehabbed/Sold	Program in Setup/RFQ Stage
- KC Dream Program	\$842,000	60 First-Time Homebuyers Assisted	25 First-Time Homebuyers Assisted
- Affordable Rental Housing Program	\$1,500,000	100 Units of Affordable Housing	22 Units of Affordable Housing
Total	\$4,849,404		

ESG Program	Funding Levels	Planned Outputs	Actual Outputs
Subrecipient			
reStart, Inc.--OES	\$17,500	90	1,391
Community Assistance Council, Inc.	\$10,000	50	13
Benilde Hall	\$59,180	300	206
Guadalupe Centers, Inc.	\$14,780	110	Not Funded
reStart, Inc. Emergency Shelter	\$76,001	1,200	1,391
Rose Brooks Center, Inc.	\$65,881	575	449
Sheffield Place	\$46,002	50	76
Synergy Services, Inc.	\$32,000	350	355
The Salvation Army	\$31,000	50	Not Funded
NCSD Administration	\$18,544	N/A	N/A
Total	\$370,888		

HOPWA Program	Funding Levels	Planned Outputs	Actual Outputs
Subrecipient			
Save, Inc. ¹	\$985,960	309	235
reStart, Inc. ²	\$60,000	60	33
Total	\$1,045,960		

¹ Revised downward because original goal was based on duplicated clients due to overlapping services.

² Revised goal downward based on HOPWA CAPER.

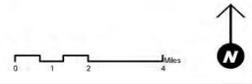


Target Areas

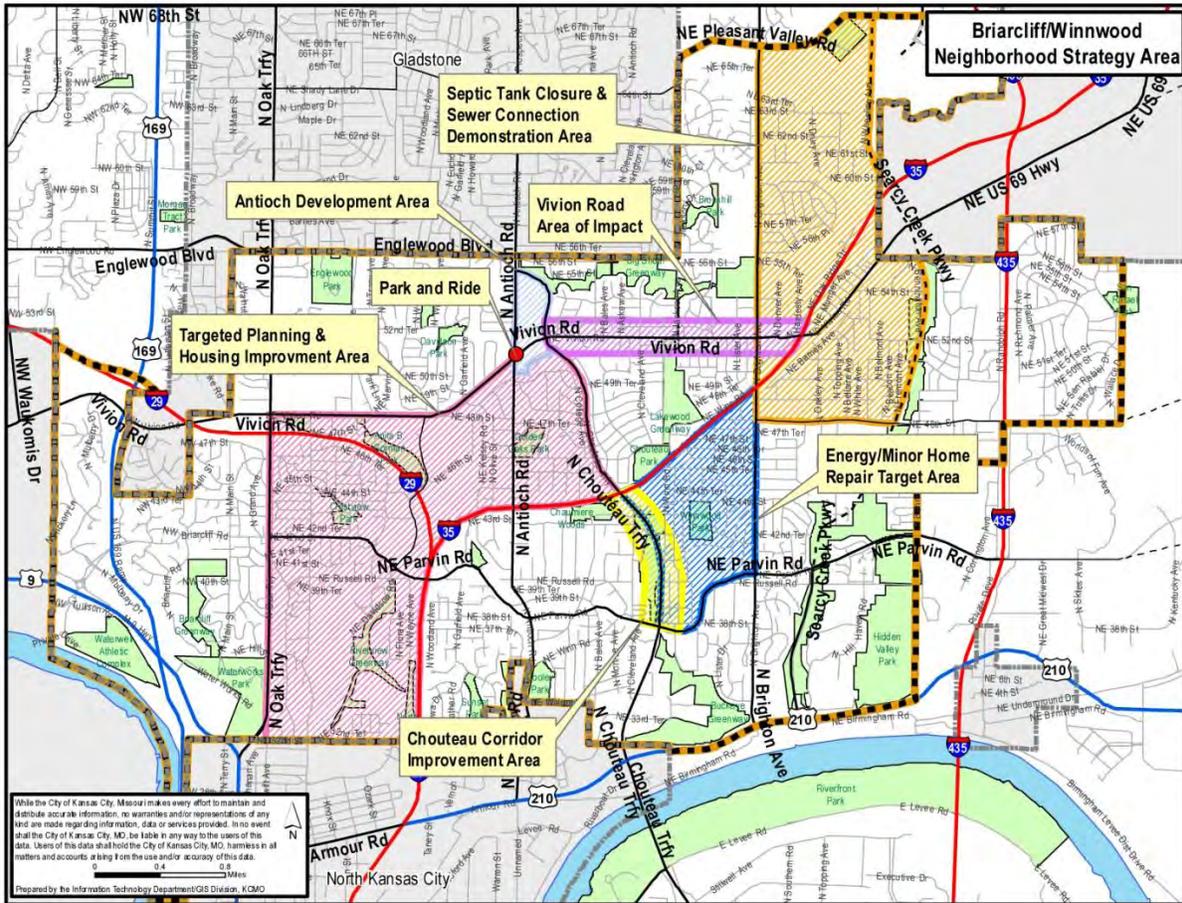
- Brarcliff/Winnwood
- Greater Downtown
- Heart of the City
- Hickman Mills
- Midtown Plaza
- Swope
- Truman Plaza
- Troost Corridor Sustainable Development Area
- Park and Ride half mile buffer
- Park and Ride one mile buffer

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Prepared by: City Planning and Development Department
City of Kansas City, Missouri



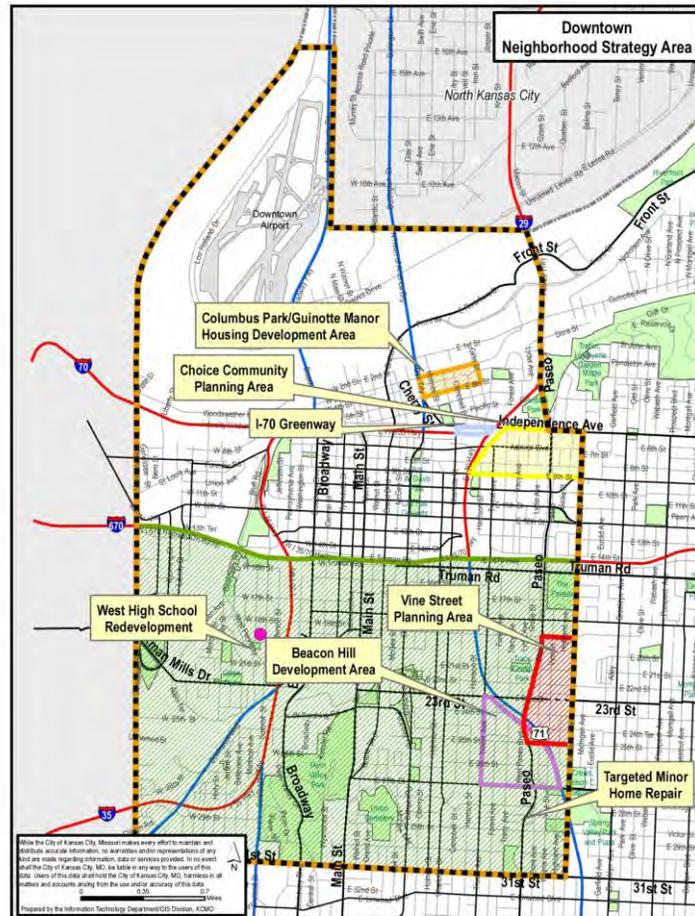
Briarcliff/Winnwood Neighborhood Service Delivery Strategy Area



There were 40 emergency and minor home repairs totaling \$238,645.00 in the Briarcliff/Winnwood NSA during the program year; and four homebuyers benefitted from forgivable down payment assistance loans. One purchase/rehab house was sold; and Northland Neighborhoods, Inc. had a second house on the market, plus another out for bid.

Briarcliff-Winnwood Area Plan	Outputs Over 5-Year Period												Outcomes
Sub-Target Area/Project/Activity/Agency:	2012-2013		2013-2014		2014-2015		2015-2016		2016-2017		Cum. Totals		
	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	
Winnwood Subtarget Area													
CDC Partnership Program													
- Purchase/Rehab/New Construction	5	0	5		5		5		5		25	0	Increases # of Affordable Housing Units in Target Area
Vivion Rd. - Area of Impact													
- Code Enforcement and Ext. Home. Impr. Demo.	20	0	20		20		20		20		20	0	Provides Code Enforcement & Exterior Impr. in Target Area
All Areas													
- Minor Home Repair by NNI	45	43	45		45		45		45		225	43	Provides Minor Housing Repairs for low Income Households
- KC Dream Program	6	4	6		6		6		6		30	4	Increases Homeownership in Target Area

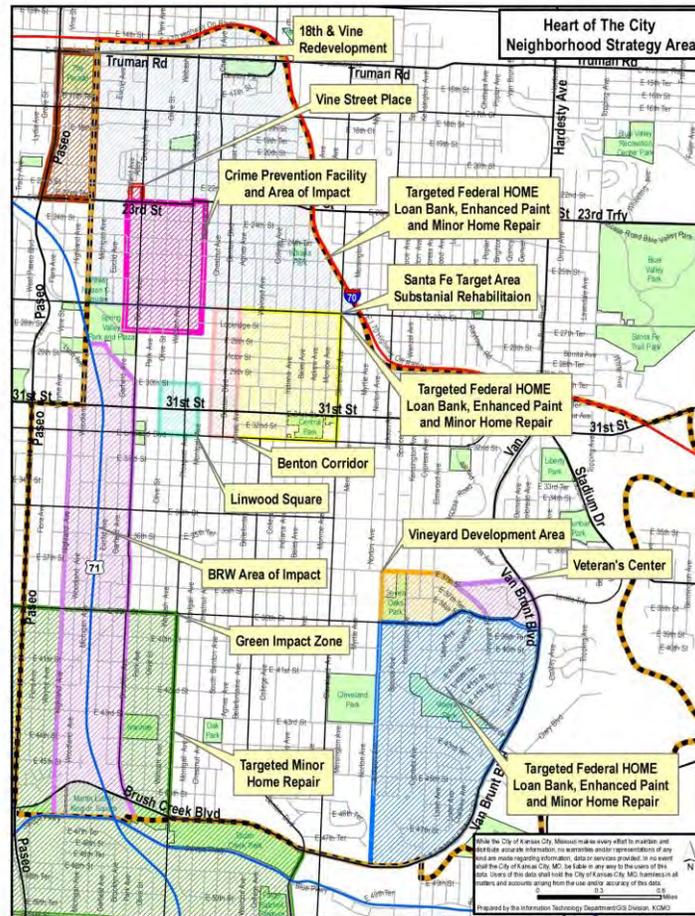
Greater Downtown Neighborhood Service Delivery Strategy Area



Public facilities renovations on the historic Lincoln Building and Heritage Business Park II were completed in 2012, as was work on the combination single- and multifamily rental project, Highland Place Apartments/Rochester Hotel (an historical renovation involving six single-family homes and 16 multifamily units), financed by a combination of HOME grants and Section 108 loans. One new public improvement, Troost Avenue Reconstruction, was out for bid. Work on The Colonnades at Beacon Hill multifamily rental project (30 units, 26 HOME) was anticipated to begin during program year 2013. Two single-family purchase/rehab sales were completed—one HOME- and one NSP-funded. One first-time homebuyer was granted a KC Dream loan; and a second buyer received down payment assistance through NSP. There were 18 emergency and minor home repairs performed at a cost of \$172,344.70. Code enforcement inspections benefited residents of the NSA. Two Section 3 new hires benefited from the construction projects at Highland Place and Wayne Miner. The HEDC, through its bilingual entrepreneurial education program, assisted 208 Kansas City, Missouri, residents with the formation of 62 businesses and the creation of five new jobs. Other funded agencies located in the Greater Downtown NSA include reStart, Inc. and Operation Breakthrough.

Greater Downtown Area Plan Sub-Target Area/Project/Activity/Agency:	Outputs Over 5-Year Period												Outcomes	
	2012-2013		2013-2014		2014-2015		2015-2016		2016-2017		Cum. Totals			
	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual		
Beacon Hill Redevelopment Area--a reBUILD/KC Project														
- Colonnades Apts along 27th Street--funded in 2011	30	0										30	0	Increases # of Affordable/Market Rate Housing Units
- Tracy Avenue Infill New Construction	5	0	7		10		6					28	0	Increases # of Market Rate Housing In Target Area
- NW Quadrant--Green Infrastructure	Complete													Builds Sustainable Infrastructure In Target Area
- Student Housing--UMKC/Private	250	0												Increases Housing In Target Area
- Grocery Store at 27th & Troost														Creates Economic Development Opportunities
- 22nd and Tracy/Forest							15		15			30	0	Increases # of Market Rate Housing In Target Area
Westside Area														
CDC Partnership Program														
- Purchase/Rehab/New Construction	4	0	4		4		4		4			20	0	Addresses Foreclosed Housing in Target Area
- West School Redevelopment - a reBUILD/KC Project Priority 9% LIHTC Project			76									76		Planning for Re-Use of Vacant School
Columbus Park														
Assets Transfer from HEDFC - a reBUILD/KC Project														
- Vacant Lots	2	0										2	0	Addresses High Number of Vacant Lots
Choice Community Planning Area--HAKC														Planning for Neighborhood Housing Improvements
All Downtown Area														
- Minor Home Repair by Westside Housing Org.	10	17	10		10		10		10			50	17	Provides Minor Housing Repairs for low Income Households
- Business Assistance Program by HEDC	20	62/5	20		20		20		20			100	62/5	Businesses Assisted/Jobs Created
- KC Dream Program	5	1	5		5		5		5			25	1	Increases Homeownership in Target Area

Heart of the City Neighborhood-Service Delivery Strategy Area

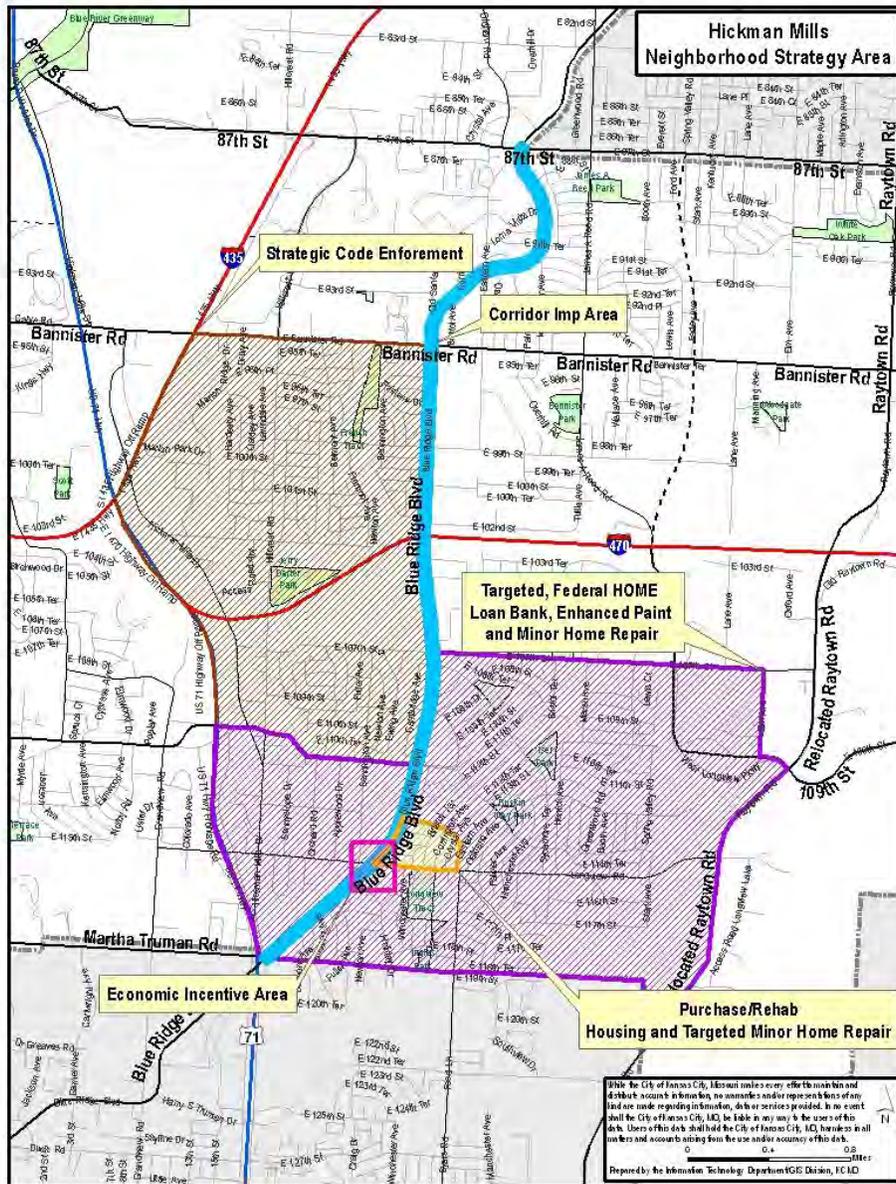


All 128 parcels were obtained; and 45 homeowners received \$1,039,469.68 in relocation expenses to clear the way for construction to begin on the City's new Crime Prevention Campus, which should be completed by 2015. The project created two new Section 3 jobs in this NSA. St. Michael's Veterans Center is under construction. The future of the Morningstar Youth and Family Life Center public facilities project is uncertain. Two public improvement projects, Chelsea Avenue at St. Michael's and Monarch Manor Streetscape, assisted by recaptured PIAC funds, are underway. A special-needs rental project, Augustine S. Cameron Place (Cameron Place) is under construction; and the developer is expected to close soon on the conversion of a disused school building into Seven Oaks Senior Apartments. Five first-time homebuyers obtained KC Dream loans; and another homebuyer received NSP-funded down payment assistance. Three NSP-funded new homes were sold, and two purchase/rehabs were leased, to eligible individuals in the Heart of the City NSA. A total of 75 targeted minor home repairs were completed in this NSA during the program year at a cost of \$432,756.00. The area received the benefit of systematic code enforcement inspections. Funded agencies located in this NSA include the Niles Home for Children, Benilde Hall, Palestine Senior Citizens Activity Center, and Greater Kansas City Housing Information Center.

Heart of the City Target Area Sub-Target Area/Project/Activity/Agency:	Outputs Over 5-Year Period												Outcomes	
	2012-2013		2013-2014		2014-2015		2015-2016		2016-2017		Cum. Totals			
	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual		
Vineyard Subtarget Area														
St. Michaels Veterans Center Project- a reBUILDKC Project														
- Housing Phase I Priority LIHTC--9% Bond Funds	58	0	50		50		12				170	0	Increases Housing Opportunities for Veterans Targets Public Infrastructure Improvements	
- Infrastructure Public Facility & Supportive Services (2013 Commitment for \$625,000) Priority Project		Complete	1								1		Provides Public Facility in Target Area Provides Direct Supportive Services to Veterans	
Seven Oaks Replacement Housing - a reBUILDKC Project	50	0									50	0	Increases # of Affordable Housing Units Increases # of Affordable Housing Units for Seniors	
- Oak Pointe Site Priority LIHTC Project														
- Seven Oaks School-to-Housing Project Priority LIHTC Project HEDFC HOME PI Funds														
CDC Partnership Program														
- Purchase/Rehab/New Construction	4	0	4		4		4		4		20	0	Addresses Foreclosed Housing in Target Area	
Assets Transfer from HEDFC - a reBUILD/KC Project														
- Vacant Lots	30	0	20								50	0	Addresses High Number of Vacant Lots	
23rd to 28th/Garfield to Montgall Sub-Target Area														
Crime Prevention Facility														
- 2011 CDBG Recapture Funds - \$3,000,000		Under Construction	45 Households (100%) Relocated										Provides Targeted Acquisition/Relocation Assistance	
CDC Partnership Program														
- Purchase/Rehab/New Construction	6	0	6		6		6		6		30	0	Addresses Foreclosed Housing in Target Area	
Assets Transfer from HEDFC - a reBUILD/KC Project														
- Brooklyn Corridor Projects	16	0									16	0	Addresses High Number of Vacant Lots	
Morningstar Family Life Center	x		x		x								Provides Public Facility in Target Area	

Action Planning												Planning for Housing Imp.
Benton Corridor - 27th to Linwood Blvd. - a reBUILDKC Project												
- Lots Transferred from HEDFC												
- Community Improvement Projects	24	0								24	0	Addresses High Number of Vacant Lots
City/CDC Partnership Program in Santa Fe Historic District												
- Purchase/Rehab/New Construction	6	0	6	6	6	6	6	6	6	30	0	Addresses Foreclosed Housing in Target Area
Linwood Shopping Center - a reBUILDKC Project												
- Market Study and Pre-Development Activities	x											Creates Economic Development Opportunities
Vine Street Place (aka Old Ballpark Site) - a reBUILDKC Project												
- Build and Marketing for New Homes	6	0	8	8	8	8	8	8	6	28	0	Increases # of New Housing Units in Target Area
- Landscape Improvements	1	0								1	0	
18th & Vine Street Redevelopment Area												
- Housing & Commercial Development												Project Planning
Green Impact Zone - Sustainable Development Area												
- Employment and Training Programs												
- City/CDC Partnership Program	4	0	6	6	6	6	6	6	6	28	0	Addresses Foreclosed Housing in Target Area
Purchase/Rehab/New Construction												
- Demolition of Dangerous Bldgs.												Eliminates Blighting Influences
- Public Safety and Community Services												
- Energy and Water Conservation												
- Infrastructure Improvements												
Redevelopment Activities			40	40	40	40	40	40	40	160		Provides Redevelopment Assistance in Target Area
-												
Bruce R. Watkins--Area of Impact												
- Concentrated Code Enforcement	50	0	50	50	50	50	50	50	50	250	0	Provides Code Enforcement in Target Area
All Heart of City Area												
- Minor Home Repair by INC	30	32	30	30	30	30	30	30	30	150	32	Provides Minor Housing Repairs for Low-Income Households
- KC Dream Program	8	5	8	8	8	8	8	8	8	40	5	Increases Homeownership in Target Area

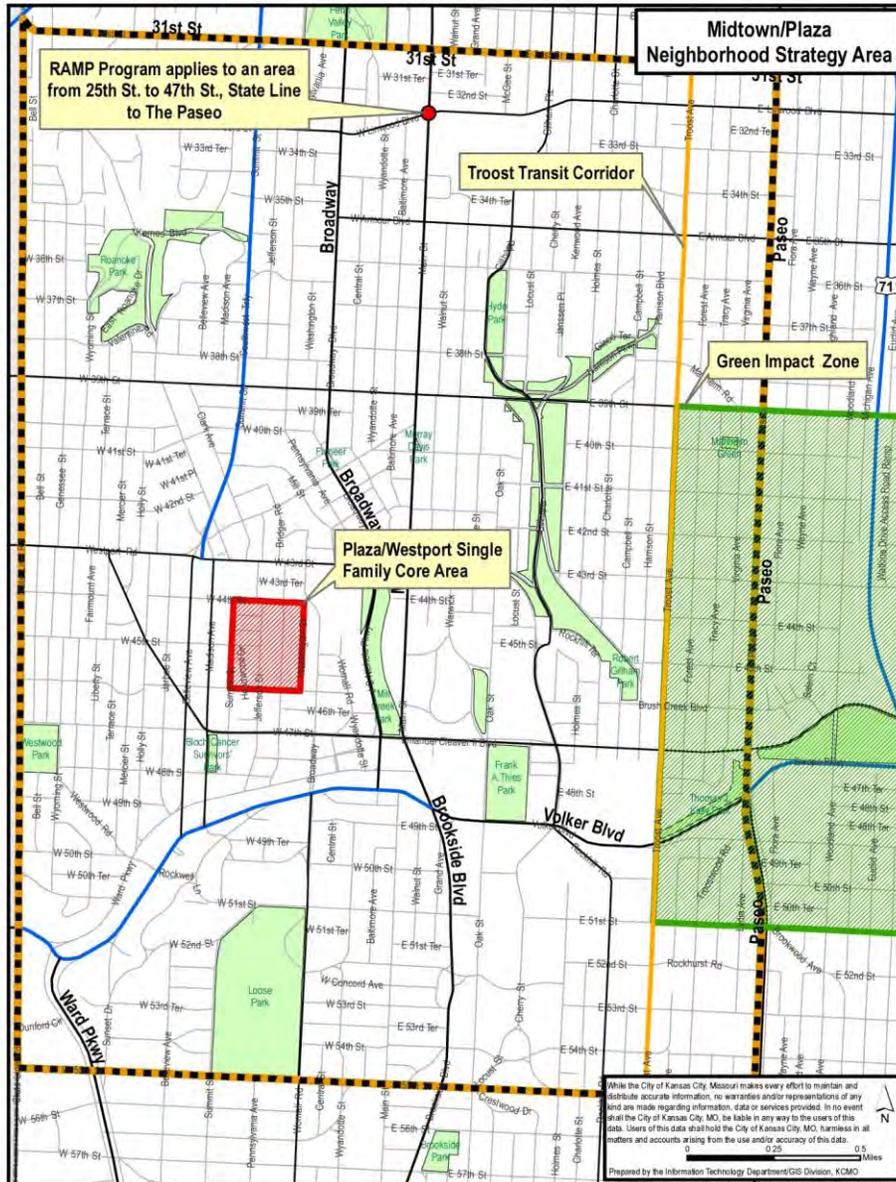
Hickman Mills Neighborhood Service Delivery Strategy Area



One NSP-funded single-family purchase/rehab house in the Hickman Mills NSA was donated to a local domestic violence shelter, Rose Brooks Center, Inc., to serve as transitional shelter; three were sold to qualified buyers, and two additional NSP-funded purchase/rehab houses were rented or leased to qualified residents. 13 owner-occupied home repairs were completed through the Minor Home Repair Program during the program year at a cost of \$30,145.00. The NSA benefited from code enforcement inspections.

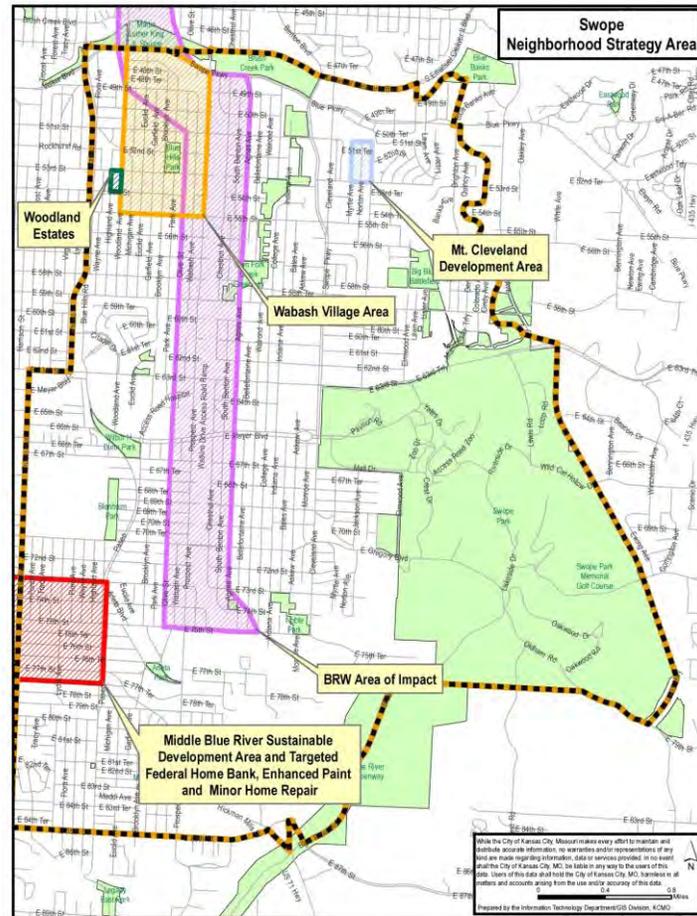
Hickman Mills/Ruskin Area Plan	Outputs Over 5-Year Period												Outcomes
Sub-Target Area/Project/Activity/Agency:	2012-2013		2013-2014		2014-2015		2015-2016		2016-2017		Cum. Totals		
	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	
Ruskin Subtarget Area													
- Purchase/Rehab	6	0	5		5		5		5		26	0	Addresses Foreclosed Housing in Target Area
- KC Dream Program - Primary Asst. Area	4	0	5		5		5		5		24	0	Increases Homeownership in Target Area
All Areas													
- Minor Home Repair by City	10	13	10		10		10		10		50	13	Provides Minor Housing Repairs for low Income Households
- KC Dream Program	8	1	5		5		5		5		28	1	Increases Homeownership in Target Area

Midtown/Plaza Neighborhood Service Delivery Strategy Area



Squier Park Townhomes, a 16-unit multifamily rental project, is under construction. One new NSP-funded single-family house was sold; and two first-time buyers took advantage of the City’s down payment assistance program. Eleven homeowners received \$68,312.80 in emergency and minor home repair services. There were seven Section 3 new hires on the Bancroft School Apartments project. Two businesses took advantage of the Façade Rebate Program, which has since been discontinued. The Midtown Plaza NSA received benefit of systematic code enforcement inspections. Funded agencies based and providing public services in the NSA include Guadalupe Centers, Inc. and Community LINC.

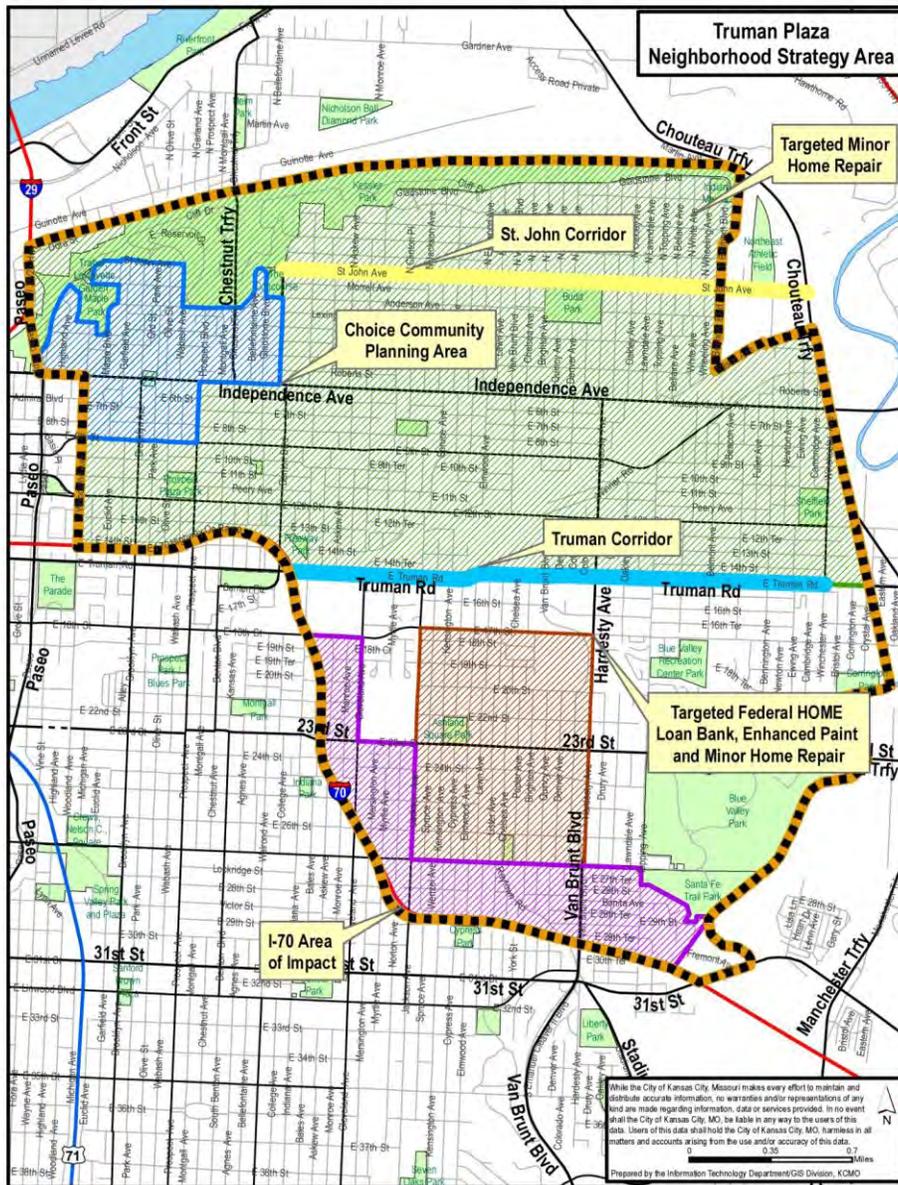
Swope Neighborhood Service Delivery Strategy Area



The Swope NSA experienced the beginnings of a renaissance, with four HOME-funded purchase/new single-family home sales in Wabash Village and Woodland Estates; the sale of one single-family purchase/rehab home; and the donation of one purchase/rehab home to Sheffield Place for use as transitional housing for victims of domestic violence. Two new NSP-assisted single-family houses were sold to qualified buyers. Five first-time homebuyers benefited from down payment assistance through the KC Dream Program. 56 homeowners received \$364,283.00 in emergency and minor home repairs. Rehabilitation of the future Blue Hills Community Services Center was anticipated to be completed by the end of August, 2013. The community center, Mt. Cleveland, and Woodland Estates have collectively employed 12 Section 3 new hires. Public service agencies based in the Swope NSA, Urban Ranger Corps and W.E.B. DuBois Learning Center, provided services to 3,650 area youth. The area received the benefit of code enforcement inspections.

Swope Area Plan	Outputs Over 5-Year Period												Outcomes	
	2012-2013		2013-2014		2014-2015		2015-2016		2016-2017		Cum. Totals			
	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual		
Wasbash Village Subtarget Area														
CDC Partnership Program														
- Purchase/Rehab/New Construction	4	0	6		6		6		6		28	0	Increases # of New Housing Units in Target Area	
- Blue Hills Community Services Center	Construction to be completed in 2013												Provides Public Facility in Target Area	
Woodland Highlands Subdivision														
CDC Partnership Program														
- Purchase/Rehab/New Construction	3	0	2								5	0	Increases # of New Housing Units in Target Area	
Mt. Cleveland Estates Subtarget Area														
CDC Partnership Program														
- Purchase/Rehab/New Construction	3	0	5		5		5		5		23	0	Provides Minor Housing Repairs for low Income Households	
Bruce R. Watkins - Area of Impact														
- Concentrated Code Enforcement	50	0	50		50		50		50		250	0	Provides Code Enforcement in Target Area	
Middle Blue River - Sustainable Development Area														
													Implementation of Green Infrastructure Solutions and On-site Stormwater Improvements	
All Swope Area														
- Minor Home Repair by Blue Hills Community Services	30	56	30		30		30		30		150	56	Provides Minor Housing Repairs for low Income Households	
- KC Dream Program	8	5	10		10		10		10		50	5	Increases Homeownership in Target Area	

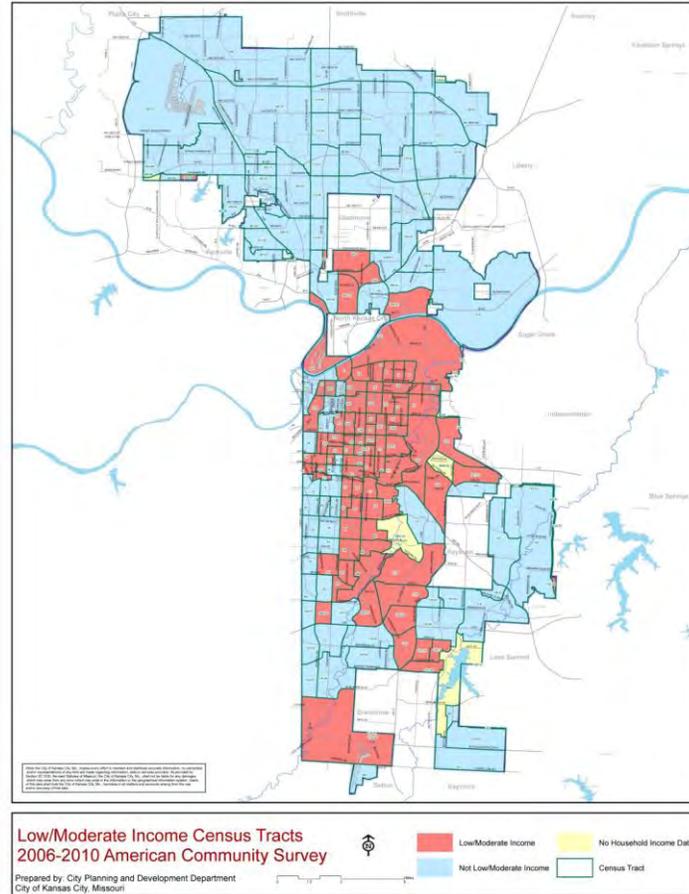
Truman Plaza Neighborhood Service Delivery Strategy Area



One HOME- and two NSP-funded single-family home purchase/rehab sales were realized in the Truman Plaza NSA, along with one NSP-funded single-family home purchase/rehab/lease. One first-time homebuyer received down payment assistance through KC Dream; and three others, through NSP. 47 homeowners received \$190,556.50 in emergency and minor home repairs. The area benefitted from the City's systematic code enforcement efforts. Funded public service agencies located in and/or specially serving eligible residents in this NSA—Mattie Rhodes Center, Inc.; the Guadalupe Centers, Inc.; United Inner City Services; and Sheffield Place—offered such services as a youth crime prevention program, homeless prevention services, and a domestic violence shelter.

Truman Plaza Target Area Plan	Outputs Over 5-Year Period												Outcomes
Sub-Target Area/Project/Activity/Agency:	2012-2013		2013-2014		2014-2015		2015-2016		2016-2017		Cum. Totals		
	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	
Ashland Park Sub-Target Area--17th to I-70; I-70-Van Brunt													
- Minor Repair Projects--By City	20	2	20		20		20		20		100	2	Provides Emergency and Targeted Minor Housing Repairs for Low-Income Households
Choice Community Planning Area--HAKC													
- Planning Phase													Complete Planning for Improved Housing
St. John & Truman Corridor													
- Concentrated Façade Improvements	x												Supports Economic Development Opportunities
- CDC Partnership Program Along Truman Corridor	x												Increases # of Affordable Housing Units in Target Area
- Blight Elimination	x												200 Blighting Influences Removed in Commercial Areas
- Minor Home Repair--By Westside Housing Org.	5	4	5		5		5		5		25	4	Provides Minor Housing Repairs for Low-Income Households
I-70--Area of Impact													
- Concentrated Code Enforcement	30	0	30		30		30		30		30	0	Provides Code Enforcement in Target Area
KC Dream Program	5	1	5		5		5		5		25	1	Increases Homeownership in Target Area

All LMI Neighborhood Service Delivery Strategy Area



Two NSP-funded single-family purchase/rehab/sales were completed in the All LMI NSA, with both homebuyers taking advantage of down payment assistance and special pricing incentives. One NSP-funded single-family purchase/rehab/lease was also completed. Six first-time homebuyers took advantage of the KC Dream second mortgage program. There were 23 owner-occupied minor home repairs in this NSA during the program year at a cost of \$86,430.00. HEDC helped establish 62 new businesses and five new jobs Citywide; the agency also provided entrepreneurial classes, hosted a weekly radio show, and provided micro-loans to start-ups. The City's SBDD facilitated the growth of its 12 incubator program participants (all microenterprises), resulting in the retention of 39 jobs, as well as the attendant creation of 36 new Section 3 jobs created Citywide during the program year. Kansas City Community Gardens tilled 411 gardens Citywide in 2012. Funded agencies operating in the All LMI areas included the Community Assistance Council, Inc. and Rose Brooks Center, Inc. Public services were provided to 16,315 low- to moderate-income citizens. 20,774 systematic code enforcement inspections throughout the City helped identify problem areas and seek compliance.

Citywide Housing & Community Services	2012-2013		2013-2014		2014-2015		2015-2016		2016-2017		Cum. Totals		Outcomes
	Goal	Actual	Goal	Actual									
- Emergency & Targeted Minor Home Repairs	90	23	90		90		90		90		450	23	Provides Emergency and Targeted Housing Repairs for Low Income Households
- Code Enforcement in Areas of Impact ¹	150	20,774	150		150		150		150		750	20,774	Improves Neighborhood Stability
- Affordable Rental Housing	10	0	10		10		10		10		50	0	Increases Affordable Housing
- Public Service Activities	6,580	16,315	6,580		6,580		6,580		6,580		32,900	16,315	Provision of Public Services to Very Low & Low Income Persons and Families
- KC Dream Program (HQS Inspection Incl.)	10	6	10		10		10		10		50	6	Increases Homeownership Citywide

¹The City's current database was unable to provide specific outcome information; consequently, the number of targeted inspections was substituted.

IV. Assessment of Annual Progress

Affirmatively Furthering Fair Housing

Each year, every HUD grant recipient is required to demonstrate in its action plan that it continues to address impediments to fair housing that were discovered as a result of an Analysis of Impediments to Fair Housing that is undertaken every five years as part of the jurisdiction's consolidated plan development. In preparing the consolidated plan, HUD recipients are required to examine and attempt to alleviate housing discrimination within their jurisdictions; promote fair housing choice for all persons; provide opportunities for all persons to reside in any given housing development, regardless of race, color, religion, sex, disability, familial status, national origin, sexual orientation, or gender identity; promote housing that is accessible to and usable by persons with disabilities; and comply with the nondiscrimination requirements of the Fair Housing Act. The Civil Rights Division of the Human Relations Department is the primary entity within the City of Kansas City, Missouri, that addresses fair housing and enforces the City's fair housing laws.

In developing its new consolidated plan, the City elected to participate in a Regional Analysis of Impediments to Fair Housing (AI). Other jurisdictions participating in the regional AI are Blue Springs, Independence, and Lee's Summit in Missouri; and the Unified Government, Shawnee, Johnson County, Leavenworth, and Overland Park in Kansas. The study was conducted by BBC Research & Consulting during the reporting year. The AI's review of impediments to fair housing choice in the public and private sectors involved examination of the entitlement jurisdiction's laws; an assessment of how those laws affected the location, availability, and accessibility of housing; an assessment of conditions affecting fair housing choice for all protected categories; and an assessment of the availability of affordable, accessible housing in a range of unit sizes.

Several impediments to fair housing were identified in the AI, along with recommendations for improvement. Impediments identified included: (1) the lack of regional coordination in mitigating fair housing barriers and raising awareness of fair housing in the region; (2) difficulty finding information about fair housing; (3) a disproportionate number of minority and low-income households and a disproportionate number of low-rent units in Kansas City, Missouri; (4) a shortage of accessible housing units; and (5) higher loan denial rates for African-Americans and Hispanics compared with Caucasians. In order to address these impediments, the Civil Rights Division hired an individual on a one-year contract to coordinate the City's response to the AI and work with the other regional jurisdictions to determine how best to overcome the identified barriers.

In addition to the findings in the AI, the Civil Rights Division had previously identified other impediments to fair housing choice in Kansas City. The Division has in past years instituted a number of measures to attempt to alleviate these barriers. During the upcoming program year, the Division will continue to work toward the identification, evaluation, and remedying of impediments to fair housing practices in the City. Efforts will be made to expand relationships with other local agencies that have fair housing functions in order to diminish

impediments to fair housing and ensure that all residents of Kansas City have equitable access to decent and affordable housing.

Actions Taken in Response to Impediments Identified in the AI

In addition to hiring an individual to coordinate the City's response to the AI and collaborate with the other jurisdictions in developing a regional action plan, actions taken so far include:

- To address the lack of a coordinated regional effort to mitigate fair housing barriers, the Division has formed a task force with the other participating jurisdictions to ensure coordination of the region's activities in affirmatively furthering fair housing. The task force has held meetings each quarter to review the efforts of the jurisdictions to affirmatively further fair housing. The Civil Rights Division has also held meetings with community stakeholders in an effort to coordinate the region's activities. Meeting participants have included the Missouri Housing Development Commission; the Mid-America Regional Council; the Housing Authority of Kansas City, Missouri (HAKC); and the Alliance for Economic Inclusion.

The Civil Rights Division continues to have an aggressive education and outreach campaign designed to provide citizens with information on fair housing. During the last several months, the Division has had articles and ads in local papers; aired a civil rights radio show every Saturday morning; utilized billboards in various parts of the city; commissioned and distributed T-shirts printed with information on how to contact the Division; sent out fair housing inserts in the local water bills; participated in numerous expos, fairs and other public events; conducted numerous training sessions for tenants, housing providers, community groups and others; and aired television ads on network television as well as on the City's local government channel.

- The AI listed a shortage of accessible housing units as an impediment. The Division advised the Executive Director of HAKC, the local public housing authority, of the AI findings and is awaiting the agency's assessment of its available accessible housing stock and—if the agency agrees that there is a shortage—an explanation of how it intends to remedy the problem.
- The AI listed as an impediment higher loan denial rates for African Americans and Latinos as compared to Caucasians. In response, the AI Coordinator spearheaded internal education for the Division on the Community Reinvestment ACT (CRA). The CRA is federal legislation designed to ensure that local banks and other financial institutions provide financial services, including mortgage loans, to underserved areas of the community on a nondiscriminatory basis. In addition to the internal training, a representative of the Equal Housing Opportunity Council based in St. Louis came to Kansas City and conducted CRA training for several nonprofits and community groups.

- Two other impediments identified in the AI are that Kansas City, Missouri, has a disproportionate number of low-rent units and a high concentration of minority and low-income households. The participating jurisdictions have discussed the impediment, and all agreed that low-income housing needs to be dispersed more evenly throughout the metropolitan area. All the other participating jurisdictions have indicated that they are committed to increasing their low-income housing stock. However, recent Civil Rights Division research suggests that there is an inadequate transportation system available to low-income residents who may want to live outside the urban core.

Previously identified impediments to fair housing and the Division's plan to remedy them are outlined in the following sections.

The Need for Consistent Enforcement of Kansas City's Fair Housing Laws

The Civil Rights Division enforces the fair housing provisions of the City ordinance. The ordinance prohibits discrimination in housing based on a person's race, color, religion, sex, disability, familial status, national origin, sexual orientation, or gender identity. The Division receives cases based on its outreach activities, as well as through referrals from HUD. During the program year, the Division fielded over 300 inquiries regarding possible discriminatory conduct. The increase in inquiries was due to the expanded outreach campaign conducted by the Division. The Division performed 57 formal investigations of discrimination. Of the 57 formal complaints filed, 33 were resolved through successful conciliation either prior to or after a Reasonable Cause determination had been rendered. Complainants received over \$57,000.00 in settlements.

Discrimination Based on Ex-Offender Status

One of the Civil Rights Division's current initiatives is promoting the civil rights of ex-offenders. The Division has been approached in the past by citizens who complained that they could not get housing or jobs because of their status as ex-offenders. In this jurisdiction, ex-offender status is not a protected category. However, because a disproportionate number of African-Americans and Hispanics are ex-offenders and therefore are disproportionately affected by housing providers and employers who will not rent to or hire ex-offenders, the Civil Rights Division has filed race and national origin fair housing cases using the disparate impact approach. Six cases have been filed against apartment complexes in Kansas City. After filing the cases, the Division was contacted by the Apartment Association of Kansas City and the Heartland Apartment Association. These associations represent the major apartment complexes in the area. After a series of negotiations, both associations agreed to advise their membership to avoid tenant requirements that exclude all ex-offenders. In addition, the respondents in the six cases have revised their tenant selection requirements to allow ex-offenders to rent units under certain conditions. However, an agreement has not been reached regarding the terms of the newly proposed tenant selection requirements; and the cases may proceed to litigation.

To further its work on enforcing the rights of ex-offenders with regard to housing, the Division has partnered with the Equal Housing Opportunity Council (EHOC), based in St. Louis,

to conduct fair housing tests. After conducting the tests EHOc could not definitively state that ex-offender policies were not being enforced equally.

Barriers to Housing for Families with Children

On occasion, the Division receives complaints from families with children alleging that they are being discriminated against because of the number of children in the family. Fair housing laws prohibit discrimination on the basis of familial status. Familial status discrimination occurs in a variety of ways, including segregating families with children into separate apartment buildings, refusing to rent upper floor units to families with children, and having overly restrictive rules for children's activities as a way of discouraging families with children from moving into their properties. To assess the extent of familial status discrimination in Kansas City, the Division partnered with EHOc to conduct some familial status fair housing tests, particularly in areas of the city that cater to young professionals. The tests did not reveal any discriminatory practices.

Conclusion

Impediments to fair housing persist in Kansas City, and City government must continue its efforts to eradicate them. Both federal and state fair housing agencies have determined that they lack sufficient resources to handle a significant percentage of the fair housing violations that occur in Kansas City. Only a strong City agency, fully supported with resources, can reduce barriers to fair housing and help make Kansas City a livable city for all of its citizens.

Affordable Housing

The City of Kansas City has been diligent in meeting its objectives to provide affordable housing to the extremely low-income, low-income, and moderate-income renters and homeowners of Kansas City. The City, utilizing HOME, CDBG, HOPWA, and NSP resources following the priorities of the Consolidated Plan, assisted 647 households with some type of affordable housing during the reporting period, as well as 3,058 documented unduplicated homeless and 6,925 at-risk households. (It should be noted that agencies reported 5,477 homeless beneficiaries served by ESG- and CDBG-funded programs. It may be that some beneficiaries received services from multiple agencies.) The City has also pursued additional funding through other sources, such as the Federal Home Loan Bank of Des Moines, Iowa, which provided financing for repairs to 32 owner-occupied houses; and ARRA funds to support its Home Weatherization Program, which assisted 141 households during the 2012 program year. Those programs help keep low-income individuals in their homes and maintain decent living environments.

Identified barriers to decent, affordable housing include:

1. Difficulty of low- and moderate-income first-time homebuyers to purchase quality housing at an affordable price:

- Little or no money for down payment and closing costs;
 - Poor credit histories; and
 - Little understanding of the home buying process.
2. Supply of decent, affordable rental housing is well below the need expressed in the community.
 3. Limited number of accessible units to assist persons with disabilities.
 4. Capacity-building issues of nonprofits to expand their development efforts.
 5. Increase in the percentage of the Kansas City population that lives in poverty.

Progress in Creating Affordable Units

The affordable housing goals for the use of federal and local funding identified by the priorities in the 2012 Annual Action Plan were to create 60 home ownership opportunities and develop 30 rental housing units. It offered first-time homeownership opportunities to 25 low-income households with KC Dream down payment assistance. Additionally, 11 low-income families benefited from second mortgage assistance under the Neighborhood Stabilization Program (NSP) to become homeowners, while nine households at or below the 50% area median income were able to purchase NSP-subsidized homes. A tenth house set aside for a buyer at or below 50% of the area median income was donated to a domestic violence shelter, Rose Brooks Center, Inc.; the agency was required to sign an agreement that it would only rent the house out to individuals at or below the 50% threshold. In addition, eight homes built or rebuilt with HOME funds from prior years' budgets were sold to low- to moderate-income families; and one was leased.

NSP homes also provided opportunities for six low-income families to lease or rent decent housing at an affordable rent. In addition, an historical project containing 22 HOME-funded units for low-income persons (six single-family and 16 multifamily), Highland Place Apartments/Rochester Hotel, was substantially completed and cleared for occupancy.

The City of Kansas City believes that rehabilitation of rental and single-family housing represents the most essential component of neighborhood revitalization. Rehabilitation efforts to address substandard housing foster neighborhood pride, remove blight, and strengthen the capacity of community organizations. Toward that end, the City continues to use a significant portion of its CDBG and HOME allocations to rehabilitate houses and rental units to meet or exceed HUD decent, safe, and sanitary criteria. The focus of the City's owner-occupied housing rehabilitation program is to address emergency conditions as well as exterior code violations. Owner-occupied housing repair activity exceeded the goal at 283 units.

22 permanent rental units were rehabilitated and cleared for occupancy, plus the leased unit and the transitional housing unit, helping to maintain decent, safe, and sanitary housing for low-income tenants. Efforts will continue over the next few years to significantly

increase the number of affordable rental units through rehabilitation activities, as well as new construction.

The City has made homelessness prevention a priority, with particular respect to families with children and unaccompanied youth. Its funded agencies assisted 7,118 at-risk individuals in an attempt to help them remain housed, including providing outreach services, where needed; and local funded agencies served 3,058 documented homeless individuals. (Please note that there may be some overlap between the two groups.) In the 2012 Action Plan, as amended, \$1,286,681.00 in CDBG and ESG funding was budgeted to serve a children's home, a youth shelter, a homeless drop-in center, several housing counseling agencies, homeless shelters, and domestic violence shelters.

Furthermore, it committed another \$2,000,000.00 in funding from non-grant sources over the next several years toward predevelopment and/or construction of one new specialty shelter that will both serve veterans with substance abuse and other special needs. The City's HOPWA coordinator and two subrecipients see that as many persons with HIV/Aids have decent housing rather than living in shelters. The existence of Homeless Prevention and Rapid Re-Housing funds over the last few years has also made a significant impact for very low-income rental households in the City, helping them to avoid homelessness. Moreover, at least one NSP-funded purchase/rehab home and one HOME-funded purchase/rehab home have been donated to, respectively, Rose Brooks Center, Inc. and Sheffield Place, two local domestic violence centers, in an attempt to keep housing affordable for the very low-income domestic violence victims struggling to re-establish their lives.

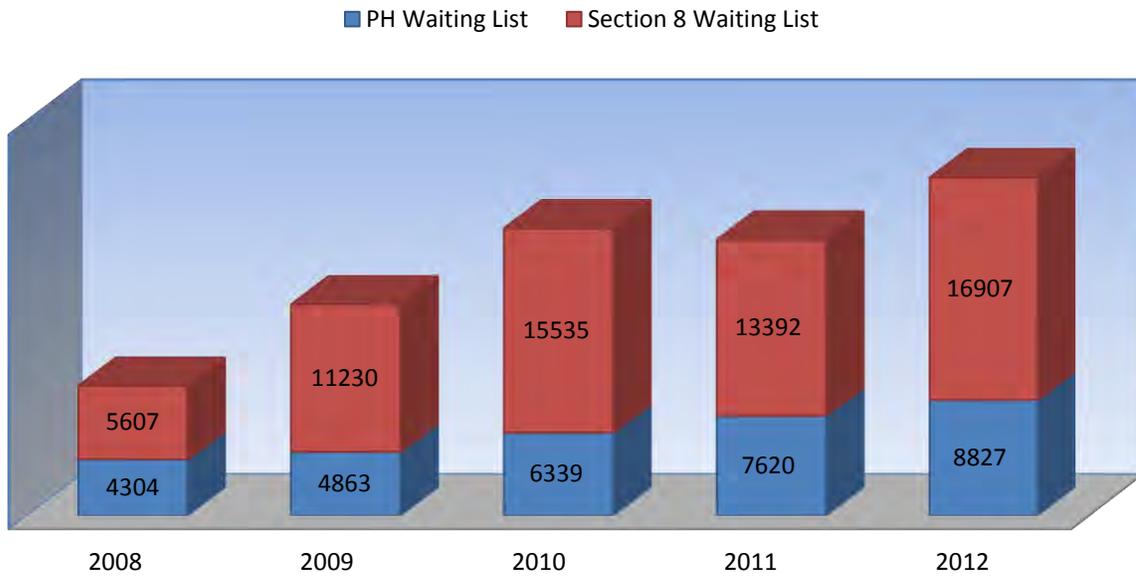
During the 2012 program year, ESG funds assisted at least 3,058 unduplicated individuals. Overall, member agencies provided 166,868 services to 81,643 unduplicated homeless persons with Kansas City, Missouri, zip codes; and 970,544 services to 219,572 clients total, regardless of zip code. 97,409 bed nights were provided to homeless persons in emergency shelter; 1,515 were assisted with transitional housing; 1,185 obtained permanent housing; and 312 unduplicated individuals received services through HPRP programs.

The annual affordable housing completion goals summary can be found in Table 3B in Section VII, Summary Tables.

Public Housing and the Housing Choice Voucher Program

The wait lists for the Housing Authority of Kansas City's (HAKC) Public Housing (PH) and Housing Choice Voucher (HCV or Section 8) Programs continues to grow monthly, with the PH wait list as of February 2013, at 8,827 (a 16% increase over the previous year) and the Section 8 wait list at 16,907 (a 26% increase over the previous year). During the past five years since the Recession, the combined waiting list for public housing and Section 8 has experienced a two and one-half-fold increase.

Housing Authority of Kansas City, Missouri Housing Assistance Waiting Lists



Over 92% of the households on the public housing and Section 8 waiting lists are extremely low income. The average annual household income on the public housing waiting list is \$4,984.00, and the average on the Section 8 waiting list is \$6,984.00. Income of those residing in public housing or holding a Section 8 voucher is higher, but still well under Extremely Low Income limits (less than 30% of Area Median Income). Average annual household income of public housing residents is \$11,687.00, and Housing Choice (Section 8) Voucher holders is \$10,743.00.

Public housing and Section 8 residents pay rent based on adjusted income. The average rental payment in public housing is \$271.00, and the average rental payment in the Section 8 program is \$253.00.

Approximately 35% of those served by public housing or the Housing Choice Voucher program are disabled. 18% of public housing heads of households are elderly. 50% of both public housing and Section 8 residents are youth under the age of 18.

The Public Housing Program, which consists of properties that are owned, managed, and maintained by HAKC, has 1,926 housing units and is currently at 99% occupancy. A list of publicly-owned developments, locations, and number of units is shown on the following page. The Section 8 HCV Program currently administers approximately 7,000 Housing Choice vouchers (including 122 Project-Based Vouchers) with a utilization rate of 100% of allocated funding. Allowing for routine turnover, this is essentially full occupancy and utilization in both programs. HAKC also administers 100 Mainstream vouchers, 29 Shelter Plus Care vouchers, and 195 Veteran Administration Supportive Housing (VASH) vouchers. Due to funding reductions under Sequestration, no new HCV vouchers are being issued through the remainder of the year; and the HCV Project-Based Voucher program was closed.

SUMMARY OF HAKC DEVELOPMENTS 2012

7/10/2013

	Development	Address	PH Units	Tax Credit Units	Market Rate Units	Total Units	Development Type	Building Type/Population	Developer	Property Management
1	Beacon Park	2550 Vine Street	5	30	10	45	Mixed Income/Privatey Owned	Townhomes/Families	Michaels Development	Affiliate of Developer
2	Brush Creek	1800 Cleaver Blvd.	135			135	Conventional Public Housing	Highrise/Senior & Disabled	HAKC	HAKC
3	Cardinal Ridge	14220 E. 49th Terr.	69	60	31	160	Mixed Income/Privatey Owned	Apartments and Townhomes/Seniors & Families	Michaels Development	Affiliate of Developer
4	Chouteau Courts	1220 Independence Blvd.	134			134	Conventional Public Housing	Apartments/Families	HAKC	HAKC
5	Crooked Creek	8101 N. Thomas Myers Dr.	16	144		160	Mixed Income/Privatey Owned	Apartments/Families	Pedcor	Affiliate of Developer
6	Dunbar Gardens	3392 Colorado Ave.	65			65	Conventional Public Housing	Apartments/Senior and Disabled	HAKC	HAKC
7	Guinotte Manor	1100 E. 4th St.	219			219	Convention Public Housing	Townhomes/Families	HAKC	HAKC
8	Mt. Cleveland	5103 Cleveland Ave.	18	52		70	Mixed Income/Privatey Owned	Duplexes/Families	Swope Community Builders	Private Firm
9	Pemberton Heights	3710 E. 51st St.	120			120	Conventional Public Housing	Highrise/Seniors	HAKC	HAKC
10	Riverview	299 Paseo Blvd.	232			232	Conventional Public Housing	Townhomes/Families	HAKC	HAKC
11	Scattered Sites	Various addresses throughout City	428			428	New Construction/Acquisition/Rehab	Single Family, Duplexes/Families	The Habitat Company, City of KCMO, HAKC	HAKC
12	Theron B. Watkins	1301 Vine St.	210			210	Conventional Public Housing	Apartments/Townhomes/Families	HAKC	HAKC
13	Villa Del Sol	2015 Pennway	65	25	30	120	Mixed-Income/Privatey Owned	Townhomes/Families	McCormack Baron/Westside Housing	Affiliate of Developer
14	Wayne Miner	1940 E. 11th St.	74			74	Conventional Public Housing	Townhomes/Families	HAKC	HAKC
15	West Bluff	1210 West Bluff Dr.	100			100	Conventional Public Housing	Townhomes/Families	HAKC	HAKC
16	Willow Glen	527 NW 72nd Court	36	53	15	104	Mixed Income/Privatey Owned	Townhomes/Families	Michaels Development	Affiliate of Developer
	Totals		1,926	364	86	2,376				

2012 Accomplishments—HAKC completed the following activities to encourage family self-sufficiency and increase the supply and quality of the City’s affordable housing stock in 2012:

- **Paseo Gateway Choice Neighborhoods Initiative**—HAKC completed the Quality of Life planning process with its partner, LISC of Greater Kanas City. This process involved community input through individual interviews and a series of meetings with Chouteau Courts public housing residents and the three neighborhoods in the planning district. HAKC completed a draft Paseo Gateway Transformation Plan for submission to HUD in December, 2012.
- **Housing Choice Voucher (Section 8) Program**—HAKC achieved “High Performer” status through HUD’s Section Eight Management Assessment Program (SEMAP), with a score of 140 out of 145 possible points. Average monthly utilization was 6,978 vouchers.
- **Public Housing Program**—Occupancy of HAKC’s 1,926 public housing units averaged 99%. Nonemergency work order turnaround time is 4.1 days. Vacant unit turnaround time was reduced to 24.7 days. These indicators qualify within the “High Performer” range under the Public Housing Assessment System (PHAS).
- **Public Housing Maintenance and Capital Improvements**—HAKC completed \$1.7 million in capital improvements for existing public housing developments in 2012.
- **Pemberton Park for Grandfamilies**—100% occupancy was achieved. HAKC implemented the supportive services program with an on-site service coordinator and partnerships with local agencies and churches.
- **St. Joseph Place**—This new HUD 202 development for seniors, sponsored by Catholic Charities and built on the Wayne Miner site, achieved full occupancy. A supportive services program was implemented.
- **Section 3**—HAKC hired a full-time Section 3 coordinator with the assistance of a HUD Section 3 grant, revised its Section 3 Plan, and implemented a skills bank for referral of public housing residents to construction jobs using public funding. Four YouthBuild participants were placed in Section 3 jobs with HAKC contractors in 2012.
- **YouthBuild Program**—HAKC began its fifth year of the YouthBuild program. A total of 173 urban core, at-risk youth have participated in the program to date. Four YouthBuild trainees were hired as roofers and painters with HAKC contractors. A home was fully rehabbed by the YouthBuild crew in the Santa Fe neighborhood. Five youth enrolled in college. 19 youth were placed in jobs after completing the program in 2012.
- **Homeownership**—Five Section 8 voucher holders and public housing residents successfully purchased homes in 2012 as a result of their enrollment in the HAKC Public Housing and Section 8 homeownership programs. Currently, 21

Section 8 voucher holders receive partial mortgage assistance through the Section 8 Homeownership Program.

- **Shelter Plus Care Program**—HAKC continues to work with the Homeless Services Coalition and the local Continuum of Care to implement two Shelter Plus Care grants. The grants provide supportive housing for formerly homeless clients who are also receiving drug and alcohol rehabilitation or suffering from mental disability. HAKC partners in providing case management and supportive services for this project include Swope Health Services and Truman Behavioral Health Network. Supportive services will include programs directed toward employment and self-sufficiency.
- **HUD Veterans Affairs Supportive Housing**—HAKC continues to provide Housing Choice Voucher rental assistance for homeless veterans with case management and clinical services provided by the Department of Veterans Affairs (VA). The VA provides these services for participating veterans at VA medical centers (VAMCs) and community-based outreach clinics. HAKC has a total award of 195 vouchers.
- **Self-Sufficiency Program**—179 current participants in the program have established escrow savings accounts, with an aggregate balance of \$755,000.00, or an average of over \$4,200.00 per account. Residents may apply these accounts to debt reduction, education, transportation, or home purchases. 20 participants graduated from the HAKC Family Self-Sufficiency program in 2012. In addition, 502 public housing residents and area low-income households took part in the KC Cash tax assistance program. 212 of these households received the Earned Income Tax Credit.
- **Job Readiness Program**—253 public housing and HCV families completed the Job Readiness Program offered by United Services Community Action Agency and the Career Classes facilitated by the Housing Authority Service Coordination staff and HCV Family Self-Sufficiency Staff.
- **HAKC/COMBAT Drug Prevention Resource Center at Clymer Center**—This Resource Center, in its second year of operation, offers a computer lab, life skills, and job readiness training, and provides resource and referrals to families who live in the community. Capacity building programs and youth programs are also offered for the public housing residents.
- **FDIC Money Smart Program**—Money Smart is a financial literacy program developed by the FDIC that has been offered at HAKC since 2005. 461 public housing residents and Section 8 voucher holders attended at least one Money Smart Program module in 2012.
- **HAKC Computer Labs**—780 adults were provided computer training, job skill training, job readiness programs, and literacy programs, including online tutoring for the GED test or a high school diploma. There were 360 youth visits for tutoring and homework assistance. The YouthBuild Program incorporated computer-based training into their GED preparation using the PLATO self-tutoring

- software program. They also created PowerPoint presentations as part of the career exploration activities.
- **HAKC Tutoring Program**—134 students from Riverview, Theron B. Watkins, and Guinotte Manor received tutoring during the academic year. Services were provided by the Legacy Program through Genesis School, and students of the Kansas City University of Medicine and Biosciences (KCUMB).
- **Nutrition Program**—Approximately 10,000 meals were provided to children and disabled residents residing in the public housing family developments during eight weeks of the summer and during the academic year to supplement the free and reduced-price lunch program.

2013 Goals—HAKC has the following goals for 2013 to encourage family self-sufficiency and increase the supply and quality of its affordable housing stock:

- **Paseo Gateway Choice Neighborhoods Initiative**—Complete the final Chouteau Courts/Paseo Gateway Transformation Plan and submit to HUD. Obtain the commitment of the City of Kansas City in supporting Chouteau Courts replacement housing proposals and an implementation grant application. Identify sites and financing for replacement housing for Chouteau Courts. Begin preparation of a submission to HUD for a Choice Neighborhoods Implementation Grant.
- **Performance**—Achieve the status of “High Performer” in HUD’s Public Housing Assessment System (overall score of 90+) and maintain “High Performer” in HUD’s Section 8 Management Assessment Program.
- **Occupancy**—Maintain Public Housing occupancy and Section 8 utilization at 97% or higher.
- **Capital Improvements**—Complete priority improvements at public housing developments and scattered-site units utilizing Capital Grant funds. Work will include replacement of major systems, roofing, safety improvements, and rehabilitation of older scattered-site housing.
- **Agency-Wide Energy Conservation Programs**—HAKC will develop outside resources in the form of grants and rebate programs to create an in-house comprehensive energy management and building improvement project. The primary objective is to apply cost-saving measures that will help ease the strain of relying solely on HUD Operations and Public Housing Capital Funds. The results of these efforts will promote healthy and sustainable housing developments through energy savings and resident conservation education and utility savings.
- **Columbus Park (Guinotte Manor Phase III) Redevelopment**—Review and approve the revised Columbus Park redevelopment plan, execute a property transfer agreement for the seven acres of ground owned by HAKC (Guinotte Manor Phase III), or seek other development options for the site.

- **Homeownership**—Graduate seven first-time homebuyers from the public housing and Section 8 homeownership programs. Continue partnerships with Neighborhood Housing Services and the Neighborhood Assistance Corporation of America.
- **Section 3**—Build a job resource and referral system with local employers, contractors, pre-apprenticeship programs, and the Full Employment Council to create job and training opportunities for public housing residents and HCV households. Further develop partnerships with the Section 3 programs of the City of Kansas City, Missouri, and the Missouri Housing Development Commission.
- **Shelter Plus Care**—Continue implementation of HAKC’s two Shelter Plus Care grants and provide 29 vouchers for supportive housing for clients of HAKC’s partners, including Swope Health Services and Truman Behavioral Health Network.
- **YouthBuild**—In 2013, HAKC will begin its sixth year of the YouthBuild program with funding provided by the U.S. Department of Labor. The staff will recruit 74 new trainees. HAKC will partner with Neighborhood Housing Services, Independence Habitat for Humanity, and Historic Green to provide the youth on-the-job occupational skill training. 15 participants will earn GEDs and enroll in post-secondary education.
- **Job Readiness**—200 residents will complete a Lifeskill Curriculum developed and facilitated by Family Self-Sufficiency Program case managers and community volunteers.
- **Family Self-Sufficiency**—There will be 25 graduates from the HAKC Family Self-Sufficiency program. There will be over 200 escrow savings accounts with an aggregate balance over \$750,000.00.
- **FDIC Money Smart Program**—250 public housing residents and Section 8 voucher holders will participate in the ten-week Money Smart financial education program developed by the FDIC.
- **HAKC Computer Labs**—Despite major cuts in funding, HAKC staff will maintain the computer lab three days a week, with sessions in the morning and evening.
- **LINCWORKS Program**—The Housing Authority Resident Services Department will continue to partner with Greater K.C. LINC, Inc. to provide case management services to TANF families under the Missouri Work Assistance Program. There are approximately 750 families on the TANF program in public housing and the Section 8 Program.

Long Range Goals—HAKC’s long-range goals for 2013-2016 include:

- **Paseo Gateway Choice Neighborhoods Initiative**—Obtain a Choice Neighborhoods Implementation Grant from HUD to implement the Paseo Gateway Transformation Plan and replace Chouteau Courts with new and rehabbed mixed-income developments.

- **Public Housing and Housing Choice Voucher Performance**—Annually achieve and maintain “High Performer” status per HUD’s Public Housing Assessment System and the Section 8 Management Assessment Program.
- **Property Management**—Continue to maintain effective property management, uphold high occupancy rates, maintain property appearance, and ensure resident safety.
- **Columbus Park Redevelopment**—Work with the City to oversee the successful implementation of the Columbus Park Redevelopment Plan, including the seven acres of Phase III of Guinotte Manor set aside per the Cooperative Agreement. The Plan will include a Section 3 requirement and an affordable housing component for first-time homebuyers.
- **Affordable Housing Development**—Coordinate with the Missouri Housing Development Commission and the City of Kansas City, Missouri, to address the need for affordable housing and redevelopment of the urban core.
- **Joint Ventures for Affordable Housing**—Continue to form partnerships with CDCs, nonprofit service agencies, and for-profit developers to increase the availability of affordable housing and supportive services for low-income residents of Kansas City, Missouri.
- **Homeownership**—Provide training and financial assistance to help at least 10 Public Housing and Section 8 families become first-time homebuyers each year.
- **Housing Counseling**—Provide financial literacy and debt management training to 100 urban-core families through certification as a HUD-sponsored Housing Counseling Agency.
- **Homelessness**—Continue to coordinate with service providers assisting the homeless to identify and implement measures to reduce and eliminate chronic and other forms of homelessness.
- **Family Self-Sufficiency**—Maintain funding for Family Self-Sufficiency and supportive services, including employment training and youth activities, by seeking out nontraditional sources in partnership with local service agencies.
- **Capital Improvements**—Make effective use of increasingly limited HUD [Public Housing Capital Funds](#) to improve and maintain existing public housing developments and scattered sites.
- **Youth Services**—continued to provide youth academic support and recreation programs at the Clymer, Wayne Miner, Riverview, Chouteau Courts, Guinotte Manor, and West Bluff Community Centers.

Lead-Based Paint Assessment and Strategies

Actions Taken During 2012 to Evaluate and Reduce Lead-Based Paint Hazards

Addressing lead paint hazards in residences is an integral part of any housing program. It is of particular concern to the City of Kansas City, Missouri, where as much as 70% of the

existing housing stock (153,795 of 220,969 units) predates the 1978 ban on lead paint. Approximately 23% of the existing houses (50,025) were built before 1940. Those older homes are the most likely to still contain original paint with the highest concentration of lead, even though it may since have been painted over with safer, lead-free alternatives. The age of those houses also puts them at high risk for significant deterioration. Moreover, a considerable number of these older homes are located in the lower-income areas of the City, where lead-based paint identification and remediation may be beyond the owners' reach without education and financial assistance. In addition, a significant percentage of them are home to those most susceptible to lead poisoning: children. These factors combined put these homes and their occupants at the highest risk for lead paint hazards.

The City has developed a number of programs and activities to attempt to mitigate the prevalence of, and risks associated with exposure to, lead-based paint. With the exception of its Childhood Lead Poisoning Prevention Program (CLPPP) courtesy home investigations and special investigations, which are complaint-and lead poisoning case-driven; and education and outreach activities, which are available to anyone with a need to know, all of the City's lead hazard control programs are limited to serving households whose total income is 80% or less of the area median income.

Childhood Lead Poisoning Prevention Program

Lead-based paint in homes is the primary cause of lead poisoning in children; and the effects can be severe: permanent brain, heart, and kidney damage; attention deficit disorder; learning disabilities; and in extreme cases, death. While lead poisoning can strike both children and adults, children and babies in utero are more vulnerable and suffer the most damage from it. Children under six years of age have been deemed the most at-risk population; and the City's efforts are particularly aimed at protecting them.

The primary program to reduce residential lead-based paint hazards is the CLPPP, which is operated by the City's Health Department. The CLPPP's goal is to eliminate lead poisoning in Kansas City. To attain this goal, the CLPPP provides free blood lead testing for children and pregnant women, case management services (lead hazard inspection, advice on how to remediate, and nurse home visits) for lead-poisoned children, community education, and lead paint hazard identification and removal in residential properties. The CLPPP serves to articulate and enforce the City's lead ordinance, promote the U.S. Centers for Disease Control's guidelines for lead poisoning in children, meet HUD contract obligations to promote safe and healthy homes for families, and provide the services necessary to meet the national health objectives of the U.S. Department of Health and Human Services. If an owner refuses to remediate or otherwise comply with the City's lead ordinance, the CLPPP's risk assessment staff members have the authority to write tickets, enforceable in court.

The CLPPP receives funds through several federal and state agencies. In April, 2012, HUD awarded the City a \$2,480,000.00 Lead Hazard Control grant, which runs from June 15, 2012 through June 14, 2015. This grant, known locally as the Lead Safe KC Program (LSKC), is the primary resource for funding to reduce lead hazards and increase the number of lead-safe dwelling units for LMI families. LSKC's goal is to conduct lead paint hazard

identification and removal activities in 130 housing units. As of the end of the 2012 program year, identification and removal activities had been completed in 72 housing units—55% of the two-year goal.

Except as noted elsewhere in this document, applicants for assistance from the LSKC must meet LMI guidelines; and rental property owners who apply must agree to give priority to LMI families following lead remediation. Half of LSKC resource recipients are at 50% of the area median income; 58% of the contractors in the LSKC contractor pool are Section 3 contractors; and 60% of LSKC contracts awarded went to Section 3 contractors. Free testing and case management are offered for lead-poisoned children, 95% of whom are on Medicaid. Because lead poisoning and lead paint hazards are a significant problem for people in poverty, the City’s CLPPP targets its outreach and education to LMI residents. Over 80% of outreach events target low-income persons.

Table 1. LMI Information for Lead Safe KC Project for Total Period of Performance

Activity	Cumulative Spending	Number of Units	LMI Persons Served
Lead Hazard Control (rental and owner occupied)	\$1,105,000	130	520*
Temporary interim controls for families to help remove lead dust hazards	\$4,000	20 LSKC 50 CLPPP	280
Job Corp Training	\$21,000	21	270 minimum

**Based on previous grant average of 4 persons per unit.*

While the target area of the Lead Safe KC Program includes all 29 Kansas City zip codes, the highest risk area is noted in the following table. The Kansas City Consolidated Plan estimates that over 53,000 dwelling units containing lead-based paint are occupied by LMI persons.

Table 2. ZIP Codes With Highest Lead-Based Paint Poisoning Risk

ZIP CODE	% HOUSING UNITS BUILT PRIOR TO 1978	% HOUSEHOLDS ≤ 80% MEDIAN INCOME	% CHILDREN <6 YEARS OF AGE
64108	86%	71%	9%
64109	91%	80%	8%
64110	97%	62%	8%
64111	96%	66%	4%
64123	98%	61%	10%
64124	99%	66%	11%
64127	93%	86%	10%
64128	94%	69%	9%
64130	96%	69%	9%

Source: 2000 Census

In May, 2009, the CLPPP was budgeted a small amount of non-grant funding (approximately \$30,000-40,000 per year) to provide sustainable lead paint hazard identification and control in the homes of lead-poisoned children, approximately three homes per year. No such projects were accomplished during program year 2012 due to decreased funding; but the program has completed nine such projects since the program began and three to four are anticipated next program year.

Outreach

Community outreach and education is the backbone of primary prevention and an integral part of the CLPPP. Program resources include educational supplies such as brochures, booklets, and a research library. Also available are lead hazard removal resources, including HEPA vacuums (free rental and giveaway), cooking pots, sandboxes, painting supplies, and cleaning kits. Teaching tools include demonstration articles and shadowboxes, an interactive standing display, videos, Glo-germ hand washing demonstration curriculum, a prepackaged basic lead poisoning prevention slide show, and a dinosaur mascot. A speakers bureau is available for presentations to healthcare providers and community groups. Clinical preceptorships are available for graduate and undergraduate college students.

The City's Health Department provides monthly Healthy Homes presentations at the re-Start, Inc. homeless shelter. These presentations provide information about common problems associated with homeownership and renting, addressing ways people can keep their homes healthy. Specific classes include preventing pest problems, how to clean, how to prevent mold, how to resolve landlord/tenant disputes, etc. The 12 classes offered in 2012 helped prepare over 240 homeless residents for re-housing.

Local survey data suggests many citizens/parents are unaware of the risks associated with lead and have not had their children screened. In many zip codes in the Kansas City area, 52 to 98% of children six years and under have not been screened. Providing screening services and increasing screening rates is an important way to measure the seriousness of lead poisoning in Kansas City. The CLPPP is one of the largest blood lead screening providers in Kansas City, testing 2,096 children in 2012.

Lead Hazard Control

Lead hazard control is one of the most significant resources the CLPPP offers to the community. Protecting residents from lead paint hazards runs the gamut from federal, state, and local laws requiring special training for workers who might encounter lead paint during the course of their jobs and mandating special training and licensure for those performing construction and renovation to inspecting jobsites to ensure compliance with the applicable lead abatement regulations. When the City's contractors perform housing work, precautions are taken to ensure homeowners and occupants are not exposed to lead paint hazards.

The Lead Safe KC Program provides free and low-cost training (Renovation, Repair, and Painting Rule; Lead Abatement Supervisor; Lead Abatement Worker; Healthy Homes Prac-

titioner; and Healthy Homes Community Worker), lead paint risk assessment, lead hazard removal, and community education for low-income families and property owners.

In 2012, CLPPP staff performed 144 risk assessments; and lead hazards were removed from 75 homes. This provided safe housing for 128 children under six years of age. Additional 2012 performance data is included in Table 3.

Table 3. CLPPP and LeadSafe KC Service Totals 2012

Service Category	Total
HUD Lead Safe KC Homes Remediated	55
HUD Lead Safe KC Lead Risk Assessments	44
Percentage of Lead Safe KC families at or below 50% of poverty	89%
Average cost of Lead Safe KC lead remediation	Rental—\$6,425 Owner-Occ.—\$7,477
Percentage of homes remediated that were built before 1940	Rental—95% Owner-Occ.—73%
CLPPP Lead-poisoned child case management inspections	100
Number of homes receiving Healthy Homes inspections	72
Number of families who received lead hazard interim control supplies (data from 2011; 2012 data not yet available)	547
Top interim control supplies given out based on risk assessors' determination of need	Trash tags—225 Paper blinds—131 Trash bags—53 HEPA vac—29
Average number of free contractor-grade vacuums rented out per month	2
CLPPP courtesy home investigations	17
People living in homes remediated by Lead Safe KC (4.2 persons per home average)	231
People living in homes remediated by CLPPP (includes the LeadSafe KC Program)	315
Outreach/educational events	42
Number of residents reached via outreach events (excludes media outreach)	553,629
Total number of individuals trained (Lead Abatement Supervisor, Worker, and RRP)	53
Blood lead screenings	92
Number of children tested for lead	1,819
Homes of lead-poisoned children remediated and cleared	20
Elevated blood lead (EBL) cases closed for remediation	20
Average number of children receiving case management for moderate/severe lead poisoning per month.	50

Continuum of Care

The Homeless Services Coalition of Greater Kansas City (HSCGKC) is the jurisdictional Continuum of Care (CoC) coordinator for Kansas City, inclusive of Jackson County, Missouri, and is a year-round collaborative process involving 27 different agencies. The HSCGKC handles grant research, writing, and administration and has for approximately 16 years. Over that period, the grant amount has risen by several million dollars, to a high of \$12.2 million during program year 2012. The HSCGKC provides direction, establishes relevant policies and service goals, and twice yearly conducts compliance monitoring on 27 agencies and their combined total of 43 projects.

HSCGKC holds monthly meetings of the CoC agencies and the Homeless Services Coalition (HSC) agencies and provides training and program updates for the two subsets of the HSCGKC. The CoC subcommittees on Grants, Special Populations, and Homeless Management Information Systems (HMIS—a joint committee with non-CoC members); as well as the HSC committees on Women and Children, Communications and Advocacy, and Funding/Resources, also meet monthly. Each committee reports on their work during the monthly meetings. Training focuses on meeting the community's needs; HUD's requirements; and ever-evolving federal, state, county, and local government regulations. Upcoming topics will include updates on the evolving HEARTH requirements, the new HUD Notice of Funding Availability (NOFA) to be instituted in program year 2013, and the impact of sequestration on providers. HSCGKC also coordinates training through various licensing agencies, including the Council on Accreditation for Social Work and the Council on Accreditation for Rehabilitation Facilities.

The Executive Director of HSCGKC serves on the Governor's Council on Ending Homelessness (GCEH). She attends monthly meetings and serves on the Discharge Planning, HMIS, and Annual Conference committees. Discussions focus on research, development, and implementation of systematic means of ending homelessness (especially for families, unaccompanied youth, and veterans), and eliminating precarious housing situations.

The HSCGKC is responsible for coordinating Point-In-Time Counts (PITCs) for the community in January and July of each year and publishing the results.

HSC staff regularly educate local governmental agencies and civic organizations regarding homelessness, as well as the systemic issues that impact homelessness directly (affordable, accessible, safe housing; childcare for those transitioning to nonsubsidized housing; employment and educational support for those who are homeless; etc.). Their goal is to facilitate effective community planning while addressing the systematic reduction of homelessness in the metropolitan area.

During the 2012 program year, ESG funds assisted at least 3,058 unduplicated individuals. Overall, member agencies provided 166,868 services to 81,643 unduplicated homeless persons with Kansas City, Missouri, zip codes; and 970,544 services to 219,572 clients total, regardless of zip code. 97,409 bed nights were provided to homeless persons in emer-

agency shelter; 1,515 were assisted with transitional housing; 1,185 obtained permanent housing; and 312 unduplicated individuals received services through HPRP programs.

Program Year 2013 Goals

- 78 on-site HUD monitoring visits to agencies (2 visits to each agency)
- 30-36 meetings with HSC and CoC membership
- 70 meetings with community agencies external to the HSC/CoC
- 25-30 technical assistance sessions with HSC/CoC members
- 25-30 consultations with community programs external to HSC/CoC
- 10-12 community trainings to support homeless programming in the Kansas City area/Jackson County
- NOFA completion once a year with ten supporting submissions

Chronic Homelessness

The HSCGKC has submitted a plan to the City's Consolidated Plan Committee that includes a detailed analysis of how to resolve the problem of homeless families in the coming years. They are the latest demographic to suffer chronic homelessness (homelessness lasting longer than three years). HSCGKC has adopted the HUD and USICH priorities of serving the chronic homeless with permanent supportive housing, offered as Rapid Re-Housing, based on the Housing First model. This will form the basis of its submission during the next NOFA competition.

Identification of New Federal Resources Available Within the Community

The City received stimulus grants created by the American Recovery and Reinvestment Act (ARRA) of 2009 and continues to expend those funds in the community. Kansas City received a Community Development Block Grant Recovery Act Program award of \$2,371,367.00; and continues to expend what originally amounted to \$24.82 million in Energy Efficiency and Conservation Block Grant Program funds from program year 2009 in 2013.

A. Community Development Block Grant Recovery Act Program (CDBG-R)

All of the major projects funded out of CDBG-R were completed during the 2011 program year. The remaining funds—at that time, \$169,461.00, designated for Planning and Administration—were reallocated on September 8, 2011, to a scattered site public improvement blight elimination project through a substantial amendment to the 2008 Action Plan. Expenses incurred prior to the end of last program year took the fund balance down to \$101,070.13, all of which was expended by the September 30, 2012, deadline on two projects—Seven Oaks Estates (affordable senior apartments), predevelopment and historic preservation activities—and associated administrative costs. Final expenditures for the CDBG-R grant totaled \$2,371,367.00.

B. Neighborhood Stabilization Program Activities

Neighborhood Stabilization Program (NSP-1)

Funding for this program was made available through the Housing and Economic Recovery Act (HERA) of 2008 and was for the purpose of assisting states and localities in addressing the effects of abandoned and foreclosed properties in their communities. The City continued activity under the NSP-1 program using funding provided by HUD and the State of Missouri. In March, 2009, HUD awarded the City \$7,323,734.00 to aid in reducing the number of foreclosed and abandoned properties and their negative impact upon neighborhoods. The State of Missouri also provided \$1,162,997.00 to the City from funding it received from HUD under the NSP-1 program. Activities conducted under NSP-1 for the 2012 program year included:

- Acquisition and rehabilitation of abandoned or foreclosed homes for sale, lease, or rental.
- Demolition of blighted structures.
- Redevelopment of homes for sale on foreclosed or abandoned vacant lots.
- Administrative oversight of the program.

The City determined that the most effective way of implementing the larger grant award was to contract with a subrecipient agency—EDC. EDC, in turn, subcontracted with several nonprofit community development corporations—Westside Housing Organization, Ivanhoe Neighborhood Council, Neighborhood Housing Services, Blue Hills Community Services, and Habitat for Humanity. The funding from the State was contracted to another nonprofit CDC—Swope Community Builders.

NSP-1 funds were designated for use in 77 Census Tracts, all located south of the Missouri River, that have been heavily impacted by foreclosure activity and an increased rate of property abandonment. Since the start of the program, 78 homes have been rehabilitated or constructed.

During the year, 15 rehabilitated or newly constructed homes were sold under the program, one was donated to a domestic violence shelter, three were rented out, and one rehabilitated home was leased to individuals with annual household incomes under 120% of the Area Median Income. One house that had been leased was vacated near the end of the program year. The total number of homes sold through April 30, 2012, was 63; and the program income derived from those sales was \$208,672.00. Program income is plowed back into the program through purchases of additional abandoned and/or foreclosed properties.

Neighborhood Stabilization Program-3 (NSP-3)

The City amended its 2010 Action Plan on February 24, 2011, to establish an NSP-3 program. A grant of \$1,823,888.00 was provided by HUD in March, 2011, to the City to continue efforts at addressing the effects of abandoned and foreclosed properties upon

neighborhoods. Funding for the program was made available through the Dodd-Frank Wall Street Reform and Protection Act of 2010.

There were two amendments to the NSP-3 program during 2012:

- **2010 Action Plan Amendment/NSP-3 Amendment #1**, passed October 4, 2012, was to expand the area served by the program and amend the budget. It allocated \$320,000.00 from the acquisition and rehabilitation of abandoned and foreclosed homes to allow for the demolition of the Horace Mann School and five to ten other blighted structures just outside the approved NSP-3 area boundaries.
- **2010 Action Plan Amendment/NSP-3 Amendment #2**, passed December 20, 2012, sought permission to revise the area and the budget. More specifically, it established funding of a new activity (new affordable housing construction, 14 units, including at least one rental, in the gateway to the Green Impact Zone). \$900,000.00 would be reallocated from acquisition and rehabilitation of residential properties to part of the neighborhood redevelopment efforts.

The City structured its program to utilize the same activities as conducted under NSP-1; however, NSP-3 activities were limited to the Green Impact Zone and Ruskin neighborhoods, with the exceptions noted above. As of the end of the reporting period, seven properties had been purchased; construction was completed on four, with construction nearing completion on the remainder.

C. Energy Efficiency Block Grants

The City has obtained two Energy Efficiency and Conservation Block Grants (EECBGs) totaling \$24.82 million from the U.S. Department of Energy to help reduce energy use and greenhouse gas emissions, develop green jobs and a green workforce, and transform the energy efficiency market. The principal benefits are making the City a more energy efficient, healthier and therefore more suitable place to live; promoting a sustainable lifestyle and protecting the environment by encouraging alternate transportation modes, recycling and reuse of building components, commercial and residential construction that is at least 15% more efficient than under current codes, and promoting economic opportunity in the form of green construction jobs. Financial assistance is available to building owners—residential and nonresidential—for energy efficiency analyses and improvements, as well as asbestos assessment and abatement costs. By providing a more conducive environment for energy-efficient construction and improvements, and educating local citizens, developers, builders, and lenders as to the need for, and the financial, environmental, and social benefits of, green construction (and deconstruction), the City anticipates the demand for an energy-efficient built environment will grow; and, with it, the availability of green jobs and businesses. Buildings and the environment will be healthier; utility costs will be stabilized or lower, making new or rehabbed homes and businesses more affordable to operate; less construction and deconstruction debris will go to the landfill (at least 5 tons per house); and precious natural resources will be spared. Funds have been made available for the development of a green business incubator located in the Green Impact Zone, as well as for a range of neighborhood-defined energy efficiency projects. Financing incentives in place

allow for rebates, a range of affordable loans from several lenders, and an interest rate buy-down fund. The package of incentives is designed to reduce amortization costs of a loan to the extent that realized energy savings is equal to or greater than the monthly amortization costs, thus allowing the energy savings to pay for the improvements.

The smaller of the DOE/EECBG grants is focused on municipally owned buildings. This grant was completed in February, 2013, with final reports submitted to the federal government in April, 2013.

Areas of focus for use of funds from the larger of these two grants are indicated on the attached map. In an attempt to increase the degree of targeting for community development funds, the two neighborhoods included in NSP-3 are included in this effort, as well as the Westside NRSA.

The amount expended during program year 2012 was \$6,666,456.00.

EECBG Targeted Neighborhood Areas



D. American Recovery and Reinvestment Act of 2009

The City's Home Weatherization Program completed 141 ARRA-funded weatherization jobs and expended \$1,601,250.00 during the reporting period. The program was awarded an additional \$200,000.00 in March, 2013, of which approximately \$150,000.00 remains.

E. Federal Home Loan Bank of Des Moines, Iowa

The City completed 32 homeowner rehabs and expended \$170,573.00 during the program year.

Leveraging Resources

A. CDBG/HOME

Project	Funding Source	Grant Funds	Amount Leveraged
Single Family Housing Production	HOME/ CDBG	\$988,706.01	\$0.00
Homebuyer Down Payment Assistance	HOME	\$521,640.00	\$1,986,844.00
Multifamily Housing Production	HOME	\$5,400,000.00	\$0.00
Totals		\$6,910,346.01	\$1,986,844.00

B. HOPWA

Leveraging information for the HOPWA program can be found on page 114 of this document.

C. ESG

ESG's leveraging information is shown on the following pages.

EMERGENCY SHELTER GRANT/EMERGENCY SOLUTIONS GRANT
2012/2013

HUD GRANT #: E-13-MC-29-003

Matching Funds CFDA 14.231

	Agency Name	Award	Federal	State	Local	County	Other	Actual Match	Modified Amount	Modified Award
1	Benilde Hall									
	Veterans Administration									
	Subtotal	\$59,180.00	\$250,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$129,930.61	\$0.00	\$0.00
2	Community Assistance Council ¹									
	Community Development Block Grant									
	Subtotal	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,624.76	\$0.00	\$0.00
3	Community LINC (2012) ²									
	In-Kind, Vol. Hours, Centurion, Project Grant									
	Subtotal	\$143,633.00	\$0.00	\$0.00	\$0.00	\$0.00	\$171,618.00	\$25,176.36	\$27,985.00	\$171,618.00
4	Community LINC (2011) ²									
	US Bancorp, McGee, Kemper, Loose Foundation									
	Subtotal	\$51,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$96,629.00	\$16,651.37	\$45,429.00	\$96,629.00
5	reStart, Inc. (families w/ children) (2012) ²									
	Greater KC Comm. Found., MHT Fund, General Funds									
	Subtotal	\$66,195.00	\$0.00	\$14,585.34	\$0.00	\$0.00	\$65,601.66	\$24,474.93	\$13,992.00	\$80,187.00
6	reStart Inc. (families w/ children) (2011) ²									
	Greater KC Comm. Found., JC HRC, MHT Fund, United Way, MeGee, Massman Found.									
	Subtotal	\$40,000.00	\$0.00	\$10,416.66	\$0.00	\$6,550.00	\$45,748.34	\$37,950.00	\$22,715.00	\$62,715.00
7	ReStart, Inc. (homeless child care) ¹									
	Greater KC Comm. Found.									
	Subtotal	\$20,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,000.00	\$0.00	\$0.00	\$0.00
8	ReStart, Inc. (Homeless Svcs. Ctr.)									
	Private Foundations									
	Subtotal	\$17,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$17,500.00	\$32,989.35	\$0.00	\$0.00
9	ReStart, Inc. (shelter)									
	In-Kind Donations									
	Subtotal	\$76,001.00	\$0.00	\$0.00	\$0.00	\$0.00	\$76,001.00	\$77,603.47	\$0.00	\$0.00
10	reStart, Inc.(unaccomp. youth) ²									
	(2012) Greater KC Comm Found.									
	Subtotal	\$20,848.00	\$0.00	\$0.00	\$0.00	\$0.00	\$34,840.00	\$13,445.48	\$13,992.00	\$34,840.00
11	reStart Inc. (unaccomp. youth) ²									
	(2011) United Way, Greater KC Comm. Found., General Funds									
	Subtotal	\$10,005.00	\$0.00	\$0.00	\$0.00	\$0.00	\$32,720.00	\$7,972.23	\$22,715.00	\$32,720.00

EMERGENCY SHELTER GRANT/EMERGENCY SOLUTIONS GRANT
(continued)

	Agency Name	Award	Federal	State	Local	County	Other	Actual Match	Modified Amount	Modified Award
12	Rose Brooks Center, Inc. ³									
	Cabaret Fundraiser									
	Subtotal	\$65,881.00	\$0.00	\$0.00	\$0.00	\$0.00	\$65,881.00	\$76,759.27	-\$781.39	\$65,099.61
13	Sheffield Place									
	Hall Family Foundation and State Street									
	Subtotal	\$38,001.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,000.00	\$45,591.81	\$0.00	\$0.00
14	Sheffield Place									
	In-Kind Volunteer Hours									
	Subtotal	\$8,001.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,001.00	\$16,185.00	\$0.00	\$0.00
15	Synergy Services, Inc.									
	Clay, Platte, Ray Mental Health Board									
	Subtotal	\$32,000.00	\$0.00	\$0.00	\$0.00	\$32,000.00	\$0.00	\$186,383.31	\$0.00	\$0.00
16	United Services Community Action Agency (2012) ⁴									
	United Way									
	Subtotal	\$55,969.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$55,969.00	\$0.00
17	United Services Community Action Agency (2012) ⁴									
	United Way									
	Subtotal	\$90,858.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$90,858.00	\$0.00
	NHSD									
	Administration									
	Subtotal	\$49,720.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total	\$854,992.00	\$260,000.00	\$25,002.00	\$0.00	\$38,550.00	\$674,540.00	\$698,737.95	\$6,034.33	\$543,808.61

¹Agency granted an extension to spend balance of funds (\$6,814.72).

²2011 and 2012 funding were relinquished by United Services Community Action Agency and reallocated to reStart, Inc. and Community LINC.

³Funds not spent during contract year.

Self Evaluation

The 2012 CAPER presents the accomplishments of the first year of the 2012-2016 Consolidated Plan. Overall, there was positive progress toward meeting the objectives of decent, affordable housing, a suitable living environment and economic opportunities during the 2012 Action Plan year. The following evaluates the various activities and challenges of the past year:

- As described in the 5-Year Consolidated Plan, the City adopted a planned approach to guide its redevelopment and housing delivery approach. This included identifying seven area plan geographic areas and focusing on twelve sub-target areas. Action plans were completed for each area and staff began implementing the activities within each area;
- Considerable staff time from both NHS and Law were devoted toward ending the federal receivership. The Mayor established a Council oversight committee which met weekly to discuss issues and progress. Major accomplishments included commencing construction on the former Holy Temple Home site, stabilizing the servicing of the loan portfolios, receipt of up to 100 vacant lots, and initiation of several projects in Beacon Hill, culminating in the Judge's order to cease operations of the Receiver and terminate the Receivership as planned in October 2013. A major component which assisted in this action was the development of a Memorandum of Agreement between the City and HUD which identified required actions by the City over a ten year period;
- In 2012 several major organizational changes were implemented. The former housing department was merged with the former Neighborhood and Community Services Department to create a new Neighborhoods and Housing Services Department. In addition, due to the need to "right-size" the housing division and respond to reduced federal funding, five senior positions were eliminated. Staff has been realigned to fill the staff gaps created by these changes and out-sourcing of programs is also underway. While these changes reduce operational costs, it is acknowledged that they will have a negative impact on low income households who seeks these services from the City;
- The City is working on financing several large-scale housing and development projects. These include: St. Michaels Veterans Center, Seven Oaks School, Highland Avenue, Squier Park, Cameron Place, Oak Point and the Colonnades on 27th Street. Each project has unique funding issues that require all parties to work cooperatively to move the projects to closing and construction. Often absent in these discussions are proactive lender's motivated to do the projects;
- In June 2012 the City initiated the "Summer Occupancy Program" with a goal of substantially reducing the inventory of vacant new or rehabilitated homes. As a result: 23 new and rehabbed, HOME- and NSP-funded single-family homes were sold; one HOME- and one NSP-funded house were donated to domestic violence shelters for use as transitional housing; and work continued on several from past funding years; Three rehabbed single-family homes were rented out and one was leased; However, due to location and vandalism, several homes remain to be sold or rented;
- Minor repair activities remain high with 283 owner-occupied home repair activities completed during the program year, which was more than double the goal, despite the shortened plan year. However, the second mortgage homebuyer assistance program fell short of the projected goal, with only 25 homeowners assisted, largely due to tightening credit requirements by lenders; and
- With 7,350 individuals and households served, housing counseling assistance and related activities were well above the predicted level. Although some individual agencies may have served fewer homeless or at-risk persons than anticipated, the combined total number served was well above the predicted level.

The efforts for creating a suitable living environment achieved results from increased systematic neighborhood code enforcement and community development activities. City property maintenance code inspectors performed 20,774 systematic code enforcement inspections throughout the target areas. The City, operating on the principles that investing in blighted neighborhoods attracts more resources from the community, area residents, and businesses and drives down crime and that vacant properties attract blight and crime, has made efforts to reduce the cost of its inventory of new and rehabbed houses and to increase financial incentives to the extent that houses in designated target areas are sufficiently attractive and affordable to LMI buyers.

Economic opportunities were expanded by the Hispanic Economic Development Corporation, which assisted in the establishment or continued success of 62 small businesses and an additional 208 aspiring Kansas City, Missouri, entrepreneurs, as well as the creation of five new jobs. In addition, although its microenterprise program was eliminated for lack of funding, the Small Business Development Division (SBDD) of the Human Relations Department continued to work with the 12 certified microenterprises participating in the City's business incubator program. Due to the SBDD's efforts, 39 individuals were employed by the resident microenterprises; and 36 eligible, low-income, Section 3 residents were employed on Section 3 projects.

Monitoring

Program Monitoring (91.230)

The comprehensive program evaluation techniques utilized during the 2012 program year to measure program compliance followed the standard protocol—from project selection through closeout and beyond. These specific measures are applied to all programs each year: Each project funded is selected based on its having met a national objective and other grant eligibility criteria, the agency's capacity, whether the particular project is germane to the department's mission, will meet a priority need in the community, and other factors. Selected projects are monitored for compliance with local, state, and federal regulations and contract provisions to ensure performance goals are met. Monitoring procedures include technical assistance visits, desk reviews, and annual site visits. Prior to contract execution, program managers conduct an initial technical assistance visit to the agencies to ensure all contract requirements are understood. Thereafter, during the program year, a comprehensive compliance monitoring review of all administrative, financial, and any other contractual obligations is conducted. Program managers also pay project site visits periodically over the course of HOME- and/or CDBG-funded construction projects. Finally, a year-end monitoring review is conducted to resolve outstanding noncompliance or underperformance issues.

Monthly or quarterly and year-end reports are submitted to program managers by federally funded subrecipients. Program managers carefully monitor subrecipients' activities and expenditures to ensure they are occurring in a timely manner and agree with the perform-

ance goals and timelines outlined in the contracts. Underperforming contracts are brought to the attention of the Assistant Director for immediate follow-up and remedy. Subrecipients are given 30 days to cure compliance issues. Formal site monitoring and/or follow-up monitoring verify that compliance issues have been resolved. Noncompliance issues are closed when resolved, or a notice of default is issued.

There are specific performance outputs for programs and agencies funded with CDBG and HOME dollars; those outputs are time-bound and quantifiable. Evaluation of funded programs serves not only to assess performance outputs, but also to verify that targeted populations have indeed received the intended services, whether a given program has had the desired effect upon the community, and whether funded programs have been cost-effective.

The City's executed subrecipient agreements clearly specify performance objectives, outcomes, and outputs to satisfy HUD's new Performance Measurement System and to assist staff with contract monitoring. The City's reporting standards for all subrecipients have been formulated to facilitate IDIS reporting and contract monitoring.

Staff particularly monitors subrecipients for compliance with the following as a matter of course:

- Contract performance objectives and outcomes
- CDBG and HOME program regulations and national objectives
- CDBG and HOME program cost eligibility and accounting
- CDBG and HOME program income accountability
- CDBG and HOME program records retention
- Procurement requirements
- Davis Bacon and Related Acts
- Section 3 and MBE/WBE
- Crosscutting federal regulations
- OMB A-133 audit reporting

Financial and Administrative Compliance

In recent years, the City centralized several key housing programs, taking over the overall management, delivery, and oversight functions. However, while it keeps a watchful eye on proceedings, due to staff reorganization, over the past year, the City has had to contract out certain financial oversight activities, including single- and multi-family loans; down payment assistance; and NSP-1 and NSP-3 property procurement, rehabilitation/development, and program income reinvestment. Otherwise, the City currently oversees, directs, and/or manages the Section 108 loan programs; provides financial management of program income and entitlement funds; identifies and selects subrecipients; monitors subrecipient performance; and utilizes IDIS as a management tool.

Internal Monitoring Procedures

Internal compliance with HUD regulations is coordinated by a Neighborhoods and Housing Services Department staff member. That individual ensures program managers are following departmental monitoring policy. Internal monitoring activity includes:

- Compliance with all HOME and CDBG regulations
- Compliance with federal crosscutting regulations
- Financial and IDIS management/reporting
- Davis Bacon, Section 3, and MBE/WBE requirements

V. Program Narratives

Assessment of Relationship of CDBG & HOME Funds to Goals and Objectives

The HUD Performance Measurement System provided a basis for the City to undertake subrecipient evaluations to ensure funded activities met at least one of the three HUD objectives (decent housing, a suitable living environment, and economic opportunities). The City executed subrecipient agreements that clearly specified performance objectives, outcomes, and outputs to satisfy the following outcomes: availability/accessibility, affordability, and sustainability.

The specific summary of annual objectives (Table 3A) is located in Section VII, Summary Tables. There is an identifying code for every funded activity found in the summary. Each code links the project to a specific HUD objective. Code **DH** identifies a project as decent housing, **SL** identifies the activity that creates a suitable living environment, and **EO** represents economic opportunity.

In near equal measures, the largest share of the CDBG and HOME activities were intended to accomplish the objectives of suitable living environment and decent housing, with availability being the most important outcome for both, followed by affordability. A sizable amount of money went toward emergency and minor home repairs; and the goal for number of homeowners assisted was exceeded. Public facilities projects from 2012 and prior years were paid out in 2012; and approximately an equal amount was spent on those and on public services. HOME funds went to further housing-related activities. Unfortunately, other goals were not met, in part due to a shortened program year as the City moved toward matching its program year to its fiscal year; and in part due to CDBG entitlement grant cuts that required scaling back or elimination of certain programs for the year.

Single-family new construction, rehabilitation, and housing activities fell short of the 2012 goal, with production involving completions or near-completions of projects from prior program years. There were 15 existing single-family homes acquired, rehabbed, and sold, leased, or rented; and six new ones that were built and sold—all with NSP funds. One of the rehabilitated units was donated to a local domestic violence shelter for use as transitional housing, as was one HOME-funded single-family purchase/rehab. One of the leased units was recently vacated. Seventeen NSP-funded single-family homes remained in inven-

tory, some under contract or ready to close. In addition, there were four HOME-funded, single-family purchase/rehabs and four new units sold; one was leased; another two single-family purchase/rehabs were under contract; three single-family purchase/rehabs were on the market; and one was out for bid. Six single-family rental units, part of a 22-unit project, were rehabilitated using a combination of HOME monies and program income.

New construction, rehabilitation, and other multifamily housing activities also fell short of expectations and also involved completions of projects from prior program years. Work has begun on a special-needs housing project for veterans, Augustine S. Cameron Place. Closing is anticipated soon on Seven Oaks Estates, which will entail the conversion of a disused school into a 44-unit senior living facility, including six HOME-funded units. Squier Park Townhomes' rehabilitation is anticipated to be completed early in the 2013 program year. Rehabilitation work is anticipated to start on the Colonnades at Beacon Hill (funded by a combination of CDBG, HOME, and program income) during program year 2013. The project Residences at Gracemore was cancelled. Rehabilitation of the historic Highland Place/Rochester Hotel was completed, offering 16 multifamily units of the 22 total units. The specific annual housing completion goals summary (Table 3B) is located in Section VII, Summary Tables.

The owner-occupied home repair programs as a whole exceeded projections for the program year. There were 283 owner-occupied housing units repaired during the program year, compared with the 215-unit goal.

Acquisition is underway in Wabash Village (48 units)—the CDC has acquired and sold or donated five units, and is now in the process of selling another three units. Four more units have been acquired and are in the predevelopment stage.

Mount Cleveland Estates and Woodland Estates are progressing with one HOME-funded unit in Woodland completed and sold in 2012, and one property under construction by Mt. Cleveland Estates' developer, Swope Community Builders.

HOME-funded down payment assistance combined with a special sale for qualified buyers and an opportunity for financing for those outside the mainstream credit system created 25 new homeowners, below projections. An additional 11 homebuyers also received NSP down payment assistance to help move them into suitable, affordable, decent housing.

Two CDBG-funded public facilities renovation activities from prior years were completed during the program year: the historic Lincoln Building and the Heritage Business Park II projects. Rehabilitation of the Blue Hills Community Services Center should be completed during 2013. Crime Prevention Campus is in the acquisition/relocation/demolition phase, as is work on the Monarch Manor streetscape and mass grading at Saint Michael's Veterans Center. Other public facilities and improvements projects funded during 2012 included three improvements that would complement nearby public facilities and multifamily projects (Troost Avenue Reconstruction, Colonnades at 27th Street, and Chelsea Avenue (part of St. Michael's Veterans Center). The Morningstar Youth and Family Life Center project is in the fundraising phase.

The money set aside for the CDC/City partnership, CHDO development, and the rental housing development (LIHTC) has yet to be allocated to specific projects; however, preparations for the RFQ process to determine the projects and recipients to be funded were underway at the end of the program year. The Somali Foundation, was unable to meet the requirements for a contract. The graffiti program was deemed unfeasible due to procurement and other federal requirements. Gracemore, a prior year construction project, was cancelled. The funds will be reprogrammed.

United Services Community Action Agency relinquished its 2011 and 2012 ESG funds due to its inability to comply with match requirements; and the monies were reallocated to reStart, Inc. and Community LINC. One ESG project, reStart's new homeless day care initiative, did not get off the ground due to reorganization at the shelter and allowed to carry over funds into 2013. Kansas City Community Gardens' contract was also extended into 2013 as it was executed very late in the year.

Changes in Program Objectives

Economic conditions related to energy costs, housing, unemployment, and financial lending practices continue to effect lower-than-expected performance outcomes in several objective categories. There were eleven new single-family houses completed and/or sold during the program year, including NSP-funded units; and there were a number of single-family rehabs completed and/or sold, with plans for the rehabilitation of several multifamily projects, as well. However, the completions all stemmed from prior years' projects. The City lowered home prices and increased incentives in an attempt to match up prospective LMI homeowners with affordable homes in target neighborhoods. Money that had been earmarked for tenant-based rental assistance was reprogrammed at the end of the program year to fund additional down payment assistance loans and rental housing development. The 2012 Summer Housing Occupancy and Homeownership Initiative and its companion program, the Homeownership Initiative Demonstration Program, helped sell at least 20 CDBG-, HOME-, and NSP-funded homes in inventory to low- to moderate-income homebuyers at prices well below typical market prices. 50% of the NSP funds were reserved for housing for those at or below 50% of the area median income. Nine of the properties went to homebuyers at or below 50% of the area median income; the tenth property set aside for parties at that level was donated to Rose Brooks Center, Inc., which was required to sign an agreement that all tenants to whom it rented the property must be at or below that 50% threshold.

Assessment of Efforts in Carrying Out Planned Actions

The City has made significant progress in achieving many of its stated goals and objectives through the use of subrecipients and other partners. The City's delivery system has been refined to provide greater cost-effectiveness, increase the number of low-income program beneficiaries annually, and target areas where funding would do the most good. Some of the planned activities addressing housing and community development may need to be evaluated and the five-year goals adjusted by amendment of the Consolidated Plan.

Use of CDBG Funds for National Objectives

Every activity must meet a HUD national objective. All funded activities benefitted low- to moderate-income persons or prevented or eliminated slums and blight. The activities identified in the 2012 Action Plan have the national objective documented in all contractual agreements. The national objective is also notated in the HUD Integrated Disbursement and Information System (IDIS).

Anti-Displacement and Relocation

The City completed acquisition of 128 parcels of land, which included providing 45 households a total of \$1,039,469.68 in relocation assistance in preparation for the construction of the Crime Prevention Campus, a combination of East Patrol Division offices and a regional crime lab, on a 17-acre site on the City's East Side, in the Heart of the City NSA.

After reviewing 25 suggested sites, a site bordered by 26th and 27th streets and Brooklyn and Prospect avenues was selected. It is a blighted, high-crime area; it is hoped that by bringing in this new facility and the East Patrol Division, the area will be revitalized. As noted, roughly half the parcels were vacant lots; and roughly half contained houses. A portion of the houses were unoccupied; a portion were renter-occupied; and a few were owner-occupied.

Public meetings were held to go over the process by which the City would acquire the properties. A relocation specialist was assigned to the project. Offers were made to owners consistent with state and federal standards, including basing the value of the properties on the highest of three independent appraisals and providing additional monies for owner-occupied properties (homestead value) and properties that had been in families over time (heritage value). Occupants were also offered assistance with moving expenses and, in the case of renters, assistance with utility deposits and first and last months' rent.

Low/Mod Job Activities

What's New?

The City's Small Business Development Division (SBDD) was not funded for microenterprise or Section 3 business concern development activities during program year 2012. However, the Section 3 Office did receive \$50,000.00 in CDBG funds for related Section 3 and labor standards compliance monitoring activities. The Section 3 Office served 160 certified Section 3 business concerns and 722 certified Section 3 residents.

Although there was no microenterprise certification activity and no funding for business development services, the SBDD continued operating a business incubator through the end of the program year. Of fifteen office spaces available for lease, twelve were rented to Section 3 certified business concerns during the course of 2012.

The SBDD recently relocated to a new facility. The move resulted in a loss of space and a new setup that was not conducive to hosting office space for small startups. Consequently, the SBDD was forced to terminate its incubator program at the end of 2012. It continued its other Section 3 activities.

Section 3 Business Concerns and Resident Programming Services

The Section 3 Office offered a comprehensive program of developmental services and support to Section 3 business concerns and residents, including:

- Timely, accurate referrals
- Map room/bid assistance
- Business certification assistance
- Help creating databases
- Monthly Section 3 seminars

The Life-Size Video Teleconferencing Cart was one of the key business supports the Division offered. It provided an opportunity for Section 3 business concerns clients to:

- Have a business presence and offer services through electronic means
- Participate in distance learning and training programs
- Join national forums focusing on Section 3 business issues and concerns
- Video teleconference
- Minimize travel costs

In conjunction with the aforementioned services, the Section 3 office housed a business incubator—an economic development tool designed to accelerate the growth and success of entrepreneurial Section 3 companies through an assortment of business support resources and services, including reduced-cost office space for Section 3 business concerns. The facility's East Wing was dedicated to startup and fledgling Section 3 business concerns that needed greater support and resources. The West Wing was targeted toward more seasoned, growth-oriented Section 3 business concerns that needed less support. The goal of the incubator was, ultimately, to graduate flourishing businesses into Kansas City's private leasing market without the need for additional subsidizing. The incubator maintained a consistent occupancy rate of 98% over the course of the program year, successfully graduating five residents: Burnett & Leach Development, LLC; Sunshine Graphics; Custom Home Creations; A J Law Firm; and Timothy Shipley.

Section 3 business concerns served by the SBDD ran the gamut from startup to growth-oriented. During the year, the Division served both incubator and nonresident Section 3 business concerns in the following industries: construction, rehab, landscaping, printing, construction consulting, retail, communications and marketing, electrical, janitorial, accounting, plumbing, roofing, and videography.

Section 3 incubator residents fell into the following demographic groups:

Incubator Residents	Female	Male	Black	White	Other	Total
Glynite Construction	1	1	2			2
Wheatley Grass Cutting	1	1	2			2
Sunshine Graphics		1	1			1
Custom Home Creations	1	1	2			2
Triple 777 Construction		2	2			2
Vision5	1	1	2			2
America On The Go Plumbing	1	1	2			2
GWK Development LLC		1	1			1
Midwest Contractors Inc.	5	9	4	3	7	14
Prosperity Electric		8	8			8
Jason Parson & Associates		1	1			1
REDLEF LLC		1	1			1
M & S Consulting	1		1			1
Totals	11	28	29	3	7	39

During the 2012 program year, certified Section 3 business concerns secured contracts on City Section 3 projects totaling \$35,834,248.18. As a result, the revenue base yielded \$86,002.00 in earnings tax and \$249,076.00 in sales tax for the City of Kansas City, Missouri. For the State of Missouri, it is estimated that \$908,398.00 in estimated sales tax was generated, along with \$215,005.00 in income tax. In total, the estimated economic impact is \$21,795,652 on the City and \$31,741,811 on the State of Missouri. The multiplier effect analysis was provided by staff at the Economic Development Corporation.

Program Income Received

The City received \$6,159,268.99 in CDBG program income and \$2,490,558.59 in HOME program income during the 2012 program year, including program income received from HEDFC.

Prior Period Adjustments

Documentation of the various loans, receivables, etc. and possible recaptures as regards the HEDFC Receivership wind-down and totals for each category are located in Section VIII, beginning on page 148. It should also be noted that there were some prior period adjustments to CDBG done for the purpose of balancing the budget on the PR26 report, on page 146.

Loans and Other Receivables

The HEDFC, through the court-appointed Receiver, had custodial care of a large amount of program and miscellaneous income and property that was recently transferred back to the City. Program income received from this agency during program year 2012 was

\$4,885,053.96 (CDBG) and \$2,202,005.00 (HOME). Section II provides an update on the progress toward resolution of this situation. In addition, spreadsheets delineating the various grant-supported loans the City has taken over thus far are located on pages 148 et seq. The program income was used to pay off the City's Section 108 loan on the Beacon Hill project.

Lump Sum Agreements

There were no lump sum agreement disbursements during the 2012 program year.

Neighborhood Service Delivery Strategy Areas

The following local neighborhood strategy areas (NSAs) were identified in the Consolidated Plan and accomplishments summarized previously beginning on page 8:

- Briarcliff/Winnwood Targeted Neighborhood Service Delivery Strategy Area
- Greater Downtown Targeted Neighborhood Service Delivery Strategy Area
- Heart of the City Targeted Neighborhood Service Delivery Strategy Area
- Hickman Mills Targeted Neighborhood Service Delivery Strategy Area
- Midtown/Plaza Targeted Neighborhood Service Delivery Strategy Area
- Swope Targeted Neighborhood Service Delivery Strategy Area
- Truman Plaza Targeted Neighborhood Service Delivery Strategy Area
- All LMI Targeted Neighborhood Service Delivery Strategy Area

The specific goals and accomplishments for these NSA and NRSA activities can be found in Table 3A, located in Section VIII, Other Attachments and Narratives.

The HUD approved Neighborhood Revitalization Strategy Areas (NRSAs) are identified as follows:

- The **Columbus Park NRSA** is located between Cherry Street and Lydia Avenue, and Independence Avenue and 3rd Street. The NRSA made little progress toward achieving its benchmarks for the 2012 program year. The specific five-year goals held over from the prior Con Plan are: Design and complete redevelopment plan in June of 2006, begin construction in August of 2006, create 40 Section 3 jobs, and achieve 20% MBE/WBE participation;
- The **Northeast NRSA's** boundaries are Cliff Drive and Gladstone Boulevard on the north, Truman Road on the south, Belmont Avenue and Winchester Avenue on the east, and Paseo Boulevard on the west. One HOME-funded single-family purchase/rehab unit was completed and sold; one resident received NSP-funded down payment assistance on a house; there were 16 owner-occupied emergency and minor home repairs, and the NRSA received area benefit from systematic code enforcement activities during the program year. In addition, Mattie Rhodes received funding for a crime prevention program that served 464 youth. The specific five-year goals, carried over from the prior Con Plan, are: Establish a small business office by June of 2008; create 40 new job opportunities; provide 80 workshops on crime prevention,

property maintenance, and new business technical assistance; and complete 50 minor home repairs; and

- The **Westside NRSA** is bordered by the State Line on the west, 1-670 to the north, Broadway and Southwest Trafficway on the east, and 31st Street on the south. The NRSA achieved 17 minor home repairs; issuance of two KC Dream home loans and one instance of NSP-funded down payment assistance; one home sold; and area benefit from systematic code enforcement activities during the program year. The Hispanic Economic Development Corporation is based in the Westside NRSA and provides a bilingual entrepreneurial course which served aspiring business owners on both sides of State Line and a weekly radio program. The nonprofit was instrumental in helping establish 62 new businesses and five new jobs over the 2012 program year. It enrolled 13 individuals in its course and assisted 466 entrepreneurs, 208 of whom were Kansas City, Missouri, residents. The Guadalupe Centers, Inc., also located in the Westside NRSA, provided child care services to 111 children and housing counseling to 1,271 individuals. The five-year goals of this NRSA are: Create 30 jobs; provide 50 neighborhood workshops and other community service activities for crime prevention, property maintenance, and new business technical assistance; and complete 60 minor home repairs.

Assessment of Specific HOME Program Actions

Results of On-Site Inspections of Rental Housing

On-site inspections and compliance monitoring of HOME-assisted rental housing were conducted during the program year for the period under review, beginning January 1, 2012, and ending December 31, 2012, for projects currently subject to HOME affordability periods.

The following is a summary of the results:

Alexandria Apartments—No deficiencies were noted during the September 25, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Cardinal Ridge Apartments—No deficiencies were noted during the September 20, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Metropolitan Community Economic Development Corporation (Park Street Homes)—Deficiencies noted during monitoring November 14, 2012, included income discrepancies, as well as failure to meet minimum Housing Quality Standards and to duly document and/or retain records to ensure HOME compliance. Corrective action was required. In addition, to ensure program compliance going forward, the City provided technical assistance.

Mt. Cleveland II Townhomes—Two deficiencies were noted during monitoring on May 22, 2012: failure to keep a waiting list and the lease provision of a three-day notice

to terminate when rent was outstanding, which violated the HOME regulation prohibiting certain lease provisions. Corrective action was required, and resolution was achieved.

North Park Place Apartments—No deficiencies were noted during the September 25, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Park Gate Apartments—During the monitoring on November 13, 2012, deficiencies were noted concerning abbreviated lease agreements. Corrective action was required, and resolution was achieved.

Parkway Apartments—No deficiencies were noted during the September 27, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Professional Building—During the monitoring on October 17, 2012, deficiencies were noted concerning abbreviated lease agreements. Corrective action was required and resolution was achieved.

Ridgeview Heights Apartments—No deficiencies were noted during the October 31, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Swope Parkway Estates—No deficiencies were noted during the November 8, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Twin Elms—No deficiencies were noted during the HOME monitoring review conducted on November 15, 2012. This project is in compliance with HOME program regulations.

Vine Street Lofts—No deficiencies were noted during the HOME monitoring review conducted on October 9, 2012. This project is in compliance with HOME program regulations.

Woodland Heights Phase I & II—No deficiencies were noted during the October 23, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Woodland Heights Phase III—No deficiencies were noted during the October 23, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Woodland Heights Phase IV—No deficiencies were noted during the October 23, 2012, HOME monitoring review. This project is in compliance with HOME program regulations.

Affirmative Marketing

Every contract involving HOME-funded activities includes the requirement that the contractor exercises affirmative fair housing marketing and comply with provisions of 24 CFR 92.351. They must keep records of their efforts to provide information to, and otherwise attract eligible persons from, all racial, ethnic, and gender groups. In addition, they are required to use the equal housing opportunity logo in advertising and display a fair housing poster in the rental office. The type of advertising selected by a property manager will vary based on budgets and current market conditions. Some projects advertise in the *Apartment Guide*, while others use fliers or websites. All have outreach programs and make contact with the Housing Authority, local businesses, large employers, and shopping centers.

During HOME monitoring activities for the year 2012, there were no deficiencies in documentation of Affirmative Fair Housing Marketing.

Outreach to Minority- and Women-Owned Businesses (MBEs/WBEs)

Participants in HOME-funded activities are encouraged to utilize local minority- and women-owned businesses. There are mechanisms to ensure that these businesses have opportunities to participate in all HOME projects. A public notice concerning every HOME-funded project or contracting opportunity is published in several local newspapers. All contracts awarded have MBE and WBE goals. The Human Relations Department certifies MBE/WBE businesses, and its Section 3 Office and Small Business Development Division (SBDD) offer workshops on HOME and other federally funded business opportunities. In addition, the SBDD provides MBE/WBE companies technical assistance on various topics relative to contracting opportunities.

HOME Program Income

There was \$2,490,558.59 in HOME program income generated in 2012, including program income due or received from HEDFC during the same period.

HOME Match Report

The Home Match Report can be found on page 136 of this document.

Assessment of Relationship of ESG Funds to Goals and Objectives

Identification of actions taken to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).

The final rule on Homeless Emergency Assistance and Rapid Transition to Housing (HEARTH) Act of 2009 created several significant changes. The following represents an abridged summary of some of the changes which are being implemented:

- Reauthorization of the U.S. Interagency Council on Homelessness (USICH)—National Policy Initiative to end homelessness which furthered their mission to “coordinate the federal response to homelessness and to create a national partnership at every level of government and with the private sector to reduce and end homelessness in the nation while maximizing the effectiveness of the Federal

- ❑ Government in contributing to the end of homelessness” and implement the vision that: no one should experience homelessness; and no one should be without a safe, stable place to call home.
1. Creation of the Emergency Solutions Grant, which added new components:
 - ❑ Emergency Shelter
 - ❑ Prevention
 - ❑ Rapid Re-Housing
 - ❑ Homeless Management Information (HMIS) Data Collection
 - ❑ Administration
 2. Integration of the new definition of “homeless” and the corresponding recordkeeping requirements into the Shelter Plus Care and Supportive Housing programs. “Defining Homeless” amendments to the Supportive Housing and Shelter Plus Care stage of implementation effective January 4, 2012, and apply to all awarded federal fiscal year 2011 et seq Supportive Housing and Shelter Plus Care new and renewal projects. Interim rules for Emergency Solutions grants with conforming amendments to the consolidated plan regulation stage of implementation were also effective January 4, 2012, and apply to second-round fiscal year 2011 allocations of ESG and beyond.
 3. Establishment of the regulation and the definition of “developmental disability” and the definition and recordkeeping requirements for “homeless individual with a disability” for the Shelter Plus Care and Supportive Housing programs.

The objectives as defined by HEARTH place greater emphasis on permanent housing rather than sheltering services.

The City of Kansas City, Missouri, received funding in two separate allocations totaling \$579,513.00 late in program year 2011. In 2012, the City received another entitlement grant totaling \$662,929.00, which allowed agencies to provide homeless persons 127,262 bed nights of the course of that program year. The 2011 Stage 1 allocation of \$370,888.00 was administered in accordance with the Emergency Shelter Grant Program. The Stage 2 allocation equaled \$208,625.00, of which the City awarded \$183,706.00 to three subrecipients to implement Rapid Re-Housing activities targeting families with children and unaccompanied youth; the remaining \$24,919.00 was reserved for grant administration. In addition, \$8,753.49 in Stage 1 prevention funds were reallocated to another subrecipient, to be used according to the Emergency Solutions Grant regulations. During program year 2012, one of the three subrecipients awarded funds to implement Rapid Re-Housing activities, United Services Community Action Agency, relinquished its 2011 and 2012 funds (\$146,827.00 total), due to its inability to comply with regulations governing match requirements; consequently, the other two funded agencies, reStart, Inc. and Community LINC, saw an increase in their ESG rapid re-housing activity allotments for both years. Both agencies sought and received contract extensions through April, 2014, to enable them to put the money to use helping re-house the City’s most vulnerable population. The agency awarded 2011 prevention funds, Community Assistance Council, also received a contract extension for time through August, 2013, to spend its 2012 allotment. Obstacles to spending the mon-

ey included an abbreviated program year (eleven months) and late training for grant administration staff on the new ESG and related regulations.

The City utilized information from the January, 2012, Point in Time Count coordinated by the local Continuum of Care, along with other data such as the 2010 Census, 2011 U.S. Conference of Mayors Questionnaire, U.S. Department of Labor, Bureau of Labor statistics, Missouri Department of Elementary and Secondary Education (DESE), and other applicable resources to identify these three priority target groups:

- ❑ Families with Children
- ❑ Unaccompanied Youth
- ❑ Individuals

The City will work closely with shelters (emergency and domestic violence) and transitional housing providers to move both families and unaccompanied youth out of homelessness.

Evaluation of progress made using ESG funds to address homeless and homelessness prevention needs, goals, and specific objectives established in the consolidated plan.

The \$370,888.00 in Emergency Shelter Grant Program legacy funding received in Stage 1 targeted subpopulations such as victims of domestic violence, youth, people with mental illness, families with children, and veterans.

Of the remaining 2011 budget, \$27,770.00 allocated for homeless prevention activities, \$8,753.49 was recaptured and reallocated for Rapid Rehousing activities in 2012. One homeless prevention services provider, Community Action Council, Inc., spent only \$3,185.28 on eligible activities but has another four months to expend the remaining balance of its grant—\$6,814.72. Another subrecipient, reStart, Inc., was funded to start a new homeless daycare program in 2012. Unfortunately, due to reorganization efforts in the shelter's other programs, most importantly, enrolling families in the housing piece, which was the target group to be served, they got a late start on the daycare. They have been allowed to carry over the money for their 2013 program year budget and reported an uptick in client interest.

The City and its subrecipients put forth their best efforts, at keeping the money circulating in programs that benefit the local homeless and at-risk populations and view the goal as helping clients become self-sufficient; getting them into decent, suitable, affordable housing for the long haul; and helping to link them with resources for resolving any other issues that may be contributing to their situation, such as substance abuse or mental health issues.

Details of how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.

The 2012 ESG funding was used to serve several subpopulations, as shown in the following charts.

Chart 1. 2012-2013 Emergency Solutions Grant Program

Subpopulation (Sheltered)	No.	% of Total
Chronically Homeless	1,233	20%
Severely Mentally Ill	903	15%
Chronic Substance Abuse	1,318	21%
Veterans	276	4%
Persons with HIV/Aids	139	3%
Victims of Domestic Violence	1,326	21%
Elderly	187	3%
Youth Under 18	797	13%
Total	6,179	100%

Chart 2. Continuum of Care Homeless Assistance

Subpopulation (Sheltered)	No.	% of Total
Chronically Homeless	316	20%
Severely Mentally Ill	393	25%
Chronic Substance Abuse	393	25%
Veterans	176	11%
Persons with HIV/Aids	21	1%
Victims of Domestic Violence	174	11%
Elderly	0	0%
Youth Under 18	103	7%
Total	1,576	100%

Note: The data reflected in the above tables was taken from the January 2013 Point in Time Count.

Method of CAPER Distribution

Copies of Kansas City, Missouri's 2012 CAPER are available at these locations:

- Kansas City, Missouri, Main Public Library, 14 West 10th Street
- Neighborhoods and Housing Services Department, 4th Floor, City Hall, 414 East 12th Street
- Robert J. Mohart Multipurpose Center, 3200 Wayne Avenue
- Online at: <http://www.kcmo.org/CKCMO/Depts/NeighborhoodsandHousingServices/HousingPreservation/HUDReports/index.htm>

VI. Public Participation

2012 CITIZEN PARTICIPATION PLANNING & CITY COUNCIL APPROVAL SCHEDULE

Public Notice Provided

August 31, 2011	Meeting schedule for 2012-2016 Five-Year Consolidated Plan and 2012 Action Plan application process posted online at www.kcmo.org/housing .
September 21, 2011	Publication of meeting notice in <i>The Kansas City Star</i> , <i>The Call</i> , and <i>Dos Mundos</i> .
<u>2012-2016 Five-Year Consolidated Plan and 2012 Action Plan Application Schedule—Public Information Meetings</u>	
September 29, 2011	1 st Meeting—Robert J. Mohart Center, 3200 Wayne Avenue, 6:00 p.m.
October 5, 2011	2 nd Meeting—City Hall, 414 East 12 th Street, 6 th Floor, 10:00 a.m.
October 13, 2011	3 rd Meeting—Brush Creek Community Center, 3801 Emanuel Cleaver II Boulevard, 6:00 p.m.
October 22, 2011	Citizen Participation Plan administratively adopted (30-day review period).
November 2, 2011	4 th Meeting—Northland Neighborhood Office, 3015 Northeast Vivion Road, 6:00 p.m.
November 16, 2011	All 2012 funding requests due to Housing and Community Development Department, 11th Floor, City Hall, by 12:00 p.m.
December 2, 2011	Funding requests reviewed by staff and recommendations completed.
December 16, 2011	Submitted 2012-2016 Five-Year Consolidated Plan and 2012 Action Plan funding recommendations to City Manager.
February 5, 2012	Draft 2012 Action Plan funding recommendations published in <i>The Kansas City Star</i> , <i>The Call</i> , <i>Dos Mundos</i> , and <i>Kansas City Hispanic News</i> and available on City's website, www.kcmo.org/housing . Start of public comment period.
February 29, 2012	2012 Action Plan CDBG funding recommendations presented to Planning, Zoning, and Economic Development Committee; public testimony taken; City Council Chamber, 26 th Floor, City Hall, 1:30 p.m.
March 7, 2012	2012 Action Plan HOME, ESG, and HOPWA funding recommendations presented to Planning, Zoning, and Economic Development Committee; public testimony taken; City Council Chamber, 26 th Floor, City Hall, 1:30 p.m.
March 8, 2012	City Council approved 2012-2016 Five-Year Consolidated Plan and 2012 Action Plan prior to submission to HUD.
March 30, 2012	2012-2016 Five-Year Consolidated Plan and 2012 Action Plan submitted to HUD; began HUD 45-day review period.
June 1, 2012	2012 Action Plan program year began.
August 14, 2012	Public hearing on 2011 Consolidated Annual Performance and Evaluation Report (CAPER), MainCor, 3215 Main Street, 6:00 p.m.
August 31, 2012	2011 CAPER submitted to HUD.

VII. Summary Tables

Summary of Resources and Distribution of Funds

Activity and Beneficiary Data

Table 1C—Summary of Specific Housing/Community Development Objectives (annual performance ESG, HOPWA & Continuum of Care)

Table 2C—Summary of Specific Housing/Community Development Objectives (year one CDBG & HOME performance compared to the five-year plan)

Table 3A—Summary of Specific Annual Objectives (CDBG, HOME, ESG, HOPWA)

Table 3B—Annual Affordable Housing Completion Goals

Summary of Resources and Distribution of Funds

	Funds		#	# Persons		# Housing		# Jobs	#
	Budgeted	Expended	Inspections	Goal	Actual	Goal	Actual		Businesses
Summary of Expenditures:			Goal/Actual	Goal	Actual				
Programs for the Homeless and Very Low Income Persons	\$1,236,961.00	\$969,118.38		9,782	12,402				
Special Needs Housing	\$1,237,296.00	\$1,068,796.00		369	268				
Public Services to Low-Income Persons	\$711,973.00	\$682,450.35		6,566	8,345				
Neighborhood Center Services	\$0.00	\$0.00							
Total Human Services	\$3,186,230.00	\$2,720,364.73		16,717	21,015				
Systematic Code Enforcement Program	\$500,000.00	\$500,000.00	Goal=200 properties remediated; actual=20,774 inspections						
Total for Blight Elimination	\$369,805.00	\$10,000.00	Goal=200 blighted properties remediated & 90 clearances and demos.; actual=0; 2 façade rebates						
Public Facilities & Improvements	\$6,512,000.00	\$1,255,660.92	Goal=3 structures renovated; actual=2 structures renovated						
Multifamily Housing Activities in Neighborhood Service Delivery Areas	\$1,798,982.00	\$2,758,630.42				60	16		
Single Family Housing Activities in Neighborhood Service Delivery Areas	\$4,660,686.00	\$2,957,216.99				329	323		
Total for Housing Production Programs	\$6,459,668.00	\$5,715,847.41				389	339		
Total for Economic Opportunity Activities	\$75,000.00	\$96,394.22						Goal=20 businesses/jobs; actual= 62 businesses/5 jobs	
Planning, Management, & Audit Costs	\$2,006,151.00	\$1,918,161.62							
Section 108 Debt Repayment	\$6,225,357.00	\$6,225,356.75							
Unallocated Funds Not Otherwise Listed	\$0.00	\$0.00							
Total 2012 CAPER Budget/ Expenditures	\$25,334,211.00	\$18,441,785.65	Goal=200 blighted properties remediated inspections; 3 structures renovated; actual=20,774 inspections; 2 structures renovated	16,717 people	21,015 people	389 units	339 units	Goal=20 businesses/jobs; actual= 62 businesses/5 jobs	

2012 CAPER—Beneficiary Data by Activity

June 1, 2012, to April 30, 2013

CDBG Public Service		Black/African American	White	Asian	American Indian/Alaska Native	Hawaiian/Pacific Islander	American Indian/Alaska Native & White	Asian & White	Black/African American & White	American Indian/Alaska Native & Black/African American	Other/Multi-Racial	Unknown/Not Declared	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI
3852	Benilde Hall	91	113	1	1	0	0	0	0	0	0	0	6	0	206	0	0	206
3838	Boys and Girls Clubs of Greater K.C. ¹	1,331	81	16	16	0	0	0	0	0	64	96	96	N/A	1,604	141	677	541
3843	Community Assistance Council	2,052	651	9	7	14	0	0	0	0	38	189	134	314	2,960	2,723	207	30
3837	Greater Kansas City Housing Information Center	2,037	518	1	9	0	0	0	0	0	116	0	62	2,010	2,681	2,010	668	3
3839	Guadalupe Centers, Inc. (childcare)	13	51	2	0	1	0	0	0	0	44	0	89	46	111	87	24	0
3840	Guadalupe Centers, Inc. (housing counseling)	133	947	1	8	0	0	0	0	0	7	175	1,007	210	1,271	1,017	254	0
--	Kansas City Community Gardens, Inc. ²	528	214	8	0	0	0	0	0	0	0	0	23	173	750	0	750	0
3845	Mattie Rhodes Center ³	25	407	22	0	0	0	0	0	0	10	0	310	44	464	225	195	23
3833	Niles Home for Children	23	5	0	0	0	0	0	0	0	0	0	0	0	28	28	0	0
3835	Operation Breakthrough, Inc.	369	68	0	0	0	0	0	0	0	0	13	9	423	450	427	23	0
3841	Palestine Senior Citizen Activity Center	957	4	0	0	0	0	0	0	0	0	0	0	422	961	10	375	576
3844	ReStart, Inc.	273	131	1	4	1	2	1	2	1	8	14	19	136	438	438	0	0
3834	Synergy Services, Inc.	193	336	3	3	0	0	0	0	0	48	9	27	0	592	508	20	64
3842	United Inner City Services ⁴	118	9	0	0	0	0	0	0	0	22	0	0	97	149	117	18	5
3850	Urban Ranger Corps ⁵	63	1	0	0	0	0	0	0	0	0	0	0	56	64	15	39	8
3847	W.E.B. DuBois Learning Center ⁶	3,586	0	0	0	0	0	0	0	0	0	0	0	2,690	3,586	344	1,014	1,775
Total CDBG Public Services		11,792	3,536	64	48	16	2	1	2	1	357	496	1,782	6,621	16,315	8,090	4,264	3,231
CDBG Economic Development		Black/African American	White	Asian	American Indian/Alaska Native	Hawaiian/Pacific Islander	American Indian/Alaska Native & White	Asian & White	Black/African American & White	American Indian/Alaska Native & Black/African American	Other/Multi-Racial	Unknown/Not Declared	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI
3830	City Small Business Assistance Office (Section 3 new hires) ⁷	0	0	0	0	0	0	0	0	0	0	36	0	0	36	0	0	36
3853	HEDC Business Assistance Program ⁸	1	200	1	0	4	0	0	0	0	0	2	200	55	208	150	31	21
Total CDBG Economic Development		1	200	1	0	4	0	0	0	0	0	38	200	55	244	150	31	57

¹Agency served 1,604 youths; 245 either came from non-LMI households or household income was not on file.

²Agency tilled 411 gardens, benefiting 750 individuals; not yet set up in IDIS.

³Agency served 464 at-risk youths; 21 either came from non-LMI households or household income was not on file.

⁴Agency served 149 children; 9 came from non-LMI households.

⁵Agency served 64 at-risk youths; 2 came from non-LMI households.

⁶Agency served 3,586 youths; 453 came from non-LMI households.

⁷Agency did not track demographics.

⁸Agency served 208 entrepreneurs; 6 came from non-LMI households. This number represents only the portion of their clientele who are Kansas City, Missouri, residents.

Citywide Housing Grant Programs		Black/African American	White	Asian	American Indian/Alaska Native	Hawaiian/Pacific Islander	Indi-an/Alaska Native &	Asian & White	Black/African American & White	American Indi-an/Alaska Native & Black/African American	Other/Multi-Racial	Un-known/Not Declared	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI
3831	City Emergency Home Repair	65	20	2	0	0	0	0	0	0	0	0	9	40	87	30	28	29
3832	City Minor Home Repair	50	17	0	0	0	0	0	0	0	0	0	5	39	67	39	28	0
3827	Blue Hills Community Services Corporation Targeted Minor Home Repair	26	0	0	0	0	0	0	0	0	0	0	0	21	26	10	8	8
3826	Ivanhoe Targeted Minor Home Repair	32	0	0	0	0	0	0	0	0	0	0	0	24	32	18	10	4
3828	Northland Neigh. Targeted Minor Home Repair	2	39	1	1	0	0	0	0	0	0	0	4	22	43	5	15	23
3829	Westside Housing Targeted Minor Home Repair	3	24	1	0	0	0	0	0	0	0	0	25	14	28	12	8	8
Total Housing Grants		178	100	4	1	0	0	0	0	0	0	0	43	160	283	114	97	72
HOME Citywide Housing Loan/Grant Programs		Black/African American	White	Asian	American Indian/Alaska Native	Hawaiian/Pacific Islander	Indi-an/Alaska Native &	Asian & White	Black/African American & White	American Indi-an/Alaska Native & Black/African American	Other/Multi-Racial	Un-known/Not Declared	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI
1539 2733 2734 2735 3112 3534 3723 3734 3807 3859 3860 3864 3865 3866 3867 3868 3869 3870 3871 3872 3873 3874 3875 3876 3877	Homeownership Assistance (KC Dream; Summer Homeownership and Housing Initiative)	18	5	1	0	0	0	0	0	0	1	0	1	N/A	25	1	5	19
Total Loan/Grants Beneficiaries		18	5	1	0	0	0	0	0	0	1	0	1	N/A	25	1	5	19

CDBG/HOME		Black/African American	White	Asian	American Indian/Alaska Native	Hawaiian/Pacific Islander	Indi-an/Alaska Native &	Asian & White	Black/African American & White	American Indi-an/Alaska Native & Black/African American	Other/Multi-Racial	Un-known/Not Declared	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI	
		11,989	3,841	70	49	20	2	1	2	1	358	532	2,026	6,836	16,867	8,355	4,397	3,379	
ESG		Black/African American	White	Asian	American Indian/Alaska Native	Hawaiian/Pacific Islander	Indi-an/Alaska Native &	Asian & White	Black/African American & White	American Indi-an/Alaska Native & Black/African American	Other/Multi-Racial	Un-known/Not Declared	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI	
3808	Benilde Hall	91	113	0	1	1	0	0	0	0	0	0	6	0	206	0	0	206	
3809	Community Assistance Council, Inc.	13	0	0	0	0	0	0	0	0	0	0	0	3	13	13	0	0	
3820	Community LINC	62	8	1	2	1	0	0	0	0	6	0	4	23	80	52	28	0	
3808	reStart, Inc. (shelter ops)	698	591	4	14	6	0	0	0	0	33	45	62	557	1,391	1,391	0	0	
3808	reStart, Inc. (Homeless Solutions Center)	894	734	12	14	6	0	0	0	12	49	45	66	585	1,766	1,766	0	0	
3808	reStart, Inc. (homeless childcare)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3820	reStart, Inc. (families with children)	72	14	0	0	0	0	0	0	0	3	0	4	20	89	89	0	0	
3820	reStart, Inc. (unaccompanied youth)	5	2	0	0	0	0	0	0	0	0	0	0	3	7	7	0	0	
3808	Rose Brooks Center, Inc.	246	130	4	0	2	1	0	20	1	45	0	47	248	449	437	9	3	
3808	Sheffield Place (ops & essential services)	33	27	0	0	0	0	0	0	0	16	0	8	32	76	76	0	0	
3808	Synergy Services, Inc. ⁹	127	173	0	7	5	0	0	0	0	39	4	21	225	355	249	51	27	
3820	United Services Community Action Agency	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	
Total ESG		2,241	1,792	21	38	21	1	0	20	13	191	94	218	1,696	4,432	4,080	88	236	
HOPWA ¹⁰		Black/African American	White	Asian	American Indian/Alaska Native	Hawaiian/Pacific Islander	Indi-an/Alaska Native &	Asian & White	Black/African American & White	American Indi-an/Alaska Native & Black/African American	Other/Multi-Racial	Un-known/Not Declared	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI	
3812	reStart, Inc.	19	13	0	0	0	0	0	0	0	1	0	0	N/A	33	33	0	0	
3813																			
3814	SAVE, Inc.	124	110	0	1	0	0	0	0	0	0	0	11	N/A	235	197	25	13	
3815																			
3816																			
3817																			
3818																			
Total HOPWA		143	123	0	1	0	0	0	0	0	1	0	11	N/A	268	230	25	13	

⁹Agency reported serving 28 whose incomes were unknown.

¹⁰102 members of the HOPWA beneficiaries' households also received benefits.

Transition Table 1C
Summary of Specific Housing/Community Development Objectives
(Table 1A/1B Continuation Sheet)
2012 Action Plan Year

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective*
	Homeless Objectives					
SL-1.42 SL-1.6	Transitional Housing Benilde Hall	CDBG \$32,914.00 ESG \$59,180.00	Provide transitional housing for homeless veterans.	300 men	206 men	SL-1
SL-3.1 DH-1.2	Supportive Services Community Assistance Council, Inc.	CDBG \$193,630.00 ESG \$10,000.00	Provide homeless prevention services.	1,500 individuals 15 households	2,681 individuals 13 households	SL-3 DH-1
SL-1.19	Rapid Re-Housing Community LINC¹	ESG 2011 \$96,629.00 ESG 2012 \$171,618.00	Provide rapid re-housing for homeless individuals.	66 individuals	80 individuals	SL-1
DH-1.17	Supportive Services Housing Counseling Greater KC Housing Information Center	CDBG \$177,208.00	Provide homeless prevention services.	1,700 individuals	1,899 individuals	DH-1
DH-1.18	Supportive Services Housing Counseling Guadalupe Centers, Inc.	CDBG \$100,00.00	Provide homeless prevention services.	2,000 individuals	1,271 individuals	DH-1
SL-1.39 SL-1.17	Supportive Services Essential Services reStart, Inc.— Homeless Solutions Center	CDBG \$70,000.00 ESG \$17,500.00	Provide supportive services encouraging street/shelter homeless individuals to move into programs or self-sufficiency.	1,461 individuals 375 individuals	438 individuals 1,766 individuals	SL-1
SL-1.18	Supportive Services Operations—Utilities reStart, Inc.— Homeless Shelter	ESG \$76,001.00	Provide emergency shelter for homeless individuals.	1,200 individuals	1,391 individuals	SL-1
SL-1.54	Rapid Re-housing Families with Children reStart, Inc.¹	ESG 2011 \$62,715 ESG 2012 \$80,187.00	Provide rapid re-housing for homeless families with children.	24 individuals	89 individuals	SL-1
SL-1.55	Supportive Services Homeless Childcare reStart, Inc.	ESG \$20,000.00	Provide childcare for homeless children.	36 children	0 children ²	SL-1

¹United Services Community Action Agency relinquished its 2011 and 2012 funds due to match issues; \$146,827.00 was split among three grants awarded to Community LINC and reStart, Inc. (SL-1.5, 1.53 and 1.54).

²Agency started on contract late; so there were no 2012 expenditures or beneficiaries. Contract was extended through 2013.

SL-1.53	Rapid re-housing Unaccompanied Youths reStart, Inc. ¹	ESG 2011 \$32,720.00 ESG 2012 \$34,840.00	Provide rapid re-housing for homeless unaccompanied youths.	6 youths	7 youths	SL-1
SL-1.9	Supportive Services Operations Rose Brooks Center, Inc.	ESG \$65,881.00	Provide emergency shelter/services for domestic violence victims and their families.	575 individuals	449 individuals	SL-1
SL-1.10 SL-1.32	Transitional Housing Operations/Essential Services Sheffield Place	ESG \$38,001.00 ESG \$8,001.00	Provide transitional housing for homeless women with children.	60 women and children	76 women and children	SL-1
SL-1.52	Transitional Housing Operations Synergy Services, Inc.—SafeHaven Women’s Center	ESG \$32,000.00	Provide emergency shelter for domestic violence victims and their families.	400 women and children	355 women and children	SL-1
SL-1.11	Transitional Housing Synergy Services, Inc.—Youth Emergency Shelter	CDBG \$25,000.00	Provide emergency shelter for homeless youths.	1,500 youths	592 youths	SL-1
SL-1.56	Rapid Re-housing United Services Community Action Agency ¹	ESG 2011 & 2012 (-\$146,827.00)	Provide emergency shelter for families with children.	0	0	SL-1
Special Needs Objectives						
DH-1.12	Save, Inc.	HOPWA \$985,960.00	Provide permanent supportive housing for individuals living with AIDS.	309 individuals	235 individuals	DH-1
DH-1.13	reStart, Inc.	HOPWA \$60,000.00	Provide permanent supportive housing for individuals living with AIDS.	60 individuals	33 individuals	DH-1
Other Objectives (Continuum of Care)						
SL	Permanent Supportive Housing SAVE Inc.	CoC SHP \$316,622.00	Provide permanent supportive housing for individuals living with AIDS.	36 units	36 units	SL-1
SL	Permanent Supportive Housing SAVE Inc.	CoC SHP \$212,648.00	Provide housing for chronically homeless individuals with AIDS.	8 units	8 units	SL-1
SL	Permanent Supportive Housing reStart, Inc. A New Start Program	CoC SHP \$217,148.00	Provide housing for chronically homeless individuals with mental illness.	17 units 19 beds	17 units 19 beds	SL-1
SL	Permanent Supportive Housing reStart, Inc.	CoC SHP \$131,780.00	Provide housing for chronically homeless individuals with mental illness.	12 units	12 units	SL-1

SL	Transitional Housing reStart, Inc	CoC SHP \$230,717.00	Provide transitional housing for homeless families with children.	26 units	26 units	SL-1
SL	Transitional Housing reStart Convent Transitional Housing Project (City of KCMO)	CoC SHP \$49,220.00	Provide housing for single individuals or families.	11 units 29 beds	11 units 29 beds	SL-1
SL	Supportive Services Day Resource Center reStart, Inc. Housing Solutions Center (City of KCMO)	CoC SHP \$207,948.00	Provide supportive services encouraging street/shelter homeless individuals to move into programs or self-sufficiency.	20 units	20 units	SL-1
SL	Permanent Supportive Housing Mental Health Association of the Heartland— Heartland Housing	CoC SHP \$66,640.00	Provide housing for 8 chronically homeless or mentally ill or disabled individuals.	8 units	8 units	SL-1
SL	Permanent Supportive Housing Benilde Hall	CoC SHP \$54,308.00	Provide housing for 12 men with substance abuse.	12 units	12 units	SL-1
SL	Transitional Housing Benilde Hall	CoC SHP \$102,292.00	Provide transitional housing for 170 individual men recovering from substance abuse.	50 beds 170 individuals	50 beds 170 individuals	SL-1
SL	Transitional Housing The Salvation Army Linwood Supportive Housing	CoC SHP \$241,211.00	Provide transitional housing for 10 families, 5 single women (39 individuals).	15 units	15 units	SL-1
SL	Transitional Housing Sheffield Place	CoC SHP \$166,241.00	Provide housing for 45 single women with children.	45 individuals	45 individuals	SL-1
SL	Transitional Housing NewHouse, Inc. (City of KCMO)	CoC SHP \$33,562.00	Provide transitional housing for 29 individuals.	11 units 29 beds	11 units 29 beds	SL-1
SL	Safe Haven— Transitional Housing Truman Medical Center: Access House	CoC SHP \$526,625.00	Provide transitional housing for 10 seriously mentally ill, homeless individuals at any point in time.	10 units	10 units	SL-1
SL	Transitional Housing Community LINC	CoC SHP \$112,259.00	Provide transitional housing for 12 families or single individuals at any point in time.	12 units	12 units	SL-1

SL	Transitional Housing Community LINC (City of KCMO)	CoC SHP \$128,288.00	Provide transitional housing for 12 families or single individuals at any point in time.	12 units 48 beds	12 units 48 beds	SL-1
SL	Transitional Housing United Services Community Action Agency (City of KCMO)	CoC SHP \$140,427.00	Provide transitional housing for 45 families or single individuals per year.	12 units 45 beds	12 units 45 beds	SL-1
SL	Supportive Services Swope Health Services	CoC SHP \$188,210.00	Provide supportive services through Health Care Outreach to 150 homeless individuals per year.	150 individuals	150 individuals	SL-1
SL	Supportive Services Swope Health Services	CoC SHP \$114,450.00	Provide supportive services through Health Care Outreach to 1,400 homeless individuals per year.	1,400	1,400	SL-1
SL	Supportive Services Housing Placement Assistance Metro Lutheran Ministry—Project Care	CoC SHP \$217,583.00	Provide intensive supportive services for housing placement to individuals and/or families.	206	206	SL-1
SL	HMIS Mid America Assistance Coalition	CoC SHP \$44,184.00	Provide HMIS support to area CoC.	N/A	N/A	SL-1
SL	Supportive Services Homeless Housing Counseling Greater KC Housing Information Center	CoC SHP \$24,857.00	Provide supportive services, housing counseling to 90 individuals per year.	90	90	SL-1
SL	Supportive Services Job Assistance Helping Hand of Goodwill (City of KCMO)	CoC SHP \$36,131.00	Provide supportive services, job search services to 250 individuals per year.	250	250	SL-1
SL	Permanent Supportive Housing Rental Assistance Vouchers Mo Dept. of Mental Health	CoC S+C \$988,801.00	Provide permanent supportive housing for chronic, disabled homeless.	100 units 170 beds	100 units 170 beds	SL-1
SL	Permanent Supportive Housing Rental Assistance Vouchers Mo Dept. of Mental Health	CoC S+C \$284,756.00	Provide permanent supportive housing for chronic, disabled homeless.	35 units 35 beds	35 units 35 beds	SL-1

SL	Permanent Supportive Housing Rental Assistance Vouchers Mo Dept. of Mental Health	CoC S+C \$520,278.00	Provide permanent supportive housing for chronic, disabled homeless.	50 units 96 beds	50 units 96 beds	SL-1
SL	Permanent Supportive Housing Rental Assistance Vouchers Mo Dept. of Mental Health	CoC S+C \$256,559.00	Provide permanent supportive housing for chronic, disabled homeless.	26 units 74 beds	26 units 74 beds	SL-1
SL	Permanent Supportive Housing Rental Assistance Vouchers Mo Dept. of Mental Health	CoC S+C \$1,653,519.00	Provide permanent supportive housing for chronic, disabled homeless.	162 units 298 beds	162 units 298 beds	SL-1
SL	Permanent Supportive Housing Rental Assistance Vouchers Mo Dept. of Mental Health	CoC S+C \$253,853.00	Provide permanent supportive housing for chronic, disabled homeless.	25 units 91 beds	25 units 91 beds	SL-1
SL	Permanent Supportive Housing Rental Assistance Vouchers Mo Dept. of Mental Health	CoC S+C \$78,903.00	Provide permanent supportive housing for chronic, disabled homeless.	9 units 18 beds	9 units 18 beds	SL-1
SL	Shelter + Care Mo Dept. of Mental Health	CoC S+C \$169,069.00	Provide permanent supportive housing for chronic, disabled homeless.	21 units 21 beds	21 units 21 beds	SL-1
SL	Permanent Supportive Housing Rental Assistance Vouchers Mo Dept. of Mental Health	CoC S+C \$122,038.00	Provide permanent supportive housing for chronic, disabled homeless.	15 units 15 beds	15 units 15 beds	SL-1
SL	Shelter + Care Mo Dept. of Mental Health	CoC S+C \$113,902.00	Provide 18 rental subsidies for chronic, disabled homeless.	18 units 18 beds	18 units 18 beds	SL-1
SL	Shelter + Care KC Housing Authority	CoC S+C \$122,038.00	Provide supportive housing to mentally ill individuals.	15 units 15 beds	15 units 15 beds	SL-1
SL	Shelter + Care SPC Health Department	CoC S+C \$327,848.00	Provide supportive housing to persons with HIV/Aids.	38 units 45 beds	38 units 45 beds	SL-1

SL	Permanent Supportive Housing Rental Assistance Community Services League Permanent Supportive Housing	CoC S+C \$132,339.00	Provide housing for 12 homeless mentally ill or disabled individuals.	12 units	12 units	SL-1
SL	Permanent Supportive Housing Rental Assistance Truman Haven of Hope Permanent Supportive Housing	CoC S+C \$62,625.00	Provide housing for 4 chronically homeless mentally ill or disabled individuals.	4 units	4 units	SL-1
SL	Permanent Supportive Housing Rental Assistance Vouchers Don Bosco Housing Counts Permanent Supportive Housing	CoC S+C \$85,462.00	Provide housing for 12 homeless mentally ill or disabled individuals.	12 units	12 units	SL-1
SL	Permanent Supportive Housing Rental Assistance Community Services League Permanent Supportive Housing	CoC S+C \$286,722.00	Provide housing for 15 homeless mentally ill or disabled youth and families.	15 units	15 units	SL-1
SL	Transitional Housing Rose Brooks Transitional Housing Program	CoC SHP \$211,933.00	Provide housing for 24 homeless households (individuals and families)	24 units	24 units	SL-1

***Outcome/Objective Codes**

	Availability/Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

Transition Table 2C
Summary of Specific Housing/Community Development Multi-Year Objectives
(Table 2A/2B Continuation Sheet)
2012 (Consolidated Plan Year 1 of 5)¹

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number 2012-2016	Actual Number 2012-2016	Outcome/Objective*
	Rental Housing					
DH-2.28 DH-2.34 DH-2.7 DH-2.71 DH-2.72 DH-2.73 DH-2.74	Rental Housing Production ²	HOME	Housing units	470	24	DH-2
	Owner Housing					
DH-2.1 DH-2.2 DH-2.29 DH-2.3 DH-2.4 DH-2.5	Single Family New Construction/ Purchase Rehabilitation (not otherwise listed)	HOME	Housing units	196	8	DH-2
DH-2.34	CHDO Housing (15% Set-Aside)	HOME	Housing units	13	0	DH-2
DH-2.33	City/CDC Partnership Purchase/Rehab	HOME	Housing units	186	0	DH-2
DH-2.5	City Emergency/Minor Home Repair Program	CDBG	Housing units	600	154	DH-2
DH-2.6	Homeowner Down Payment Assistance	HOME	L/M homebuyers	282	25	DH-2
DH-2.75	Loan Servicing	CDBG	L/M homebuyers	75	75	DH-2
DH-2.17 DH-2.19 DH-2.20 DH-2.21 DH-2.23	Minor Home Repair Programs	CDBG	Housing units	615	129	DH-2
	Homeless Objectives					
SL-1.6 SL-1.42	Benilde Hall	CDBG ESG	Homeless men	1,580	206	SL-1
SL-3.1	Community Assistance Council, Inc.	CDBG	Individuals	10,000	2,960	SL-3
DH-1.2	Community Assistance Council, Inc.	ESG	Households	75	13	DH-1
SL-1.19	Community LINC—Transitional Hsg.	ESG	Homeless families with children	1,928	80	SL-1
DH-1.17	Greater Kansas City Housing Information Center	CDBG	Households	9,500	2,681	DH-1

¹Due to the shortened program year, certain 2012 projections were adjusted downward.

²One purchase/rehab single-family dwelling was donated to a domestic violence shelter for use as transitional housing (rental).

DH-1.18	Guadalupe Centers, Inc. Housing Counseling	CDBG	Individuals	2,750	1,271	DH-1
SL-1.31	Niles Home for Children	CDBG	Homeless children	1,500	28	SL-1
SL-1.39 SL-1.17	reStart, Inc. Housing Solutions Center	CDBG ESG	Homeless	9,775	1,766	SL-1
SL-1.18	reStart, Inc. Shelter (operations)	CDBG	Homeless	4,725	1,391	SL-1
SL-1.54	reStart, Inc. Shelter (families with children)	ESG	Homeless	185	89	SL-1
SL-1.55	reStart, Inc. (homeless childcare)	ESG	Homeless children	180	0	SL-1
SL-1.53	reStart, Inc. Shelter (unaccompanied youth)	ESG	Homeless youth	30	7	SL-1
SL-1.9	Rose Brooks Center, Inc.	ESG	Homeless women and children	3,875	449	SL-1
SL-1.10 SL-1.32	Sheffield Place	ESG ESG	Homeless	480	76	SL-1
SL-1.11	Synergy Services, Inc.	CDBG	Homeless youth	2,625	592	SL-1
SL-1.52	Synergy Services, Inc. (SafeHaven)	ESG	Homeless women and children	1,750	355	SL-1
	Special Needs Objectives					
DH-1.13	reStart, Inc.	HOPWA	Persons with HIV/Aids	300	33	DH-1
DH-1.12	Save, Inc.	HOPWA	Persons with HIV/Aids	1,545	235	DH-1
	Community Development					
SL-3.4	Business Façade Rebate Program	CDBG	Blighted sites re-mediated	2	2	SL-3
SL-3.2	Kansas City Community Gardens	CDBG	Gardens tilled	3,500	411	SL-3
SL-3.38	Redevelopment Activities (Clearance and Demolition)	CDBG	Blighted sites re-mediated	90	0	SL-3
SL-3.3	Systematic Code Enforcement ³	CDBG	Code enforcement inspections	50,000	20,774	SL-3
	Public Facilities & Improvements Objectives					
SL-1.27	Blue Hills Community Services Center	CDBG	L/M area benefit	1	0	SL-1
SL-1.76	Chelsea Avenue (St. Michael's)	CDBG	L/M area benefit	1	0	SL-1
SL-1.77	Colonnades at 27 th Street	CDBG	L/M area benefit	1	0	SL-1
SL-1.75	Crime Prevention Center	CDBG	L/M area benefit	1	0	SL-1
SL-1.57	Heritage Business Park II	CDBG	L/M area benefit	1	1	SL-1
SL-1.28	Historic Lincoln Building	CDBG	L/M area benefit	1	1	SL-1
SL-1.79	Monarch Manor Streetscape Improvements	CDBG	L/M area benefit	1	0	SL-1
SL-1.29	Morningstar Youth and Family Life Center	CDBG	L/M area benefit	1	0	SL-1
SL-1.30	St. Michael's Veterans Center	CDBG	L/M area benefit	1	0	SL-1
SL-1.78	Troost Avenue Reconstruction	CDBG	L/M area benefit	1	0	SL-1

³Due to current database limitations, the City was forced to continue counting systematic code enforcement inspections.

Public Services Objectives						
SL-1.14	Boys and Girls Clubs of Greater Kansas City	CDBG	Youth	3,750	1,604	SL-1
EO-1.6	Guadalupe Centers, Inc. Child Care Services	CDBG	Children	725	111	EO-1
SL-1.12	Mattie Rhodes Centers/Northeast Youth Crime Prevention Program	CDBG	Youth	1,750	464	SL-1
EO-1.1	Operation Breakthrough, Inc. Child-care	CDBG	Children	2,250	450	EO-1
SL-1.2	Palestine Senior Citizen Activity Center	CDBG	Elderly	4,305	961	SL-1
EO-1.5	United Inner City Services (St. Mark's) Childcare	CDBG	Children	625	149	EO-1
SL-1.23	Urban Ranger Corps	CDBG	Youth	325	64	SL-1
SL-1.14	W.E.B. DuBois Learning Center	CDBG	Youth	12,250	3,586	SL-1
Economic Development Objectives						
EO-1.12	Hispanic Economic Development Corp.	CDBG	Businesses/jobs (technical assistance)	100 businesses/jobs	62/5	EO-1

***Outcome/Objective Codes**

	Availability/Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

Table 3A
Summary of Specific Annual Objectives
2012 Action Plan Year¹

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective*
	Rental Housing Objectives					
DH-2.34	Rental Housing Production ²	HOME	Housing units	60	2	DH-2
DH-2.74 DH-2.7	Colonnades at Beacon Hill	HOME	Housing units	30	0	DH-2
DH-2.71	Highland Place/Rochester Hotel	HOME	Housing units	22	22	DH-2
DH-2.72	Cameron Place	HOME	Housing units	48	0	DH-2
DH-2.73	Seven Oaks Estates (senior apartments)	HOME	Housing units	6	0	DH-2
DH-2.28	Squier Park Townhomes (NHS rental rehab)	HOME	Housing units	16	0	DH-2
	Owner Housing Objectives					
DH-2.35	City/CDC Partnership (purchase/rehab/sell or rent)	HOME	Housing units	39	0	DH-2
DH-2.36	CHDO Housing (15% set-aside)	HOME	Housing units	10	0	DH-2
DH-2.5	City's Emergency/Minor Home Repair Program	CDBG	Housing units	90	154	DH-2
DH-2.21	Blue Hills Community Services Targeted Minor Home Repair	CDBG	Housing units	30	26	DH-2
DH-2.19	Ivanhoe Neighborhood Council Targeted Minor Home Repair	CDBG	Housing units	30	32	DH-2
DH-2.17	Northland Neighborhoods, Inc. Targeted Minor Home Repair	CDBG	Housing units	45	43	DH-2
DH-2.20	Westside Housing Organization Targeted Minor Home Repair	CDBG	Housing units	20	28	DH-2
DH-2.33	Northland Neighborhoods, Inc. Purchase/Rehab	CDBG	Housing units	5	1	DH-2
DH-2.6	Down Payment Assistance Program	HOME	L/M homebuyers	60	25	DH-2
DH-2.75	Loan Servicing	HOME	L/M homebuyers	75	75	DH-2
	Homeless Objectives					
SL-1.6 SL-1.42	Benilde Hall	CDBG ESG	Homeless men	300	206	SL-1
SL-3.1	Community Assistance Council	CDBG	Individuals	1,500	2,960	SL-3
DH-1.2	Community Assistance Council	ESG	Households	15	13	DH-1
SL-1.19	Community LINC	ESG	Homeless	66	80	SL-1

¹Due to the shortened program year, certain 2012 projections were adjusted downward.

²One purchase/rehab single-family dwelling was donated to a domestic violence shelter for use as transitional housing (rental).

Homeless Objectives (cont'd)						
DH-1.17	Greater Kansas City Housing Information Center	CDBG	Individuals	1,900	2,681	DH-1
SL-1.20	Guadalupe Centers, Inc. housing counseling	CDBG	Individuals	550	1,271	DH-1
SL-1.31	Niles Home for Children	CDBG	Children	1,500	28	SL-1
SL-1.39 SL-1.17	reStart, Inc. Housing Solutions Center (essential services)	CCBG ESG	Homeless	375	1,766	SL-1
SL-1.18	reStart, Inc. (Shelter)	ESG	Homeless	1,200	1,391	DH-1
SL-1.54	reStart, Inc. (families with children)	ESG	Homeless	24	89	SL-1
SL-1.55	reStart, Inc. (homeless childcare) ³	ESG	Homeless children	36	0	DH-1
SL-1.53	reStart, Inc. (unaccompanied youth)	CDBG	Homeless youth	6	7	DH-1
SL-1.9	Rose Brooks Center, Inc.	ESG	Homeless women and children	575	449	SL-1
SL-1.10 SL-1.32	Sheffield Place	ESG	Homeless women and children	60	76	SL-1
SL-1.52	Synergy Services, Inc. (SafeHaven)	ESG	Homeless women and children	350	355	SL-1
SL-1.11	Synergy Services, Inc. (youth shelter)	CDBG	Homeless youth	650	592	SL-1
Special Needs Objectives						
DH-1.12	Save, Inc. ⁴	HOPWA	Persons with HIV/Aids	309	235	DH-1
DH-1.13	reStart, Inc. ⁴	HOPWA	Persons with HIV/Aids	60	33	DH-1
Community Development Objectives						
EO-3.4	Business Façade Rebate Program	CDBG	Blighted properties remediated	2	2	EO-3
SL-3.2	KC Community Gardens	CDBG	Gardens tilled	550	411	SL-3
SL-3.38	Redevelopment Activities (clearance and demolition)	CDBG	Blighted properties remediated	90	0	SL-3
SL-3.3	Systematic Code Enforcement ⁵	CDBG	Code enforcement inspections	10,000	20,774	SL-3
Infrastructure Objectives						

³Agency was late starting on this program; contract has been extended.

⁴Original goal was based on duplicated client counts due to overlapping services.

⁵Due to current database limitations, the City returned to counting systematic code enforcement inspections.

Public Facilities & Improvements Objectives						
SL-1.27	Blue Hills Community Services Ctr.	CDBG	L/M area benefit	1	0	SL-1
SL-1.76	Chelsea Avenue (St. Michael's)	CDBG	L/M area benefit	1	0	SL-1
SL-1.77	Colonnades at 27 th Street	CDBG	L/M area benefit	1	0	SL-1
SL-1.75	Crime Prevention Center	CDBG	L/M area benefit	1	0	SL-1
SL-1.31	Heritage Business Park II—renovation	CDBG	L/M area benefit	1	1	SL-1
SL-1.28	Historic Lincoln Building	CDBG	L/M area benefit	1	1	SL-1
SL-1.79	Monarch Manor Streetscape Improvements	CDBG	L/M area benefit	1	0	SL-1
SL-1.29	Morningstar Youth and Family Life Center	CDBG	L/M area benefit	1	0	SL-1
SL-1.30	St. Michael's Veterans' Center	CDBG	L/M area benefit	1	0	SL-1
SL-1.78	Troost Avenue Reconstruction	CDBG	L/M area benefit	1	0	SL-1
Public Services Objectives						
SL-1.14	Boys & Girls Clubs of Greater KC	CDBG	Youth	750	1,604	SL-1
EO-1.6	Guadalupe Centers, Inc. Child Care Services	CDBG	Children	185	111	EO-1
SL-1.14	Mattie Rhodes Centers/Northeast Youth Crime Prevention Program	CDBG	Youth	300	464	SL-1
EO-1.1	Operation Breakthrough Child Care	CDBG	Children	520	450	EO-1
SL-1.24	Palestine Senior Citizens Activity Center	CDBG	Seniors	861	961	SL-1
EO-1.5	United Inner City Services (St. Marks)	CDBG	Children	135	149	EO-1
SL-1.23	Urban Ranger Corps	CDBG	Youth	65	64	SL-1
SL-1.14	W.E.B. DuBois Learning Center	CDBG	Youth	3,200	3,856	SL-1
Economic Development Objectives						
EO-1.12	Hispanic Economic Development Corporation	CDBG	Technical Assistance	20 new business-jobs	62/5	EO-1

***Outcome/Objective Codes**

	Availability/Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

Table 3B
Annual Affordable Housing Completion Goals

Grantee Name: City of Kansas City, Missouri Program Year: 2012	Expected Annual Number of Units To Be Completed	Actual Annual Number of Units Completed	Resources used during the period			
			CDBG	HOME	ESG	HOPWA
BENEFICIARY GOALS (Sec. 215 Only)						
Homeless households	0	1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-homeless households	384	345	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special needs households ¹	369	268	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Total Sec. 215 Beneficiaries	753	614	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
RENTAL GOALS (Sec. 215 Only)						
Acquisition of existing units	0	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Production of new units	60	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	0	24	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance (TBRA/HOPWA)	369	268	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Total Sec. 215 Affordable Rental	429	292	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HOME OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units	0	6	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Production of new units	10	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Rehabilitation of existing units	254	287	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Homebuyer Assistance	60	25	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Owner	324	322	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMBINED RENTAL AND OWN- ER GOALS (Sec. 215 Only)						
Acquisition of existing units	0	6	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Production of new units	70	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	254	311	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance	369	268	<input type="checkbox"/>	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Homebuyer Assistance	60	25	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Combined Total Sec. 215 Goals*	753	614	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
OVERALL HOUSING GOALS (Sec. 215 + Other Affordable Housing)						
Annual Rental Housing Goal	429	292	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Annual Owner Housing Goal	324	322	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Overall Housing Goal	753	614	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

¹Goal corrected; original projection was based on duplication of clients due to counting overlapping services.

VIII. Other Attachments and Narratives

ESG CAPER

HOPWA CAPER—Measuring Performance Outcomes

Owner-Occupied Housing Repair Activity Maps

HOME Match Report

First-Time Homebuyer Completions Map

Section 3 New Hires by Zip Code & Project Report

Annual Section 3 Reports

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Loans and Other Receivables (Documentation)

Citizen Comments

ESG CAPER
CITY OF KANSAS CITY, MISSOURI
PROGRAM YEAR 2012

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	KANSAS CITY
Organizational DUNS Number	073134231
EIN/TIN Number	446000201
Identify the Field Office	KANSAS CITY
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Kansas City/Independence/ Lee's Summit/Jackson County CoC

ESG Contact Name

Prefix	Ms.
First Name	Florence
Middle Name	
Last Name	Kinard-Wilson
Suffix	
Title	Contract Manager

ESG Contact Address

Street Address 1	Neighborhoods & Housing Services Department Robert J. Mohart Multipurpose Building
Street Address 2	3200 Wayne Avenue
City	Kansas City
State	Missouri
ZIP Code	64109
Phone Number	(816) 513-4515
Extension	
Fax Number	(816) 513-2808
Email Address	florence.kinard@kcmo.org

ESG Secondary Contact

Prefix	Ms.
First Name	Heather
Last Name	Cater
Suffix	
Title	Manager, Compliance & Monitoring Section
Phone Number	(916) 513-3041
Extension	
Email Address	heather.cater@kcmo.org

2. Reporting Period—All Recipients Complete

Program Year Start Date	06/01/2012
Program Year End Date	04/30/2013

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: reStart, Inc.

City: Kansas City

State: MO

Zip Code: 64106,

DUNS Number: 785487844

Is subrecipient a VAWA-DV provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 230462

Subrecipient or Contractor Name: Benilde Hall

City: Kansas City

State: MO

Zip Code: 64127

DUNS Number: 827135518

Is subrecipient a VAWA-DV provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 59180

Subrecipient or Contractor Name: Community Assistance Council, Inc.

City: Kansas City

State: MO

Zip Code: 64134, 2757

DUNS Number: 805696770

Is subrecipient a VAWA-DV provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 10000

Subrecipient or Contractor Name: Community LINC

City: Kansas City

State: MO

Zip Code: 64110

DUNS Number: 966770315

Is subrecipient a VAWA-DV provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 268247

Subrecipient or Contractor Name: Rose Brooks Center, Inc.

City: Kansas City

State: MO

Zip Code: 64132

DUNS Number: 134954437

Is subrecipient a VAWA-DV provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 65881

Subrecipient or Contractor Name: Sheffield Place

City: Kansas City

State: MO

Zip Code: 64126

DUNS Number: 169613010

Is subrecipient a VAWA-DV provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 46002

Subrecipient or Contractor Name: Synergy Services, Inc.

City: Kansas City

State: MO

Zip Code: 64152

DUNS Number: 155503394

Is subrecipient a VAWA-DV provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 32000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	11
Children	11
Don't Know/Refused	0
Missing Information	0
Total	22

Table 1 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	75
Children	101
Don't Know/Refused	0
Missing Information	0
Total	176

Table 2 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	2,175
Children	685
Don't Know/Refused	0
Missing Information	0
Total	2,860

Table 3 – Shelter Information

4d. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	2,261
Children	797
Don't Know/Refused	0
Missing Information	0
Total	3,058

Table 4 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	1,488
Female	1,552
Transgendered	0
Unknown	18
Total	3,058

Table 5 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	797
18-24	491
Over 24	1,770
Don't Know/Refused	0
Missing Information	0
Total	3,058

Table 6 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters	Total
Veterans	0	1	275	276
Victims of Domestic Violence	0	4	1,322	1,326
Elderly	0	3	184	187
HIV/AIDS	0	0	139	139
Chronically Homeless	0	0	1,233	1,233
Persons with Disabilities:				
Severely Mentally Ill	0	0	903	903
Chronic Substance Abuse	0	0	1,318	1,318
Other Disability	2	8	863	873
Total (Unduplicated if possible)	2	16	6,237	6,255

Table 7 – Special Population Served

CR-70 – Assistance Provided

8. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	118,892
Total Number of bed-nights provided	97,409
Capacity Utilization	81.93%

Table 8 – Shelter Capacity

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	937,351	1,893,829	318,528
Subtotal Homelessness Prevention	937,351	1,893,829	318,528

Table 9 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Expenditures for Rental Assistance	0	0	8,441,239
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	1,973,803
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	0	10,415,042

Table 10 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
Essential Services	26,000	4,528,100	2,550,100
Operations	25,178,829	27,889,622	23,397,500
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	25,204,829	32,417,722	25,947,600

Table 11 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	FY 2009	FY 2010	FY 2011
HMIS	0	0	0
Administration	1,936,600	1,854,400	2,399,128
Street Outreach	0	0	0

Table 12 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	FY 2009	FY 2010	FY 2011
103,325,029	28,078,780	36,165,951	39,080,298

Table 13 - Total ESG Funds Expended

11f. Match Source

	FY 2009	FY 2010	FY 2011
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	28,691,800	5,824,300	13,755,537
State Government	4,770,000	4,567,500	2,500,200
Local Government	0	0	0
Private Funds	8,660,000	7,699,329	10,974,862
Other	22,612,200	16,267,922	45,143,396
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	64,734,000	34,359,051	72,373,995

Table 14 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	FY 2009	FY 2010	FY 2011
274,792,075	92,812,780	70,525,002	111,454,293

— END ESG CAPER —



Housing Opportunities for Persons with AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

Final Released 1/12/12

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. **The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.**

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other sug-

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

gested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, Pregnancy Status, Reasons for Leaving, Veteran's Information, and Children's Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

Final Assembly of Report. After the entire report is assembled, please number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Central Contractor Registration (CCR): The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees**) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units

of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5 Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *the Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and sub-leases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing

function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding → Grantee → Project Sponsor

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Subrecipient Organization: Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding → Grantee → Project Sponsor → Subrecipient

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definition section for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number MOH12F-001		Operating Year for this report <i>From (mm/dd/yy)</i> 06/01/2012 <i>To (mm/dd/yy)</i> 04/30/2013			
Grantee Name City of Kansas City, Missouri					
Business Address		414 East 12th Street			
City, County, State, Zip		Kansas City	Jackson	Missouri	64106
Employer Identification Number (EIN) or Tax Identification Number (TIN)		44-60000201			
DUN & Bradstreet Number (DUNS):		040710712	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number:		
*Congressional District of Grantee's Business Address		MO 5th District			
*Congressional District of Primary Service Area(s)		MO-4 MO-5 MO-6 KS-2 KS-3			
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Kansas City, MO Independence Overland Park Liberty Kansas City, KS		Counties: Jackson Johnson Clay Wyandotte	
Organization's Website Address www.kcmo.org/health		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.			

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name SAVE, Inc		Parent Company Name, if applicable n/a			
Name and Title of Contact at Project Sponsor Agency		Zori Rodriguez, CEO			
Email Address		zrodriguez@saveinckc.org			
Business Address		PO Box 45301			
City, County, State, Zip,		Kansas City, Jackson, Missouri 64171			
Phone Number (with area code)		816-531-8340	n/a	n/a	n/a
Employer Identification Number (EIN) or Tax Identification Number (TIN)		43-1465268		Fax Number (with area code) 816-531-0669	
DUN & Bradstreet Number (DUNs):		83-504-4306			
Congressional District of Project Sponsor's Business Address		MO-5			
Congressional District(s) of Primary Service Area(s)		MO-4 & 5, KS-2 & 3			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Kansas City, Gladstone, North Kansas City, Parkville, Grandview, Harrisonville, Independence, Blue Spings		Counties: Jackson, Johnson, Wyandotte, Platte, Clay	
Total HOPWA contract amount for this Organization for the operating year		\$1,021,950			
Organization's Website Address		www.saveinckc.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input checked="" type="checkbox"/>			Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name reStart, Inc		Parent Company Name, if applicable n/a			
Name and Title of Contact at Project Sponsor Agency		Evelyn E Craig, MA, CFRE			
Email Address		ecraig@restartinc.org			
Business Address		918 East 9th Street			
City, County, State, Zip,		Kansas City, Jackson, Missouri 64106			
Phone Number (with area code)		816-472-5664 Extension 252	n/a	n/a	n/a
Employer Identification Number (EIN) or Tax Identification Number (TIN)		43-1349378		Fax Number (with area code) 816-472-6127	
DUN & Bradstreet Number (DUNs):		785487844			
Congressional District of Project Sponsor's Business Address		MO 5th District			
Congressional District(s) of Primary Service Area(s)		MO-4, MO-5, MO-6			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Kansas City Metro Area		Counties: Jackson, Clay, Wyandotte	
Total HOPWA contract amount for this Organization for the operating year		\$60,000			
Organization's Website Address		www.restartinc.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input checked="" type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>			Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Subrecipient Name	n/a			Parent Company Name, if applicable
	n/a			
Name and Title of Contact at Subrecipient	n/a			
Email Address	n/a			
Business Address	n/a			
City, State, Zip, County	n/a	n/a	n/a	n/a
Phone Number (with area code)	n/a			Fax Number (include area code)
	n/a			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	n/a			
DUN & Bradstreet Number (DUNs):	n/a			
North American Industry Classification System (NAICS) Code	n/a			
Congressional District of Subrecipient's Business Address	n/a			
Congressional District of Primary Service Area	n/a			
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities: n/a			Counties: n/a
Total HOPWA Subcontract Amount of this Organization for the operating year	n/a			

4. Program Subrecipient Information

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

Note: Please see the definition of a subrecipient for more information.

Note: Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.

Note: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.

Sub-recipient Name	Benilde Hall		Parent Company Name, if applicable	
			n/a	
Name and Title of Contact at Contractor/ Sub-contractor Agency	William Kent Jewell, Executive Director			
Email Address	kjewell@mail benildehall org			
Business Address	3220 East 23rd Street			
City, County, State, Zip	Kansas City	Jackson	Missouri	64127
Phone Number (included area code)	816-542-5836		Fax Number (include area code)	
			816-421-5026	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	43-1795790			
DUN & Bradstreet Number (DUNs)	827135518			
North American Industry Classification System (NAICS) Code	n/a			
Congressional District of the Sub-recipient's Business Address	MO-5			
Congressional District(s) of Primary Service Area	MO-5			
City(ies) and County(ies) of Primary Service Area	Cities: Kansas City		Counties: Jackson	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$14,193			

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

SAVE, Inc. was founded in 1986 in response to the HIV/AIDS crisis when two businessmen went to their local priest and told him that another neighbor's son was dying of this disease and they wanted to help. From that initial act of compassion, a home was purchased to serve as Missouri's first AIDS hospice. Today, "through comprehensive housing solutions, SAVE, Inc. empowers those living with, or at risk for, HIV/AIDS to live healthy, stable lives with personal dignity." (Mission Statement)

SAVE, Inc. offers a continuum of housing services from emergency assistance (to prevent homelessness); Transitional Assistance (for clients to gain access to permanent housing); an eight bed transitional housing facility; and permanent housing (through both site specific subsidized housing and scattered site voucher programs). SAVE, Inc. also sees housing as a prevention tool to stop the spread of HIV/AIDS, by managing scattered site vouchers for those who are homeless and disabled. SAVE, Inc. has extensive experience managing federal housing programs that are not limited solely to HOPWA funds, but include Supportive Housing Program funds and Shelter Plus Care, as well.

SAVE, Inc. serves the entire 15-county Eligible Metropolitan Statistical Area (EMSA) as defined by HUD for the Kansas City region with its housing programs. Any HIV-infected person who is living in any of these 15 counties may receive any one or any combination of housing activities as assessed and authorized by their Ryan White Case Manager.

The contact person for all housing programs is Zori Rodríguez, CEO. Housing options range from: Emergency Assistance, Transition Housing Assistance, Stepping Stones Transitional Housing, Transitional Housing for Addiction Recovery, Rental Assistance Due to Medical Crisis, HOPWA Interim Rental Assistance, Supportive Housing Program Rental Assistance, Shelter Plus Care Rental Assistance, SAVE, Inc. owned and managed section 8-11 housing, SAVE Home, 24 hour care facility, and household goods.

Benilde Hall's mission is to promote balanced and responsible independent living by preventing the relapse of chemically dependent homeless persons through housing and substance abuse treatment so they can work and live without the havoc and chaos caused by addiction and homelessness. Benilde Hall is contracted by SAVE, Inc. to provide up to 21 weeks of substance abuse treatment and transitional housing for persons living with HIV/AIDS. Individuals receive a variety of treatments, including individual and group therapy provided by a licensed and certified substance abuse counselor.

reStart, Inc. has been providing housing-related services in the Kansas City metropolitan area since 1984. Today, reStart provides the full continuum of care for homeless individuals, families with children, and unaccompanied youth. In 2012, reStart provided 16,289 homeless clients with emergency shelter, transitional shelter, and permanent housing.

reStart is an interfaith ministry committed to providing shelter and supportive services to homeless men, wom-

en, youth, and families with the goal of helping them move toward independence and self-sufficiency and ending homelessness in our community. reStart is the only homeless agency in Kansas City serving all populations—single adults, ex-offenders, persons with HIV/AIDS, families with children (married and unmarried, single parents and same-sex parents), LGBT persons, veterans, and unaccompanied youth—with a full continuum of care from outreach and emergency shelter to transitional and permanent supportive housing. reStart has been recognized by the AIDS Council of Greater Kansas City for our commitment to serving homeless persons and families with HIV/AIDS.

reStart began delivering housing services to HIV-infected persons in 2000. Each year, reStart has seen an increase in the number of clients served. In addition to housing, food, and shelter, clients and families in the HOPWA program receive various supportive services through in-house, strength-based case management, substance abuse counseling, mental health therapy, and assistance in accessing benefits and health-related services. A Public Health Specialist from the Health Department provides a STD/HIV prevention education workshop for all adults in our programs on the first Wednesday of every month—up from once every other month in the previous year.

The target number to be served during 2012-2013 was 60 households. During this time period, we served 31 single households and 2 families, for a total of 33 households. As explained in section 4c, there were some challenges that resulted in a lower number of households being served. These challenges have been addressed and resolved to increase the number of clients referred and admitted into the program. The agency contact person is Marcella Gladney Lee, J.D., Director of Programs for Families and Adults.

reStart's case managers and program staff work closely with Ryan White case managers and community agencies such as the Good Samaritan Project, Kansas City Free Health Clinic, Truman Medical Center, and SAVE, Inc. to meet our clients' needs for medical care and other specialized services. reStart's transitional housing programs for single adults and families provide HOPWA clients with the stability and support they need to begin or re-engage in a treatment and medication regimen that is difficult or unable to sustain while living on the streets.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

SAVE, Inc. has continued to operate at capacity in most of the HOPWA-funded programs it operates. 97 households were served on the HOPWA TBRA program. 73 households were served by the 66 units of SAVE, Inc. managed properties, the 8 beds at our SAVE Home congregate living program, and our Stepping Stones program. 104 households received short-term rent and utility assistance, for a total of 235 total unduplicated individuals served by the HOPWA funding sponsored by SAVE, Inc.

During the program year, reStart provided short-term housing and supportive services for 31 unduplicated single clients and 2 families as a result of HOPWA funding. With this funding, bed nights were provided for clients enrolled in our program for up to 21 weeks. At the end of the 2012 grant year, 5 clients remained in the program, 10 had moved on to a permanent housing placement, 6 had moved on to another transitional living shelter; 7 had moved in with family or friends on a temporary basis; 2 had gone into a substance abuse pro-

gram; and 1 had gone to another emergency shelter. There were 2 clients who exited the program with unknown destinations.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Of the 97 individuals served through SAVE, Inc.'s HOPWA TBRA program 90 (93 percent) of those individuals remained stably housed at the end of the program year. This is roughly the same as the previous grant year's 94 percent. Of the 73 individuals served in SAVE, Inc.'s permanent housing facilities, 65 (89 percent) remained stably housed at the end of the program year. This is roughly the same as the previous grant year's 88 percent. Additionally, SAVE, Inc. has added a supportive services position funded through a private grant to provide supportive services to those HOPWA funded participants on SAVE, Inc. permanent housing facilities. We anticipate we will be able to decrease the number of individuals exiting to unstable housing arrangements.

Of the 104 individuals served with STRMU funds, 104 (100 percent) utilized those funds to remain stably housed, and none of those individuals requested additional HOPWA assistance.

235 individuals (100 percent) had a permanent housing plan for maintaining or establishing stable on-going housing. 235 individuals (100 percent) had routine contact with a Ryan White Case Manager. 235 (100 percent) had contact with an HIV/AIDS primary care provider. 235 (100 percent) accessed and maintained medical insurance/assistance. These outcomes are consistent with previous years' outcomes. We attribute the strong outcomes to SAVE, Inc.'s relationship with the City of Kansas City, Missouri's Health Department and the Greater Kansas City Area TGA Ryan White System of Care.

Lastly, 164 individuals (70 percent) successfully accessed or maintained qualification for sources of income.

reStart, Inc.'s program goals are to ensure our clients obtain permanent housing, increased wages and at least accomplish one self-actualized goal. During this reporting year, 10 out of 33 HOPWA clients (30 percent) obtained permanent housing.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

SAVE, Inc. is a member of the Kansas City Homeless Services Coalition, which coordinates care for the homeless throughout Kansas City. This is an opportunity for SAVE, Inc. to stay abreast of all funding options and programs which the clientele we serve may also be eligible. Through the continuum of care process, Shelter Plus Care and Supportive Housing Program funds, SAVE Inc. is able to expand services to those living with HIV/AIDS and serve an additional 500 persons. Moreover, SAVE, Inc. is a member of the AIDS Service Foundation and collaborates with other local agencies such as the KC Free Health Clinic, Good Samaritan Project and Hope Care Center. SAVE, Inc. also participates in the Ryan White Planning Council and maintains frequent contact with the Ryan White System of Care.

reStart, Inc. maintains partnerships with other community organizations to allow our clients to access a full range of supportive services. We regularly interact and maintain contact with Ryan White case managers, and our Director of Programs for Families & Adults attends Ryan White case management meetings to facilitate referrals. reStart and SAVE work together to address the housing needs for clients served by both organizations and a representative from SAVE serves on the Housing Placement Team for our 100,000 Homes program to ensure that we are locating appropriate permanent housing for vulnerable homeless individuals and families living with HIV/AIDS. We receive referrals to our programs from Truman Medical Center Behavioral Health (TMCBH) and refer clients needing psychiatric and medication services to Truman's program. We also receive and send referrals to Rediscover, an agency providing inpatient and outpatient substance abuse treatment to adults and parents, and we refer clients with substance abuse issues needing more intensive day treatment and inpatient services to Imani House (affiliated with Swope Health Services). We work with the KC Free Health Clinic and the Good Samaritan Project to meet the medical needs of clients living with HIV/AIDS and the Veterans Administration (VA) facilitates access to medical and mental health services for homeless veterans. We refer victims of domestic violence to Rose Brooks Center, Inc.; and a trainer from Rose Brooks works with our direct service staff to ensure that they are equipped to respond appropriately to the specialized needs of victims of domestic violence, including transgendered individuals. The Helping Art Liberate Options (HALO) Foundation provides weekly arts workshops and life skills classes to children and youth in our programs.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

SAVE, Inc. would like technical assistance with completing the HOPWA end-of-year reports. Additionally, SAVE, Inc. would like technical assistance in understanding how to utilize HOPWA funding to enhance supportive services to clients. And, finally, SAVE, Inc. would like support in understanding how we can better allocate dollars to target the most vulnerable and hard-to-house individuals.

reStart, Inc. finds that technical assistance and training serves to improve performance and staff knowledge level. Continued training on utilizing the Scout database would enable information sharing and referral processing to better serve the clients in a more timely and efficient manner. Annual CAPER review training would be beneficial to the accurate completion of the report.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected..

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

The decrease in FMR in the Kansas City area has been a significant challenge and barrier. FMR 2011 was \$733.00 on a one-bedroom unit. That amount declined to \$657.00 in 2012 and even further to \$632.00 in 2013. This has made finding affordable housing and working with landlords extremely difficult. We do not believe the new FMR amounts to be reasonable and we strongly believe our clients are suffering as a result. HUD needs to examine the FMR in the Kansas City area and consider raising the FMR to a reasonable rate.

Clients are also struggling with increasingly complex issues beyond their HIV/AIDS. Many clients are dealing with significant mental health and substance abuse issues that become barriers to them maintaining permanent housing. Mental health and substance abuse issues appear to be the driving factor behind most landlord/tenant issues and also with tenants abandoning their units. Lack of appropriate mental health and substance abuse treatment has been a barrier.

Changes in reStart staffing during the year presented some challenges. The Director of Programs & Services resigned but worked to make the transition to the new director, hired in November 2012, seamless. During the time of transition, a lower number of referrals was received. Lotteries are now being conducted to increase the number of referrals. An increased number of lotteries and communications between the new director and the Ryan White Case managers will decrease the time lag between identification and admission into the program.

Other issues that impede housing and employment are past convictions and/or past evictions. These types of issues prohibit clients from obtaining stable housing and employment. We are working with community resources to develop a list of landlords who will work with the special circumstances presented by our clients. We are also working with Legal Aid of Western Missouri to resolve many of the legal issues.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

SAVE, Inc. did not identify any trends affecting persons living with HIV/AIDS.

Outside of their increased medical requirements, HOWPA clients experience the same need for supportive services as all other reStart clients. A case manager will be assigned to focus specifically on assisting these clients with obtaining benefits and other needed essential services.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

N/A

In September, 2012, the residents of reStart completed a client satisfaction survey. Clients in the HOPWA program participated in this survey. In addition, reStart completed two meetings with the HOPWA program staff, one in September, 2012, and the other in March, 2013, to discuss program status.

d. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assis-

tance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states' or municipalities' Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area.

Note: In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.

1. Planning Estimate of Area's Unmet Needs for HOPWA-Eligible Households

1. Total number of households that have unmet housing subsidy assistance need.	671
2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
a. Tenant-Based Rental Assistance (TBRA)	341
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	
• Assistance with rental costs	123
• Assistance with mortgage payments	57
• Assistance with utility costs.	22
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	44
	207

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

X = Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
= Data from client information provided in Homeless Management Information Systems (HMIS)
X = Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
X = Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Shelter Plus Care	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: COC Supportive Housing	\$183,974	Government Grant	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Jackson County Government	\$19,667	Government Funds	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Missouri Housing Trust Fund	\$35,708	Government Grant	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor/Subrecipient (Agency) Cash	0	n/a	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	0		
TOTAL (Sum of all Rows)	\$274,349		

2. Program Income and Resident Rent Payments

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	0

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	90	97	0	0	486,866	428,141
Permanent Housing Facilities:							
2a.	Received Operating Subsidies/Leased units (Households Served)	75	73	0	0	287,062	273,143
Transitional/Short-term Facilities:							
2b.	Received Operating Subsidies/Leased units (Households Served)	60	33	0	0	33,330	22,199
Permanent Housing Facilities:							
3a.	Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
Transitional/Short-term Facilities:							
3b.	Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	144	104	0	0	63,050	65,051
5.	Permanent Housing Placement Services	0	0	0	0	0	0
6.	Adjustments for duplication (subtract)	0	39	0	0		
7.	Total HOPWA Housing Subsidy Assistance (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)	369	268	0	0	870,308	788,534
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	0	0
9.	Stewardship Units subject to 3 or 10 year use agreements	0	0				
10.	Total Housing Developed (Sum of Rows 78 & 9)	0	0	0	0	0	0
Supportive Services		[1] Output Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance	185	328			289,174	223,117
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.	0	0			0	0
12.	Adjustment for duplication (subtract)	0	0			0	0
13.	Total Supportive Services (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)	185	328			289,174	223,117
Housing Information Services		[1] Output Households				[2] Output: Funding	
14.	Housing Information Services	0	0			0	0
15.	Total Housing Information Services	0	0	0	0	0	0

Grant Administration and Other Activities		[1] Output Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					0	0
17.	Technical Assistance (if approved in grant agreement)					0	0
18.	Grantee Administration (maximum 3% of total HOPWA grant)					30,257	29,960
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					77,814	57,145
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					108,071	87,105
Total Expended							
						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)					1,267,553	1,098,756

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	0
2.	Alcohol and drug abuse services	11	14,193
3.	Case management	328	178,036
4.	Child care and other child services	0	0
5.	Education	0	0
6.	Employment assistance and training	0	0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	0
8.	Legal services	0	0
9.	Life skills management (outside of case management)	0	0
10.	Meals/nutritional services	0	0
11.	Mental health services	0	0
12.	Outreach	0	0
13.	Transportation	0	0
14.	Other Activity (if approved in grant agreement). Specify: Transitional Housing Program (TAP)	65	30,887
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	404	
16.	Adjustment for Duplication (subtract)	76	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	328	223,116

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.

Data Check: The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOP- WA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	104	65,051
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	3	1,971
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	1	627
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	56	33,722
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	15	12,743
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	29	15,988
g.	Direct program delivery costs (e.g., program operations staff time)		0

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	97	86	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	3	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	1	
			6 Institution	0	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/Unknown	4	Life Event
			9 Death	2	
Permanent Supportive Housing Facilities/ Units	73	56	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	5	Stable/Permanent Housing (PH)
			4 Other HOPWA	2	
			5 Other Subsidy	1	
			6 Institution	1	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/Unknown	7	Life Event
			9 Death	0	

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	33	5	1 Emergency Shelter/Streets	2	Unstable Arrangements
			2 Temporary Housing	8	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	10	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	1	
			6 Institution	2	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/unknown	5	Life Event
			9 Death	0	
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			0		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
104	Maintain Private Housing without subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	68	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	36	
	Institution <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>	0	
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	0	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
Disconnected	0		
Death	0	<i>Life Event</i>	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			3
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			3

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.

Total Number of Households	
1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	307
b. Case Management	328
c. Adjustment for duplication (subtraction)	367
d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)	268
2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	0
b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	0

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable ongoing housing	268	0	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	268	0	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	266	0	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	235	0	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	176	0	<i>Sources of Income</i>

Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children’s Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance
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Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran’s Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran’s Disability Payment • Retirement Income from Social Security • Worker’s Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	0	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	90	0	5	2
Permanent Facility-based Housing Assistance/Units	65	0	8	0
Transitional/Short-Term Facility-based Housing Assistance/Units	18	8	7	0
Total Permanent HOPWA Housing Subsidy Assistance	173	8	20	2
Reduced Risk of Homelessness: Short-Term Assistance				
	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	104	0	0	0
Total HOPWA Housing Subsidy Assistance	277	8	20	2

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation. *Note: See definition of Stewardship Units.*

1. General information

HUD Grant Number(s) n/a	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name n/a	Date Facility Began Operations (mm/dd/yy) n/a

2. Number of Units and Non-HOPWA Expenditures

Facility Name: n/a	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	n/a	n/a

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	n/a
Site Information: Project Zip Code(s)	n/a
Site Information: Congressional District(s)	n/a
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	n/a

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: n/a	Signature & Date (mm/dd/yy) n/a
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) n/a	Contact Phone (with area code) n/a

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	268

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. <u>Continuing</u> to receive HOPWA support from the prior operating year	154
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	2
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	9
4. Transitional housing for homeless persons	5
5. Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	16
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7. Psychiatric hospital or other psychiatric facility	2
8. Substance abuse treatment facility or detox center	1
9. Hospital (non-psychiatric facility)	1
10. Foster care home or foster care group home	0
11. Jail, prison or juvenile detention facility	3
12. Rented room, apartment, or house	70
13. House you own	5
14. Staying or living in someone else's (family and friends) room, apartment, or house	20
15. Hotel or motel paid for without emergency shelter voucher	0
16. Other	0
17. Don't Know or Refused	3
18. TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	275

c. Homeless Individual Summary

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	4	0

Section 2. Beneficiaries

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a.), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	268
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	0
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	102
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1,2, & 3)	370

b. Age and Gender

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	31	5	0	0	36
3.	31 to 50 years	115	41	2	0	158
4.	51 years and Older	58	15	1	0	74
5.	Subtotal (Sum of Rows 1-4)	204	61	3	0	268
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	34	25	0	0	59
7.	18 to 30 years	10	6	0	0	16
8.	31 to 50 years	8	11	0	0	19
9.	51 years and Older	4	4	0	0	8
10.	Subtotal (Sum of Rows 6-9)	56	46	0	0	102
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	260	107	3	0	370

c. Race and Ethnicity*

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	1	0	0	0
2.	Asian	0	0	0	0
3.	Black/African American	143	0	81	0
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	123	11	21	6
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	1	0	0	0
11.	Column Totals (Sum of Rows 1-10)	268	11	102	6

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	230
2.	31-50% of area median income (very low)	25
3.	51-80% of area median income (low)	13
4.	Total (Sum of Rows 1-3)	268

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor/Subrecipient Agency Name (Required)

Save, Inc.

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$ n/a	\$n/a	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$n/a	\$n/a	
<input type="checkbox"/> Acquisition	\$n/a	\$n/a	
<input type="checkbox"/> Operating	\$n/a	\$n/a	
a.	Purchase/lease of property:		Date (mm/dd/yy): n/a
b.	Rehabilitation/Construction Dates:		Date started: n/a Date Completed: n/a
c.	Operation dates:		Date residents began to occupy: n/a <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: n/a <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = n/a Total Units = n/a
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i> n/a
g.	What is the address of the facility (if different from business address)?		n/a
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab	0	0	0	0
Rental units rehabbed	0	0	0	0
Homeownership units constructed (if approved)	0	0	0	0

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient	Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling	0					
b. Community residence	0	0	0	0	0	0
c. Project-based rental assistance units or leased units	16	47	7	2	0	0
d. Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a. Leasing Costs	0	0
b. Operating Costs	72	273,143
c. Project-Based Rental Assistance (PBRA) or other leased units	0	0
d. Other Activity (if approved in grant agreement) <u>Specify:</u> n/a	0	0
e. Adjustment to eliminate duplication (subtract)	0	
f. TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	72	273,143

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor/Subrecipient Agency Name (Required)

reStart, Inc.

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: n/a
<input type="checkbox"/> New construction	\$ n/a	\$n/a	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$n/a	\$n/a	
<input type="checkbox"/> Acquisition	\$n/a	\$n/a	
<input type="checkbox"/> Operating	\$n/a	\$n/a	
a.	Purchase/lease of property:		Date (mm/dd/yy): n/a
b.	Rehabilitation/Construction Dates:		Date started: n/a Date Completed: n/a
c.	Operation dates:		Date residents began to occupy: n/a <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: n/a <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = n/a Total Units = n/a
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i> n/a
g.	What is the address of the facility (if different from business address)?		n/a
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab	0	0	0	0
Rental units rehabbed	0	0	0	0
Homeownership units constructed (if approved)	0	0	0	0

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	34					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u> Family Housing Units	0	0	2	0	0	0

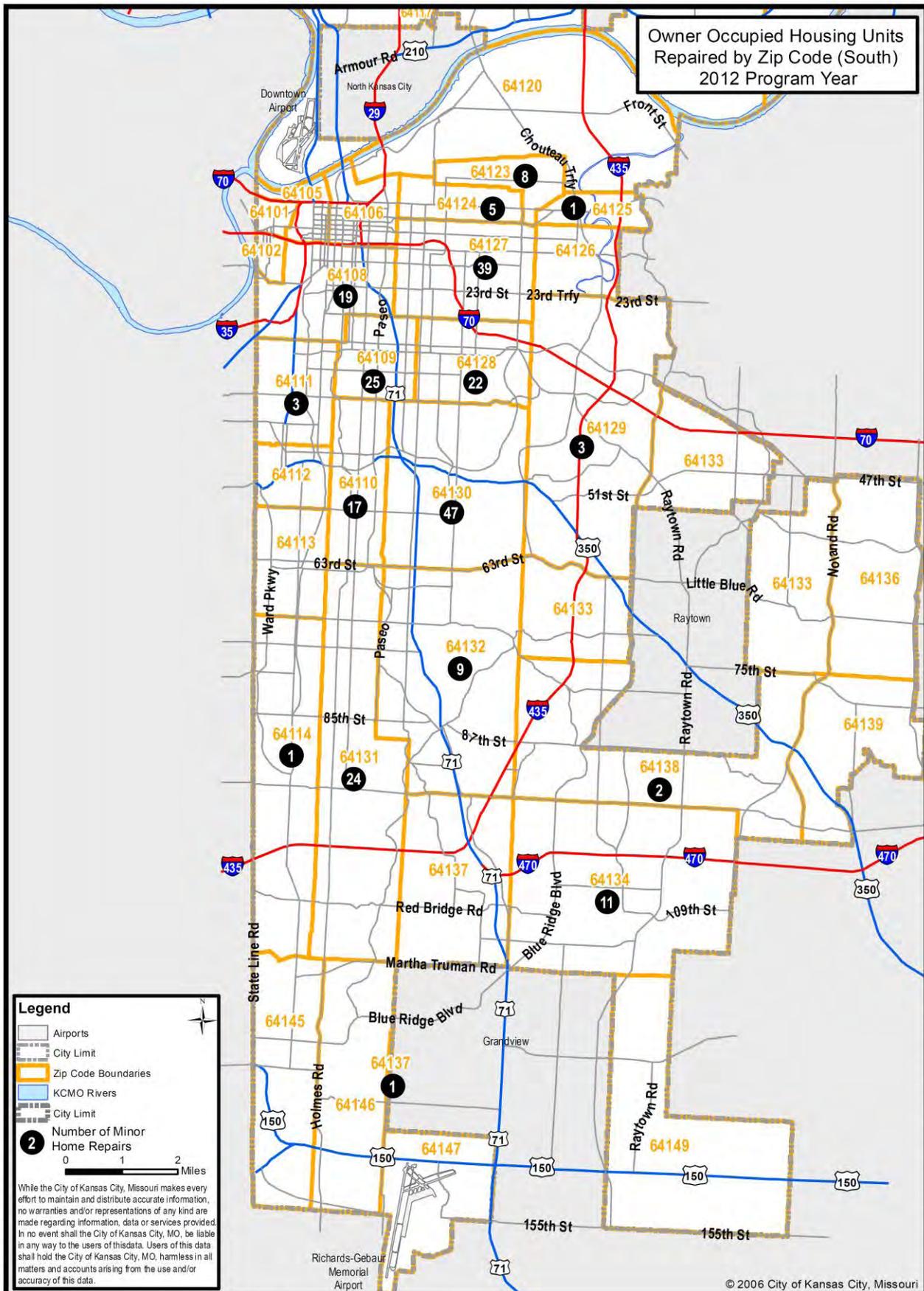
4. Households and Housing Expenditures

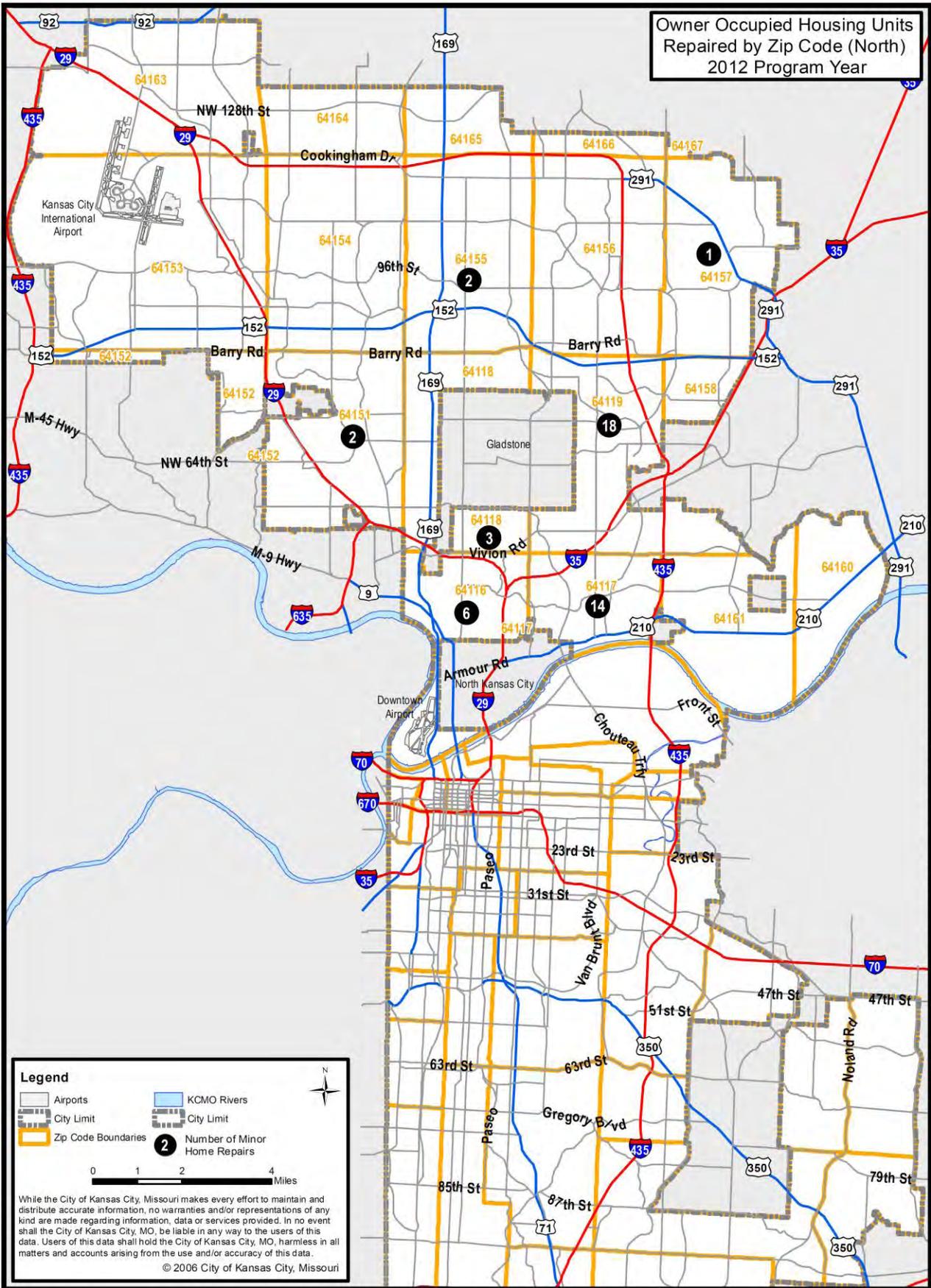
Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0
b.	Operating Costs	33	22,199
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u> n/a	0	0
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	33	22,199

🎭 **END OF HOPWA CAPER** 🎭

Owner Occupied Housing Units
Repaired by Zip Code (South)
2012 Program Year

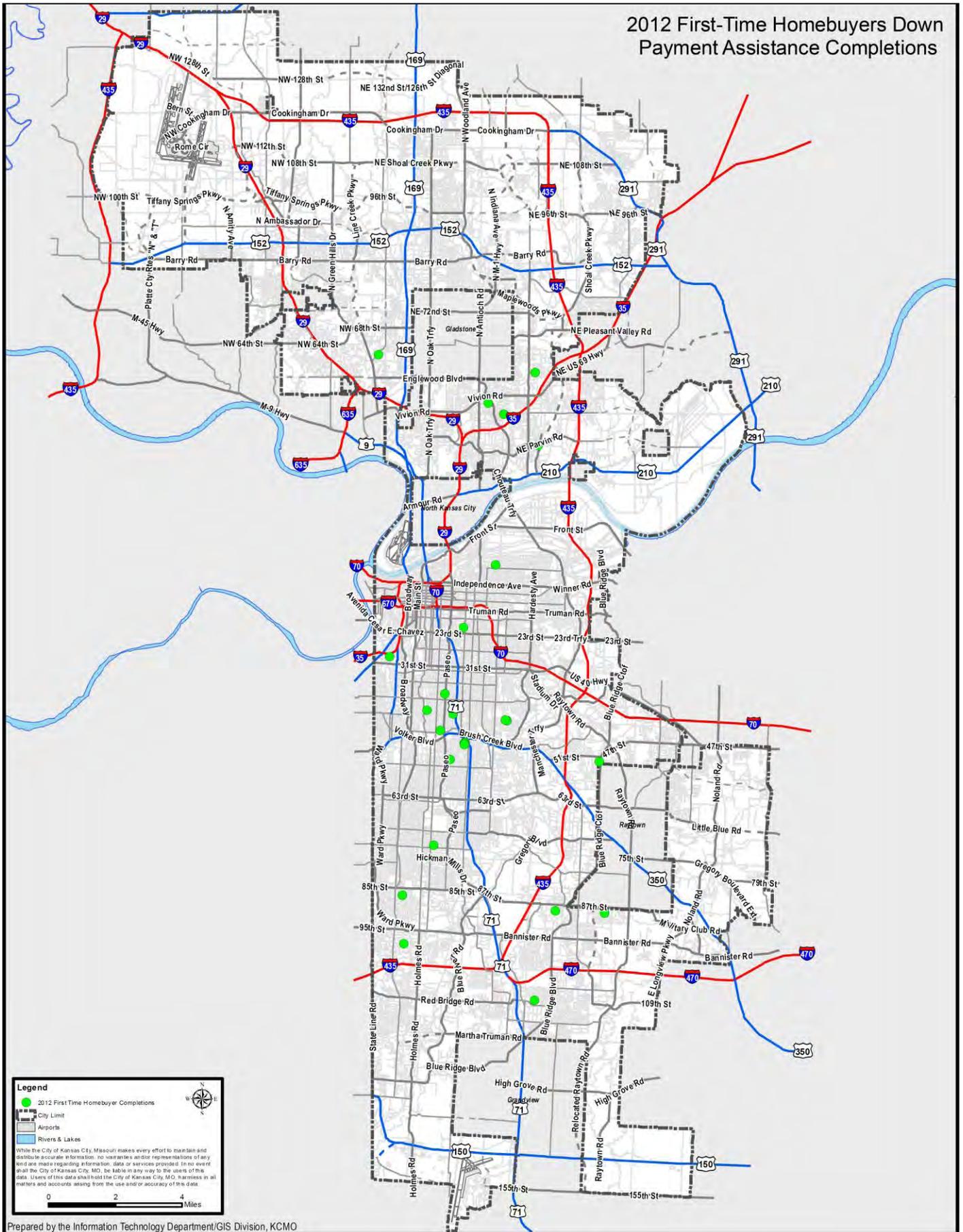




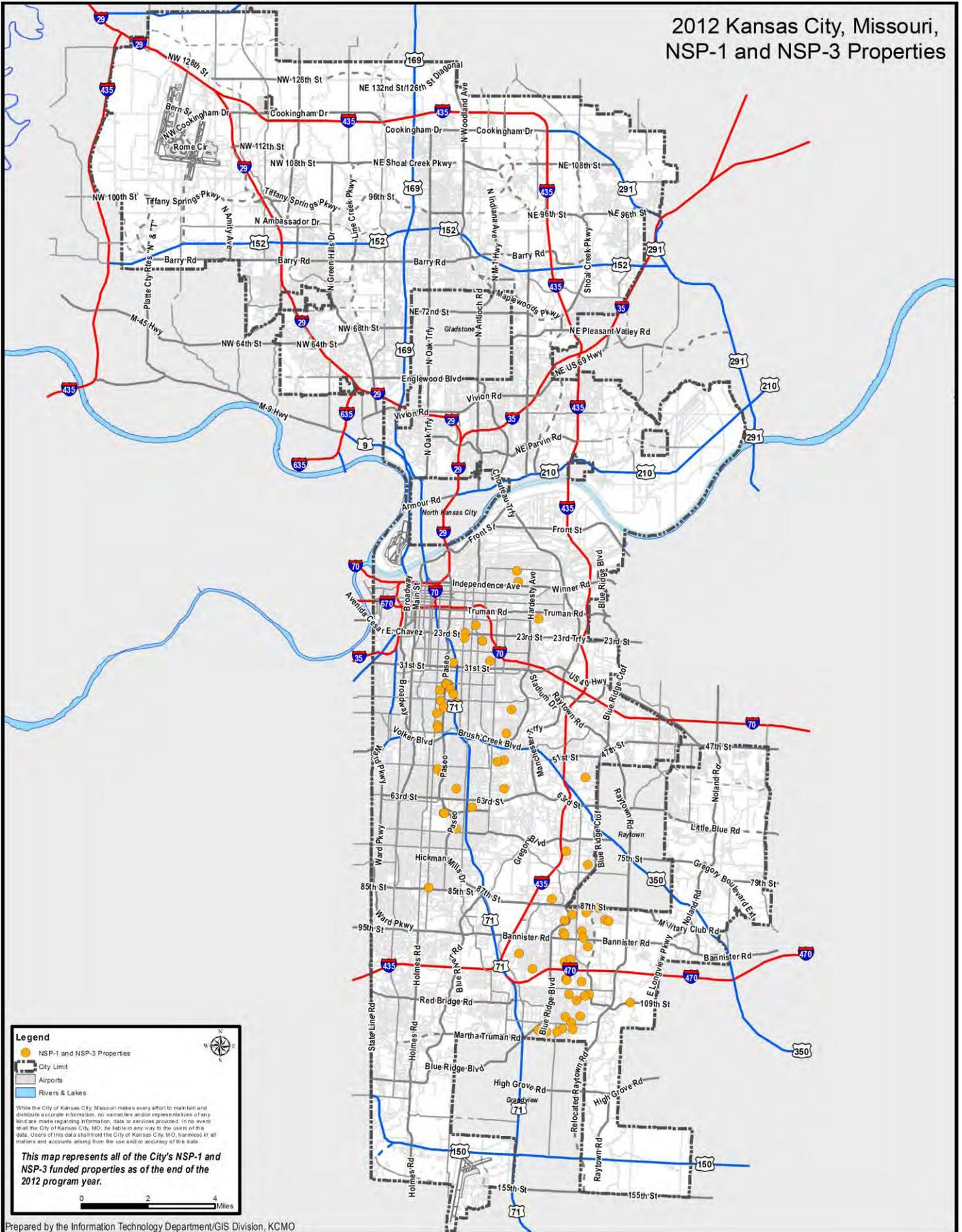
Prepared by: Information Technology Department/GIS Department, Kansas City, Missouri

\\gis\projects\Department\Housing\CommunityDev\2012\MinorHomeRepair\KCMOZipCodes_NorthJuly2012.mxd

2012 First-Time Homebuyers Down Payment Assistance Completions



2012 Kansas City, Missouri, NSP-1 and NSP-3 Properties



**Section 3 New Hires by Project
2012 Program Year**

Project Name	Zip Code	New Hires	Section 3 New Hires
Highland Place	64108	0	1
Cameron Place	64128	0	6
Squier Park	64106	1	1
Mt. Cleveland Estates	64130	0	1
20 th & Park	64127	0	1
Woodland/Highland Homes	64108	0	2
Helix/East Patrol	64127	0	2
Bancroft	64110	0	7
Wayne Miner	64106	0	6
Blue Hills Community Services Center	64130	0	9
Subtotals for City Projects		1	36
Section 3 New Hires on Non-City Projects		0*	0*
Totals		1	36

**The Section 3 Office did not have a contract with the Full Employment Council to collect this data.*

Section 3 Summary Report
Economic Opportunities for
Low and Very Low-Income Persons

**U.S. Department of Housing
and Urban Development**
Office of Fair Housing
and Equal Opportunity

OMB Approval No.2529-0043
(exp. 8/17/2015)

* HUD Field Office :
Select HUD Field Office

See Public Reporting Burden Statement below
General Instructions

* 1. Recipient Name :

Recipient Address

City of Kansas City Missouri

414 E. 12th Street

Street

Kansas City

City

Missouri

State

64106

Zip (or Postal Code)

* 2. Agency ID :

073134231

* 3. Total Amount of Award: \$ 7551015

Amount of All Contracts Awarded: \$ 1646475

4. Contact Person :

Phillip Yelder

5. Phone: 8165131836

Fax: 8165131805

E-Mail: phillip.yelder@kcmo.org

* 6. Reporting Period:

2012

* 7. Date Report Submitted :

06/24/2013

* 8. Program Code-Name :

7-CDBG-Entitlement

* = Mandatory Field

Program Codes:

3A = Public/Indian Housing Development
4 = Homeless Assistance
7 = CDBG-Entitlement
10= Other Housing Programs

1 = Flexible Subsidy
3B = Public/Indian Housing Operation
5 = HOME Assistance
8 = CDBG-State Administered

2 = Section 202/811
3C = Public/Indian Housing Modernization
6 = HOME-State Administered
9 = Other CD Programs

<input type="text"/> Part 1. Employment and Training *					
A Job Category	B Number of New Hires	C Number of New Hires that are Sec.3 Residents	D % of Section 3 New Hires (optional)	E % of Total Staff Hours for Section 3 Employees (optional)	F Number of Section 3 Trainees
<input type="text"/> Professionals					

<input type="checkbox"/> Technicians					
<input type="checkbox"/> Office and Clerical					
<input type="checkbox"/> Officials and Managers					
<input type="checkbox"/> Sales					
<input type="checkbox"/> Craft Workers (skilled)					
<input type="checkbox"/> Operatives (semiskilled)					
<input type="checkbox"/> Laborers (unskilled)	40	36			0
<input type="checkbox"/> Service Workers					
<input type="checkbox"/> Other (List)					
Total (Read-Only)	40	36			0

Part II. Contracts Awarded

1. Construction Contracts:

- A. Total dollar amount of all construction contracts awarded \$ 1646475
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 746558
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses (Read-Only) 45.3 %
- D. Total number of Section 3 businesses receiving construction contracts

2. Non-Construction Contracts:

- A. Total dollar amount of all non-construction contracts awarded \$ 0
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses (Read-Only) %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

Part III. Summary of Efforts

Indicate the efforts made to direct employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, to low- and very low-income persons, particularly those who are recipients of government assistance for housing.

(Select **YES** to all that apply. If a selection has not been made, Default is **NO**)

No Recruited low-income residents through; local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

Yes Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

Yes Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

No Coordinated with Youthbuild Programs and administered in the metropolitan area in which the

Section 3 covered project is located.

Yes Other Efforts; Please describe.

Worked with organizations that received CDBG funds from the City of KCMO to ensure certified Section 3 business concerns were notified regarding bid opportunities and certified Section 3 residents were provided employment opportunities on HUD funded projects.

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

CITY OF KANSAS CITY MISSOURI Report has been submitted.

June 24, 2013

Section 3 Summary ReportEconomic Opportunities for
Low and Very Low-Income Persons**U.S. Department of Housing
and Urban Development**
Office of Fair Housing
and Equal Opportunity**OMB Approval No.2529-0043**
(exp. 8/17/2015)**HUD Field Office :** KANSAS CITY, KS

See Public Reporting Burden Statement below

1. Recipient Name:

City of Kansas City Missouri

Recipient Address: *(street, city, state, zip)*414 E. 12th Street
Kansas City, Missouri 64106**2. Agency ID:**

073134231

3. Total Amount of Award: \$ 1,870,946
Amount of All Contracts Awarded: \$ 300,000**4. Contact Person:**

Phillip Yelder

5. Phone: 8165131836**Fax:** 8165131805**E-Mail:** phillip.yelder@kcmo.org**6. Reporting Period:** Quarter 4 of Fiscal Year 2012**7. Date Report Submitted:**

06/24/2013

8. Program Code-Name:

5-HOME Assistance

Program Codes:

3A = Public/Indian Housing Development

4 = Homeless Assistance

7 = CDBG-Entitlement

10= Other Housing Programs

1 = Flexible Subsidy

3B = Public/Indian Housing Operation

5 = HOME Assistance

8 = CDBG-State Administered

2 = Section 202/811

3C = Public/Indian Housing Modernization

6 = HOME-State Administered

9 = Other CD Programs

Part I. Employment and Training (Columns B, C, and F are mandatory fields.)					
A Job Category	B Number of New Hires	C Number of New Hires that are Sec.3 Residents	D % of Section 3 New Hires	E % of Total Staff Hours for Section 3 Employees	F Number of Section 3 Trainees
Professionals	0	0	0.00 %	0.00 %	0
Technicians	0	0	0.00 %	0.00 %	0
Office/Clerical	0	0	0.00 %	0.00 %	0
Officials/Managers	0	0	0.00 %	0.00 %	0
Sales	0	0	0.00 %	0.00 %	0
Craft Workers (skilled)	0	0	0.00 %	0.00 %	0
Operatives (semiskilled)	0	0	0.00 %	0.00 %	0
Laborers (unskilled)	8	8	0.00 %	0.00 %	0
Service Workers	0	0	0.00 %	0.00 %	0
Other (List)	0	0	0.00 %	0.00 %	0
Total	8	8			0

Part II. Contracts Awarded**1. Construction Contracts:**

A. Total dollar amount of all construction contracts awarded on the project	\$ 300,000
B. Total dollar amount of construction contracts awarded to Section 3 businesses	\$ 108,922
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	36.30 %
D. Total number of Section 3 businesses receiving construction contracts	14

2. Non-Construction Contracts:

A. Total dollar amount of all non-construction contracts awarded on the project	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0.00 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select **yes** to all that apply)

No Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

Yes Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

Yes Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

No Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

Yes Other; describe below.

The HOME Program agencies worked with the City's Section 3 Office to provide and expand economic opportunity associated with housing development activities for certified Section 3 business concerns and

employment opportunities for certified Section 3 residents.

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	8,289,266.75
02 ENTITLEMENT GRANT	7,551,015.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	455,334.06
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	310,918.13
08 TOTAL AVAILABLE (SUM, LINES 01-07)	16,606,533.94

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,705,906.53
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(236,217.52)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,469,689.01
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,905,696.31
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	6,225,356.75
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(291,459.66)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	13,309,282.41
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	3,297,251.53

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	2,035,863.32
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	250,000.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	5,271,580.72
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	(2,087,755.03)
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,469,689.01
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,424,173.24
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	133,303.02
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	135,146.32
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(317,607.44)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	1,104,722.50
32 ENTITLEMENT GRANT	7,551,015.00
33 PRIOR YEAR PROGRAM INCOME	123,574.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	3,030.06
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	7,677,619.06
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.39%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,905,696.31
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	305,322.26
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	705,721.58
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(291,459.66)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,213,837.33
42 ENTITLEMENT GRANT	7,551,015.00
43 CURRENT YEAR PROGRAM INCOME	455,334.06
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	818,880.97
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	8,825,230.03
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.75%

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2012 1	Section 108 Debt	Section 108 Debt	\$0.00	\$6,225,356.75	\$6,225,356.75	\$0.00	\$6,225,356.75
2	ESG12 Kansas City		\$662,929.00	\$662,928.00	\$261,910.06	\$401,017.94	\$261,910.06
3	Administration and planning	Administration and planning	\$2,000,000.00	\$1,611,920.27	\$1,590,953.92	\$20,966.35	\$1,590,953.92
			\$0.00	\$212,015.12	\$162,869.80	\$49,145.32	\$162,869.80
4	Public Services - Homeless Prevention	Homeless prevention public service activities	\$573,752.00	\$573,752.00	\$489,864.68	\$83,887.32	\$489,864.68
5	Public Services - Child Care	Public Service child care programs	\$195,057.00	\$438,402.00	\$392,998.93	\$45,403.07	\$392,998.93
6	Public Services - Youth Services	Youth Services public service projects	\$387,916.00	\$216,893.00	\$212,880.83	\$4,012.17	\$212,880.83
7	Public Services - Social Services	Social service programs	\$35,000.00	\$0.00	\$0.00	\$0.00	\$0.00
8	Public Services- Senior Services	Senior service programs	\$51,000.00	\$51,000.00	\$51,000.00	\$0.00	\$51,000.00
9	Public Services NRSA/CBDO	Public service activities that do not count against our cap.	\$193,000.00	\$0.00	\$0.00	\$0.00	\$0.00
10	Public Facility Improvements		\$1,512,000.00	\$1,062,000.00	\$524,416.93	\$537,583.07	\$524,416.93
11	Minor Home Repair Services	Minor Home repair sevices	\$1,640,000.00	\$1,640,718.15	\$1,610,766.08	\$29,952.07	\$1,610,766.08
12	Blight Elimination	Blight Elimination programs	\$600,000.00	\$500,000.00	\$500,000.00	\$0.00	\$500,000.00
13	Neighborhood Redevelopment	Neighborhood Redevelopment programs	\$701,805.00	\$182,000.00	\$84,572.41	\$97,427.59	\$84,572.41
14	Economic Development	Economic development programs	\$75,000.00	\$75,000.00	\$62,934.99	\$12,065.01	\$62,934.99
15	CHDO	CHDO Project	\$280,642.00	\$0.00	\$0.00	\$0.00	\$0.00
16	Housing Programs-Homebuyer Assistance		\$800,000.00	\$423,095.00	\$99,650.00	\$323,445.00	\$99,650.00
17	Housing Programs- Rental Housing Development		\$1,500,000.00	\$850,000.00	\$0.00	\$850,000.00	\$0.00
18	Housing Programs- City/CDC Partnership Program		\$2,239,026.00	\$0.00	\$0.00	\$0.00	\$0.00
19	2012 HOPWA Grantee Administration	2012 HOPWA Grantee Administration Costs for managing grant.	\$33,457.74	\$33,457.74	\$0.00	\$33,457.74	\$0.00
20	2012 HOPWA Project Sponsor: SAVE, Inc	2012 HOPWA Project Sponsor: SAVE, INC. provides TBRA, STRUMU, Operating Services,Supportive Services and Administration Costs	\$976,999.00	\$976,999.00	\$668,248.00	\$308,751.00	\$668,248.00
21	2012HOPWA Project Sponsor: ReStart, Inc.	2012 HOPWA Project Sponsor: ReStart, Inc provides facility-based housing assistance and grant administration.	\$60,000.00	\$60,000.00	\$17,479.28	\$42,520.72	\$17,479.28

Loans and Receivables Documentation

Loans in Summary

<u>Single-Family</u>	<u>No. loans</u>	<u>Amt. Valued</u>
CDBG payable S-F loans to AmeriNational	114	\$1,680,860.00
CDBG payable HEDFC S-F loans to City	1	\$11,400.00
CDBG payable Special Situations & Other loans to City	14	\$120,998.52
Subtotal	129	\$1,813,258.52
HOPE III grantable loans to City	19	\$188,432.15
HOME grantable loans to City	114	\$760,022.52
HOME Special Situations & Other loans to City	12	\$111,416.61
HOME payable loans to AmeriNational	75	\$738,943.78
HOME delay payable loans to AmeriNational	12	\$71,750.00
Subtotal	232	\$1,870,565.06
SINGLE-FAMILY TOTAL	361	\$3,683,823.58
<u>Multifamily</u>	<u>No. loans</u>	<u>Amt. Valued</u>
CDBG payable M-F loans to EDC	25	\$16,247,386.90
HOME payable M-F loans to EDC	11	\$6,418,570.82
MULTIFAMILY TOTAL	36	\$22,665,957.72

Please note that the City's grant-funded loans have been accounted for, as documented above and on the following pages. A list of HOME- and CDBG-funded properties either sold or reverting back to the City and the City's planned actions to repay HUD by repurposing them according to national objectives was provided to HUD under the MOA. The Court ordered the Receivership to cease operations on March 30, 2013, and termination of the Receivership is scheduled for October 31, 2013. The remaining HEDFC assets are being disposed of; and the Receivership is winding down. The Receiver has expended or returned to the City any remaining program income.

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORPORATION

SUMMARY OF LOANS

AS OF 9-30-11

Funding Source	Totals		Grantable in full by 12-31-2012 HEDFC Transfer to City		Grantable After 12-31-2012 Transfer to the City		Payments Now - Transfer to Amerinational		Future Payments - Transfer to Amerinational		Misc. Special Situations - HEDFC Transfer to City		Other - Transfer to the City	
	Dollars	No. of Loans	Dollars	No. of Loans	Dollars	No. of Loans	Dollars	No. of Loans	Dollars	No. of Loans	Dollars	No. of Loans	Dollars	No. of Loans
CDBG	1,812,928.88	129	11,400.00	1	-	-	1,680,860.36	114			8,999.35	1	111,669.17	13
HOME	1,682,132.91	213	46,695.97	10	713,326.55	104	738,943.78	75	71,750.00	12	16,111.32	2	95,305.29	10
HOPE III	188,432.15	19	-	-	-	-	-	-	-	-	-	0	188,432.15	19
<i>(HOPE III loans were funded by CDBG, and are grantable at any time by the City.)</i>														
TOTALS	3,683,493.94	361	58,095.97	11	713,326.55	104	2,419,804.14	189	71,750.00	12	25,110.67	3	395,406.61	42

NOTE: Total loan dollars reconciles to the Dataflex loan ledger reports. However, the total number of loans will not equal, because there are a number of loans which had multiple components, i.e., a repayment portion and a grant portion. These loans were split up and reported as separate loans on the corresponding spreadsheet tabs.

NOTE: Loans with amounts advanced for the taxes and insurance escrow account, legal fees or other advances will require payment of these items prior to granting. The borrowers will be notified of this. The advanced amounts are not included on these schedules.

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.
CDBG LOANS - GRANTABLE BY 12-31-2012
HEDFC GRANTED SOME AND TRANSFERRED REMAINING LOAN TO THE CITY
AS OF 3-30-2013

Loan No.	Address	Date Closed	Original Loan Balance	Loan Type	Maturity Date	Interest %	Monthly Payment	Economic (Principal) Balance	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
											-	
2004	6031 EUCLID	9/30/1995	17,100.00	I	8/15/2010	0	0.00	0.00	0.00	11,400.00	11,400.00	Already approved for early granting. Must remit fees due prior to granting remainder.
	Totals						0.00	0.00	0.00	11,400.00	11,400.00	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

CDBG LOANS

TRANSFERRED TO THE CITY

AS OF 3-30-12

Loan No.	Address	Date Closed	Lien Position	Maturity Date	Interest %	Monthly Payment	Economic (Principal) Balance	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
1129	5108 MICHIGAN	3/13/1986	N/A	03/12/1991	1	10.79	127.07	0.00	0.00	127.07	Participation - MHDC
1166	5456 COLLEGE	9/4/1986	N/A	08/31/2006	1	10.99	694.27	0.00	0.00	694.27	Participation - MHDC
1186	2438 MYRTLE	11/30/1981	1	2/15/2024	3	68.84	8,749.52	0.00	0.00	8,749.52	Modified 1/29/09 - Borrower deceased - payments not being made.
1217	1226 W. 20TH TERR	8/7/1987	N/A	08/15/2017	1	10.87	260.16	0.00	0.00	260.16	Participation - MHDC
1222	3629 FOREST	8/25/1987	N/A	8/15/2017	1	15.72	803.47	0.00	0.00	803.47	Participation - MHDC
1248	2555 HOLMES	10/16/1987	N/A	11/15/2017	1	61.00	137.65	0.00	0.00	137.65	Participation - MHDC
1263	3418 INDIANA	12/13/1987	1	11/15/2008	3	61.00	0.00	22,109.93	0.00	22,109.93	Deed of trust currently unenforceable
1511	1301 COLLEGE	3/17/1992	1	07/15/2012	3	209.64	31,172.71	0.00	0.00	31,172.71	Assign to City per 9-16 email - C. Boyd
1538	6210 AGNES	7/27/1992	1	11/15/2012	0	47.23	6,515.51	0.00	0.00	6,515.51	Borrower deceased - assign to City
2439	3312 BELLEFONTAINE	8/21/1997	1	11/15/2012	3	143.64	3,676.31	0.00	0.00	3,676.31	Delinquent
TOTALS						639.72	52,136.67	22,109.93	0.00	74,246.60	

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HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

CDBG LOANS - SPECIAL CIRCUMSTANCES

HEDFC TRANSFERRED REMAINING LOAN TO THE CITY

AS OF 10-3-12

Loan No.	Address	Date Closed	Lien Position	Maturity Date	Interest %	Monthly Pmt	Economic (Principal) Balance	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
659	3838 BELLEFONTAINE	6/15/1982	1	1/31/1985	3	41.00	0.00	8,999.35	0.00	8,999.35	Legal hearing set for Nov. 2011. Tax sale on 8/20/11
TOTALS						41.00	0.00	8,999.35	0.00	8,999.35	

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HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

HDCIC LOANS - OTHER

TRANSFERRED TO THE CITY

AS OF 3-30-12

Loan No.	Alt. Loan No.	Address	Lien Position	Date Closed	Maturity Date	Interest %	Monthly Payment	EconLoan Balance	Deferred Balance	Non-Econ Balance	Current Balance	Comments
02020		2018 E. 61st	N/A	01/17/85	NONE	4.00	73.90	10,537.33			10,537.33	No security interest
02081		4037 VIRGINIA	2	04/22/86	NONE	1.00	39.06	2,875.14			2,875.14	MHDC participation
02236		2202 PARK	2	08/25/95	10/1/2025	0.00	75.00	24,010.10			24,010.10	Assign to City per 9-16 email - C. Boyd
TOTALS								37,422.57	-	-	37,422.57	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.					Affordability Periods - based on original loan balance								
HOME LOANS - GRANTABLE BY 12-31-2012					Up to \$15,000 loan			5 years					
HEDFC GRANTED AND TRANSFERRED REMAINING LOANS TO THE CITY					\$15,000 - \$40,000			10 years					
AS OF 3-30-12					>\$40,000			HEDFC has no loans over \$40,000					
LOAN No.	Address	Date Closed	Orig. Loan Balance	Maturity Date	HUD Afford. Period (Yrs)	Interest %	Monthly Payment	Escrow	Economic Balance (Principal)	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
M1825	5618 RINKER RD	08/26/94	22,770.00	8/26/2009	10	0	0.00		0.00	0.00	1,751.64	1,751.64	Grant already authorized by the Court. Requires insurance reimbursement before granting.
M1895	5922 ROCKHILL RD	01/31/95	20,400.00	1/31/2010	10	0	0.00	18.81	0.00	0.00	9,415.39	9,415.39	Grant already authorized by the Court. Requires insurance reimbursement before granting.
M2323	524 NORTON	11/15/96	7,000.00	11/30/2011	5	0	0.00		0.00	0.00	2,692.32	2,692.32	Grant already authorized by the Court. Requires insurance reimbursement before granting.
M2363	5527 SWOPE PARKWAY	12/31/96	6,000.00	12/31/2011	5	0	0.00		0.00	0.00	3,200.04	3,200.04	Grant already authorized by the Court. Requires insurance reimbursement before granting.
M2391B	5444 GARFIELD	03/07/97	10,999.00	3/15/2027	5	0	0.00		0.00	0.00	3,384.37	3,384.37	Grant already authorized by the Court. Requires insurance reimbursement before granting.
M2498	7108 SNI BAR	12/10/97	16,960.00	12/10/2012	10	0	0.00		0.00	0.00	10,436.95	10,436.95	Grant already authorized by the Court. Requires insurance reimbursement before granting.
M2520	4918 FOREST	01/16/98	18,399.00	1/16/2013	10	0	0.00		0.00	0.00	5,661.30	5,661.30	Grant already authorized by the Court. Requires insurance reimbursement before granting.
M2535	2243 VAN BRUNT BLVD	02/03/98	7,600.00	3/31/2013	5	0	0.00		0.00	0.00	3,507.73	3,507.73	Grant already authorized by the Court. +Requires borrower's advance reimbursement before granting.
M2564	3609 VIRGINIA	03/31/98	16,400.00	3/31/2013	10	0	0.00		0.00	0.00	5,046.23	5,046.23	Grant already authorized by the Court. Requires insurance reimbursement before granting.
M3153	4131 N. SPRUCE	09/20/01	16,000.00	8/20/2011	10	0	0.00		0.00	0.00	1,600.00	1,600.00	Requires insurance reimbursement before granting.
TOTALS			142,528.00				0.00	18.81	0.00	0.00	46,695.97	46,695.97	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.						Affordability Periods - based on original loan balance						
HOME LOANS - GRANTABLE AFTER 12-31-2012						Up to \$15,000 loan		5 years				
TRANSFER TO THE CITY						\$15,000 - \$40,000		10 years				
AS OF 3-30-12						>\$40,000		HEDFC has no HOME loans over \$40,000				
Loan No.	Address	Date Closed	Orig. Loan Balance	Maturity Date	HUD Afford. Period (Yrs.)	Interest %	Monthly Payment	Economic Balance (Principal)	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
M3366	2209 E. 68TH TERR	03/14/03	17,000.00	3/31/2014	10	0	0.00	0.00	0.00	3,400.00	3,400.00	Already approved for early granting. Must remit fees due prior to granting remainder.
M3457	3306 CHARLOTTE	02/12/03	17,980.00	2/28/2014	10	0	0.00	0.00	0.00	3,596.00	3,596.00	
M3458	10013 FREMONT	01/31/03	15,223.00	1/31/2014	10	0	0.00	0.00	0.00	3,044.60	3,044.60	
M3462	633 NE 44TH TERR	01/29/03	18,500.00	1/31/2014	10	0	0.00	0.00	0.00	9,250.00	9,250.00	
M3463	7809 E. 118TH TERR	02/14/03	17,400.00	2/28/2014	10	0	0.00	0.00	0.00	8,700.00	8,700.00	
M3465	2009 E. 61ST TERR	01/29/03	24,000.00	1/31/2014	10	0	0.00	0.00	0.00	4,800.00	4,800.00	
M3471	3514 SMART	03/28/03	21,600.00	3/31/2014	10	0	0.00	0.00	0.00	8,640.00	8,640.00	
M3476	6012 E. 14TH ST	05/08/03	16,000.00	5/31/2014	10	0	0.00	0.00	0.00	3,200.00	3,200.00	
M3477	904 NE 45TH ST	02/26/03	21,800.00	2/28/2014	10	0	0.00	0.00	0.00	21,800.00	21,800.00	
M3481	11400 SUNNYSLOPE D	03/10/03	24,000.00	3/31/2014	10	0	0.00	0.00	0.00	4,800.00	4,800.00	Requires borrower's advance reimbursement before granting.
M3484	4425 N. OAK TRFWY	05/20/03	24,000.00	5/31/2014	10	0	0.00	0.00	0.00	4,800.00	4,800.00	
M3485	2028 WABASH	04/02/03	21,922.00	4/30/2014	10	0	0.00	0.00	0.00	6,576.60	6,576.60	
M3490	2025 OLIVE	05/06/03	24,000.00	5/30/2014	10	0	0.00	0.00	0.00	4,800.00	4,800.00	
M3491	8506 E. 110TH TERR	04/30/03	17,284.00	4/30/2014	10	0	0.00	0.00	0.00	3,456.80	3,456.80	
M3492	710 E. 43RD	04/14/03	17,800.00	4/30/2014	10	0	0.00	0.00	0.00	3,560.00	3,560.00	
M3493	3922 N. BALES	03/17/03	20,780.00	3/31/2014	10	0	0.00	0.00	0.00	4,156.00	4,156.00	
M3495	3320 SUMMIT	04/07/03	20,800.00	4/30/2014	10	0	0.00	0.00	0.00	4,160.00	4,160.00	
M3498	4130 N. BRIGHTON	04/18/03	19,250.00	4/30/2014	10	0	0.00	0.00	0.00	5,775.00	5,775.00	
M3500	3703 N. ELMWOOD	05/15/03	23,600.00	5/31/2014	10	0	0.00	0.00	0.00	4,720.00	4,720.00	
M3501	1314 NE 44TH ST	04/28/03	16,600.00	4/30/2014	10	0	0.00	0.00	0.00	8,300.00	8,300.00	
M3503	1131 E. 66TH ST	03/19/03	21,510.00	3/31/2014	10	0	0.00	0.00	0.00	6,453.00	6,453.00	
M3505	2925 NE 37TH TERR	04/25/03	19,805.00	4/30/2014	10	0	0.00	0.00	0.00	3,961.00	3,961.00	
M3506	2933 MERCIER	07/30/03	21,600.00	7/31/2014	10	0	0.00	0.00	0.00	4,320.00	4,320.00	
M3511	2818 SUMMIT	05/21/03	17,200.00	5/31/2014	10	0	0.00	0.00	0.00	3,440.00	3,440.00	Requires insurance reimbursement before granting.
M3515	2023 BENTON	05/16/03	22,500.00	5/21/2014	10	0	0.00	0.00	0.00	11,250.00	11,250.00	
M3517	2929 MERCIER	06/27/03	21,600.00	6/30/2014	10	0	0.00	0.00	0.00	4,320.00	4,320.00	
M3519	11602 BLUE RIDGE	03/02/04	19,900.00	3/31/2015	10	0	0.00	0.00	0.00	5,970.00	5,970.00	
M3521	619 NE 41ST TERR	05/15/03	16,990.00	5/31/2014	10	0	0.00	0.00	0.00	5,097.00	5,097.00	
M3529	4800 NE 46TH ST	06/13/03	21,500.00	6/30/2014	10	0	0.00	0.00	0.00	6,450.00	6,450.00	
M3531	302 KENSINGTON	06/27/03	20,200.00	6/30/2014	10	0	0.00	0.00	0.00	4,040.00	4,040.00	
M3532	3109 NE 43RD ST	06/18/03	16,200.00	6/30/2014	10	0	0.00	0.00	0.00	3,240.00	3,240.00	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.						Affordability Periods - based on original loan balance						
HOME LOANS - GRANTABLE AFTER 12-31-2012						Up to \$15,000 loan		5 years				
TRANSFER TO THE CITY						\$15,000 - \$40,000		10 years				
AS OF 3-30-12						>\$40,000		HEDFC has no HOME loans over \$40,000				
M3537	4452 PASEO	06/22/03	24,000.00	6/30/2014	10	0	0.00	0.00	0.00	14,400.00	14,400.00	Requires insurance reimbursement before granting.
M3538	618 NE RUSSELL RD	06/27/03	19,200.00	6/30/2014	10	0	0.00	0.00	0.00	13,440.00	13,440.00	
M3541	2304 PARK	08/27/03	22,000.00	8/31/2014	10	0	0.00	0.00	0.00	4,400.00	4,400.00	
M3543	4318 N. SPRUCE	07/16/03	18,400.00	7/31/2014	10	0	0.00	0.00	0.00	3,680.00	3,680.00	
M3544	537 NE 43RD ST	06/30/03	19,600.00	6/30/2014	10	0	0.00	0.00	0.00	3,920.00	3,920.00	
M3545	2001 PARK	04/23/04	24,000.00	4/30/2015	10	0	0.00	0.00	0.00	7,200.00	7,200.00	
M3553	3953 N. KENSINGTON	06/25/03	23,980.00	6/30/2014	10	0	0.00	0.00	0.00	4,796.00	4,796.00	
M3558	8504 E. 110TH	07/28/03	16,780.00	7/31/2014	10	0	0.00	0.00	0.00	3,356.00	3,356.00	
M3559	3206 NE WALNUT RD	07/31/03	20,280.00	7/31/2014	10	0	0.00	0.00	0.00	6,084.00	6,084.00	
M3560	1802 E. 59TH TERR	07/31/03	24,000.00	7/31/2014	10	0	0.00	0.00	0.00	7,200.00	7,200.00	
M3561	4001 FOREST	08/22/03	17,000.00	8/31/2014	10	0	0.00	0.00	0.00	6,800.00	6,800.00	
M3568	601 NE 42ND TERR	07/22/03	17,340.00	7/31/2014	10	0	0.00	0.00	0.00	3,468.00	3,468.00	
M3569	5416 S. BENTON	11/14/03	24,000.00	11/30/2014	10	0	0.00	0.00	0.00	7,200.00	7,200.00	
M3572	501 NE 41ST TERR	06/24/03	18,600.00	6/30/2014	10	0	0.00	0.00	0.00	3,720.00	3,720.00	
M3573	4427 PASEO	08/29/03	24,636.00	8/31/2014	10	0	0.00	0.00	0.00	4,927.20	4,927.20	
M3574	619 NE 46TH ST	07/25/03	24,000.00	7/31/2014	10	0	0.00	0.00	0.00	4,800.00	4,800.00	
M3578	4038 PASEO	11/06/03	22,100.00	11/30/2014	10	0	0.00	0.00	0.00	6,630.00	6,630.00	
M3581	1214 E. 61ST	08/07/03	16,000.00	7/31/2014	10	0	0.00	0.00	0.00	3,200.00	3,200.00	
M3582	3832 E. 59TH ST	08/11/03	19,000.00	8/31/2014	10	0	0.00	0.00	0.00	3,800.00	3,800.00	
M3587	3425 N. POPLAR	08/26/03	20,580.00	8/31/2014	10	0	0.00	0.00	0.00	4,116.00	4,116.00	
M3594	1704 E. 59TH TERR	02/02/04	24,000.00	1/31/2014	10	0	0.00	0.00	0.00	7,200.00	7,200.00	
M3603	439 NE 42ND ST	09/26/03	19,500.00	9/30/2014	10	0	0.00	0.00	0.00	5,850.00	5,850.00	
M3604	4512 N. CHERRY	10/03/03	18,500.00	10/31/2014	10	0	0.00	0.00	0.00	12,950.00	12,950.00	
M3605	3400 NE 35TH ST	09/26/03	20,300.00	9/30/2014	10	0	0.00	0.00	0.00	6,090.00	6,090.00	
M3606	17028 FULLER	09/30/03	23,041.80	9/30/2014	10	0	0.00	0.00	0.00	6,912.54	6,912.54	
M3609	2500 W. PASEO	09/19/03	15,443.00	9/19/2014	10	0	0.00	0.00	0.00	4,632.90	4,632.90	
M3611	4251 NE KELSEY	11/14/03	20,600.00	11/30/2014	10	0	0.00	0.00	0.00	6,180.00	6,180.00	
M3614	3821 N. JACKSON	09/24/03	17,900.00	9/30/2014	10	0	0.00	0.00	0.00	5,370.00	5,370.00	
M3620	515 N. BELLAIRE	11/18/03	15,800.00	11/30/2014	10	0	0.00	0.00	0.00	4,740.00	4,740.00	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.						Affordability Periods - based on original loan balance							
HOME LOANS - GRANTABLE AFTER 12-31-2012						Up to \$15,000 loan		5 years					
TRANSFER TO THE CITY						\$15,000 - \$40,000		10 years					
AS OF 3-30-12						>\$40,000		HEDFC has no HOME loans over \$40,000					
M3622	3645 N. EUCLID	09/05/03	16,400.00	9/30/2014	10	0	0.00	0.00	0.00	0.00	4,920.00	4,920.00	
M3625	4615 NE BRANSON AV	10/20/03	19,600.00	10/31/2014	10	0	0.00	0.00	0.00	0.00	5,880.00	5,880.00	
M3631	2310 PARK	10/30/03	22,000.00	10/31/2014	10	0	0.00	0.00	0.00	0.00	6,600.00	6,600.00	
M3634	3446 N. BELLEFONTAI	11/10/03	23,200.00	11/30/2014	10	0	0.00	0.00	0.00	0.00	6,960.00	6,960.00	
M3643	1212 OLIVE	12/18/03	23,800.00	12/30/2013	10	0	0.00	0.00	0.00	0.00	7,140.00	7,140.00	Requires insurance reimbursement before granting.
M3646	8809 E. 109TH	08/14/03	16,266.80	8/31/2014	10	0	0.00	0.00	0.00	0.00	3,253.36	3,253.36	
M3647	2005 PARK	03/12/04	24,000.00	3/31/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3655	4315 N. SPRUCE AVE	12/31/03	20,490.00	12/31/2014	10	0	0.00	0.00	0.00	0.00	6,147.00	6,147.00	
M3659	300 N. KENSINGTON	11/25/03	18,000.00	11/30/2014	10	0	0.00	0.00	0.00	0.00	5,400.00	5,400.00	
M3661	4513 N OAK TRFWY	12/30/03	15,080.00	12/31/2014	10	0	0.00	0.00	0.00	0.00	4,524.00	4,524.00	
M3662	6025 BROOKLYN	10/31/03	24,000.00	10/31/2014	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3669	3732 NE PRATHER RD	12/31/03	23,600.00	12/31/2014	10	0	0.00	0.00	0.00	0.00	7,080.00	7,080.00	
M3671	4315 NE SUNNYBROO	07/02/04	21,600.00	7/31/2015	10	0	0.00	0.00	0.00	0.00	6,480.00	6,480.00	
M3675	4954 TRACY	01/29/04	22,600.00	1/31/2014	10	0	0.00	0.00	0.00	0.00	6,780.00	6,780.00	
M3676	5441 TRACY	02/17/04	20,000.00	2/28/2014	10	0	0.00	0.00	0.00	0.00	6,000.00	6,000.00	
M3682	2338 BROOKLYN	04/30/04	24,000.00	4/30/2014	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3683	3512 N. CHELSEA	01/16/04	23,390.00	1/31/2015	10	0	0.00	0.00	0.00	0.00	9,356.00	9,356.00	
M3686	4309 N. JACKSON	03/25/04	24,000.00	5/15/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3688	5330 WOODLAND	05/20/04	24,000.00	5/31/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3689	5324 WOODLAND	04/23/04	24,000.00	4/30/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3694	2247 E. 67TH ST	03/24/04	21,000.00	3/31/2015	10	0	0.00	0.00	0.00	0.00	8,400.00	8,400.00	
M3695	2101 BROOKLYN	05/21/04	24,000.00	5/31/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3696	2120 E. 58TH ST	07/02/04	24,000.00	7/31/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3699	5336 WOODLAND	04/20/04	24,000.00	4/30/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3700	5345 HIGHLAND	05/20/04	24,000.00	5/31/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	
M3701	5415 E. 16TH TERR	07/28/04	22,500.00	7/31/2015	10	0	0.00	0.00	0.00	0.00	6,750.00	6,750.00	
M3707	1834 KANSAS AVE	07/06/04	22,100.00	7/31/2015	10	0	0.00	0.00	0.00	0.00	6,630.00	6,630.00	
M3709	5312 WOODLAND	06/16/04	24,000.00	6/30/2015	10	0	0.00	0.00	0.00	0.00	7,200.00	7,200.00	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.						Affordability Periods - based on original loan balance						
HOME LOANS - GRANTABLE AFTER 12-31-2012						Up to \$15,000 loan		5 years				
TRANSFER TO THE CITY						\$15,000 - \$40,000		10 years				
AS OF 3-30-12						>\$40,000		HEDFC has no HOME loans over \$40,000				
M3711	4241 NE KELSEY RD	06/30/04	18,300.00	6/30/2015	10	0	0.00	0.00	0.00	5,490.00	5,490.00	
M3712	639 NE 46TH ST	06/23/04	17,400.00	6/30/2015	10	0	0.00	0.00	0.00	5,220.00	5,220.00	
M3716	2415 BROOKLYN	07/30/04	24,000.00	7/31/2015	10	0	0.00	0.00	0.00	7,200.00	7,200.00	
M3719	5323 HIGHLAND	08/09/04	24,000.00	8/31/2015	10	0	0.00	0.00	0.00	7,200.00	7,200.00	
M3722	1815 KANSAS AVE	09/09/04	23,100.00	9/30/2015	10	0	0.00	0.00	0.00	9,240.00	9,240.00	
M3723	1835 KANSAS AVE	08/19/04	23,100.00	8/31/2015	10	0	0.00	0.00	0.00	6,930.00	6,930.00	
M3724	2549 W. PASEO	09/03/04	24,000.00	9/30/2015	10	0	0.00	0.00	0.00	14,400.00	14,400.00	
M3725	3935 WAYNE	09/30/04	24,000.00	9/30/2015	10	0	0.00	0.00	0.00	9,600.00	9,600.00	
M3729	1009 GARFIELD	09/10/04	22,800.00	9/30/2015	10	0	0.00	0.00	0.00	9,120.00	9,120.00	
M3734	4400 PASEO	11/12/04	24,000.00	11/30/2015	10	0	0.00	0.00	0.00	16,800.00	16,800.00	
M3736	3919 WAYNE	09/13/04	24,000.00	9/30/2015	10	0	0.00	0.00	0.00	9,600.00	9,600.00	
M3738	4404 PASEO	12/10/04	24,000.00	12/31/2016	10	0	0.00	0.00	0.00	12,000.00	12,000.00	Requires insurance reimbursement before granting.
M3740	5335 HIGHLAND	01/12/05	24,000.00	1/31/2016	10	0	0.00	0.00	0.00	9,600.00	9,600.00	
M3741	4022 E. 58TH ST	01/11/05	24,000.00	1/31/2016	10	0	0.00	0.00	0.00	9,600.00	9,600.00	
M3744	4440 PASEO	02/28/05	24,000.00	2/28/2016	10	0	0.00	0.00	0.00	23,026.00	23,026.00	
M3745	4408 PASEO	12/22/05	24,000.00	1/31/2017	10	0	0.00	0.00	0.00	13,661.55	13,661.55	
TOTALS			2,193,451.60				0.00	0.00	0.00	713,326.55	713,326.55	
<i>*Shaded areas indicate Lead Based Paint deferred balances which are forgiven according to terms of Note/Deed of Trust</i>												

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.
HOME LOANS - PAYMENT DELAYED UNTIL 1ST MORTGAGE PAID
TRANSFER TO AMERINATIONAL
AS OF 3-30-12

Loan No.	Address	Date Closed	Orig. Loan Balance	Maturity Date	Lien Position	HUD Afford. Period (Yrs.)	Interest %	Monthly Payment	Escrow	Economic Balance (Principal)	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
M2120	1214 E. 49TH TERR	04/30/96	6,000.00	3/30/2036	2	N/A	0	0.00		6,000.00	0.00	0.00	6,000.00	
M2309	5008 FOREST	11/07/96	9,000.00	11/7/2011	2	N/A	0	0.00		9,000.00	0.00		9,000.00	Already approved for early granting. Must remit fees due prior to granting remainder.
M2359	4115 SCARRITT	12/23/96	5,750.00	12/23/2011	2	N/A	0	0.00		5,750.00	0.00	0.00	5,750.00	
M2374	9800 E. 41ST	01/13/97	7,000.00	1/13/2012	2	N/A	0	0.00		7,000.00	0.00	0.00	7,000.00	
M2391	5444 GARFIELD	03/07/97	5,500.00	3/15/2027	2	N/A	0	91.67		5,500.00	0.00	0.00	5,500.00	
M2400	5108 N. CYPRESS	04/11/97	5,300.00	4/30/2012	2	N/A	0	0.00		5,300.00	0.00	0.00	5,300.00	
M2404	5112 WOODLAND	04/23/97	4,900.00	4/23/2012	2	N/A	0	0.00		4,900.00	0.00	0.00	4,900.00	
M2407	3018 WABASH	05/02/97	3,000.00	4/30/2012	2	N/A	0	0.00		3,000.00	0.00	0.00	3,000.00	
M2411	5819 WOODLAND	05/01/97	4,500.00	5/1/2012	2	N/A	0	0.00		4,500.00	0.00	0.00	4,500.00	
M2431	5500 GARFIELD	07/09/97	5,500.00	7/9/2012	2	N/A	0	0.00		5,500.00	0.00	0.00	5,500.00	
M2486	6622 OLIVE	12/22/97	6,500.00	12/15/2027	2	N/A	0	0.00		6,500.00	0.00	0.00	6,500.00	
M2574	5418 NORTON	04/29/98	8,800.00	4/15/2028	2	N/A	0	58.67			8,800.00	0.00	8,800.00	
			71,750.00					150.34	0.00	62,950.00	8,800.00	0.00	71,750.00	

NOTE: Loan M2486 - 1st payment (principal only) is due 12-15-2012

NOTE: All loans (except for No. M2486) require payment of the principal over 60 months (no interest) beginning with the month in which the 1st mortgage is satisfied.

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.
HOME LOANS - SPECIAL CIRCUMSTANCES
HEDFC GRANTED SOME AND TRANSFERRED REMAINING LOANS TO THE CITY IN 2013
AS OF 10-3-12

Loan No.	Address	Date Closed	Orig. Loan Balance	Maturity Date	HUD Afford. Period (Yrs.)	Interest %	Monthly Payment	Escrow	Economic Balance (Principal)	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
M2356	5131 N. SMALLEY	12/20/96	6,600.00	12/20/2011	N/A		0	0.00	6,600.00	0.00	0.00	6,600.00	Legal action pending
M2828	3927 CAMPBELL	10/12/99	10,050.00	9/15/2029	N/A	0	33.50	2.48	9,511.32	0.00	0.00	9,511.32	Approved for foreclosure.
TOTALS			16,650.00				33.50	2.48	16,111.32	0.00	0.00	16,111.32	
*Shaded areas indicate Lead Based Paint deferred balances which are forgiven according to terms of Note/Deed of Trust													

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

HOME LOANS - TRANSFER TO THE CITY

AS OF 9-30-11

Loan No.	Address	Date Closed	Orig. Loan Balance	Maturity Date	Lien Position	Afford. Period (Yrs.)	Interest %	Monthly Payment	Escrow	Economic (Principal) Balance	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
M1829	5201 OVERTON CIR	09/09/94	19,800.00	8/9/2009	2	10	0	0.00		0.00	0.00	4,569.30	4,569.30	Default - Rental
M2086	1130 E. 76TH TERR	03/08/96	8,700.00	3/8/2011	3	5	0	0.00		0.00	0.00	6,692.31	6,692.31	Default - Rental
M2121	5832 E. 12TH	04/30/96	6,000.00	4/30/2011	3	5	0	0.00		0.00	0.00	4,615.40	4,615.40	Default - Rental
M2411B	5819 WOODLAND	05/01/97	9,000.00	5/1/2012	2	5	0	0.00		0.00	0.00	3,461.60	3,461.60	Default - Not living there
M2749	4005 E. 16TH TERR	05/25/99	19,500.00	4/15/2029	3	N/A	0	65.00		14,755.00	0.00	0.00	14,755.00	Xfer to City per 9/16 email from C. Boyd
M2751	7425 FLORA	05/21/99	12,000.00	4/15/2029	3	N/A	0	40.00		10,382.68	0.00	0.00	10,382.68	Xfer to City per 9/16 email from C. Boyd
M3022	5859 E. 9TH ST	03/06/01	13,750.00	2/15/2031	2	N/A	0	45.84		13,500.00	0.00	0.00	13,500.00	Default - Not living there
M3583	2201 E. 67TH TERR	05/18/04	11,000.00	5/31/2015	2	5	0	0.00		0.00	0.00	11,000.00	11,000.00	Default - deceased -Xfer to City per 9/16 email from C. Boyd
M3637	2236 E. 68TH ST	12/08/03	13,990.00	12/31/2014	2	5	0	0.00		0.00	4,138.00	12,591.00	16,729.00	Default - rental
M3714	2021 MERCIER	03/31/05	12,000.00	3/31/2016		5	0	0.00	0.00	0.00	0.00	9,600.00	9,600.00	Default - April 2011 - Moved to Kansas
TOTALS			125,740.00					150.84	0.00	38,637.68	4,138.00	52,529.61	95,305.29	

Housing & Economic Development Financial Corporation
HOPE III Loans - Servicing Only
TRANSFER TO THE CITY
AS OF 9-30-11

Loan No.	Address	Date Closed	Maturity Date	Interest %	Monthly Payment	Escrow	Economic Balance	Deferred Balance	Non-Economic Balance	Current Balance	Comments
P1771	9721 DONNELLY	06/16/94	02/16/14	0	0.00		0.00	0.00	4,714.30	4,714.30	Already approved for early granting. Must remit fees due prior to granting remainder.
P1814	6030 PASEO	07/29/94	07/29/14	0	0.00		0.00	0.00	5,142.89	5,142.89	HEDFC is merely servicing this loan.
P1820	11300 BOOTH	08/31/94	07/19/14	0	0.00		0.00	0.00	4,671.50	4,671.50	HEDFC is merely servicing this loan.
P1821	1905 E. 79TH	08/31/94	08/15/14	0	0.00		0.00	0.00	2,571.45	2,571.45	HEDFC is merely servicing this loan.
P1865	7636 CAMPBELL	11/15/94	11/15/14	0	0.00		0.00	0.00	9,150.02	9,150.02	HEDFC is merely servicing this loan.
P1935	5212 E. 41ST TERR	05/31/95	05/15/15	0	0.00		0.00	0.00	4,714.35	4,714.35	HEDFC is merely servicing this loan.
P1968	3700 E. 59TH	07/31/95	07/15/15	0	0.00		0.00	0.00	4,114.30	4,114.30	HEDFC is merely servicing this loan.
P2032	6213 WALROND	11/29/95	11/29/15	0	0.00		0.00	0.00	4,542.90	4,542.90	HEDFC is merely servicing this loan.
P2123	5410 BONITA	04/29/96	04/29/16	0	0.00		0.00	0.00	4,285.80	4,285.80	HEDFC is merely servicing this loan.
P2151	7741 GRAND	06/27/96	07/15/16	0	0.00		0.00	0.00	8,357.20	8,357.20	HEDFC is merely servicing this loan.
P2190	5030 FOREST	09/27/96	10/31/16	0	0.00		0.00	0.00	11,999.48	11,999.48	HEDFC is merely servicing this loan.
P2384	2409 E. 10TH ST	01/31/97	01/31/17	0	0.00		0.00	0.00	5,785.74	5,785.74	HEDFC is merely servicing this loan.
P2509	2207 E. 74TH ST	12/30/97	11/15/17	0	0.00		0.00	0.00	8,742.88	8,742.88	HEDFC is merely servicing this loan.
P2572	2405 E. 10TH	03/31/98	03/31/18	0	0.00		0.00	0.00	6,685.76	6,685.76	HEDFC is merely servicing this loan.
P2962	3816 E. 72ND TERR	10/26/00	10/31/20	0	0.00		0.00	0.00	13,500.00	13,500.00	HEDFC is merely servicing this loan.
P3123	7509 E. 110TH ST	11/16/01	11/15/21	0	0.00		0.00	0.00	19,800.00	19,800.00	HEDFC is merely servicing this loan. The borrower moved out several years ago and is living in Grandview. The City has been informed of this.
P3508	11335 SYCAMORE TER	09/30/03	09/30/23	0	0.00		0.00	0.00	22,550.00	22,550.00	HEDFC is merely servicing this loan.
P3523	7705 E. 112TH TERR	08/06/03	08/31/23	0	0.00		0.00	0.00	18,817.86	18,817.86	HEDFC is merely servicing this loan.
P3593	7810 E. 117TH TERR	09/25/03	09/25/23	0	0.00		0.00	0.00	28,285.72	28,285.72	HEDFC is merely servicing this loan.
TOTALS					0.00	0.00	0.00	0.00	188,432.15	188,432.15	

*HEDFC is servicing these loans for the Homesteading Authority.
These loans were funded using CDBG funds, and could be granted now by the City.*

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORPORATION

CDBG LOANS - WITH PAYMENTS

TRANSFERRED TO AMERINATIONAL AS OF 9-30-11

Reference Id	Project Name	Street Address	Total Payment	Opening Balance	Mature Date	P&I Payment	Loan Note Date	Interest Rate	Principal Balance
395	RLC CDBG	5612 PARK	73.50	8,410.00	8/15/2020	61.49	9/19/1986	1	5,152.58
541	RLC CDBG	4904 COLLEGE	102.91	15,850.00	8/15/2022	102.91	4/29/1981	3	9,984.86
734	RLC CDBG	2333 HOLLY	245.44	16,025.00	10/14/2024	109.07	3/31/1988	3	12,416.99
774	RLC CDBG	3619 BENTON BLVD.	143.40	20,765.00	4/15/2017	143.40	4/17/2002	3	7,848.33
1315	RLC CDBG	5034 BELLEFONTAINE	271.28	34,000.00	5/15/2024	188.25	12/30/1988	0	25,790.08
1329	RLC CDBG	1300 W. 41ST STREET	501.53	34,600.00	4/15/2025	256.14	3/10/1989	3	28,058.18
1343	RLC CDBG	1617 EAST 39TH	311.17	29,550.00	11/14/2024	172.37	5/17/1989	3	20,040.32
1450	RLC CDBG	7415 HIGHLAND AVE.	317.93	54,550.00	7/15/2026	178.85	3/22/1991	3	23,237.24
1524	RLC CDBG	4336 FLORA	173.91	17,075.00	9/15/2017	56.92	5/27/1992	0	2,510.57
1893	RLC CDBG	2431 ELMWOOD	258.99	27,100.00	5/15/2015	112.92	1/25/1995	0	2,709.28
2097	RLC CDBG	C/O LUVETTA TIPLETT	142.65	32,787.00	8/15/2026	91.08	3/26/1996	0	14,378.17
2537	HEDFC CDBG	4030 BALES	332.64	32,415.00	6/15/2018	179.77	2/10/1998	3	10,516.66
2685	HEDFC CDBG	5027 BELLEFONTAINE	295.05	43,450.00	3/15/2019	252.46	11/25/1998	3	14,993.45
2692	HEDFC CDBG	4345 JACKSON	87.05	17,320.00	1/15/2029	64.02	12/22/1998	2	9,997.46
2867	HEDFC CDBG	6715 JACKSON	72.08	19,500.00	1/15/2030	72.08	12/23/1999	2	12,262.00
3133	HEDFC CDBG	4023 N TRACY	113.81	24,000.00	7/15/2031	113.81	8/27/2001	0	14,658.48
3185	HEDFC CDBG	3735 MONTGALL	79.42	11,500.00	5/15/2017	79.42	2/6/2002	3	3,563.49
3194	HEDFC CDBG	2012 KANSAS	512.24	64,200.00	7/15/2022	356.05	4/25/2002	3	26,708.18
3273	HEDFC CDBG	3425 PASEO	84.33	20,000.00	6/15/2032	84.33	5/22/2002	3	14,534.91
3390	HEDFC CDBG	2312 BROOKLYN	84.33	20,000.00	11/15/2033	84.33	10/7/2003	3	18,187.12
3416	HEDFC CDBG	7205 ASKEW	84.33	20,000.00	1/15/2033	84.33	12/30/2002	3	14,941.25
3665	HEDFC CDBG	2013 E 61ST TERRACE	84.33	20,000.00	1/15/2034	84.33	12/16/2003	3	15,861.23
2040	HDCIC	5927 HIGHLAND	36.97	10,000.00		36.97	10/31/1985	2	1,045.89
2233	HDCIC	3620 PASEO	100.00	32,500.00	10/1/2025	100.00	9/28/1995	0	22,634.13
2240	HDCIC	2206 PARK	100.00	32,500.00	10/1/2025	100.00	9/19/1995	0	22,424.04
2268	HDCIC	5421 CHESTNUT	100.00	32,500.00	1/1/2027	100.00	12/6/1996	0	26,748.58
2127	HDCIC	1312 E. 41ST STREET	149.00	32,500.00	1/1/2012	149.00	6/4/1993	0	3,060.72
2163	HDCIC	PO BOX 413121	74.40	20,130.00	3/1/2024	74.40	12/30/1993	2	9,463.66
2161	HDCIC	5347 MYRTLE	126.24	32,500.00	1/1/2025	100.00	11/21/1994	0	18,220.70
2995	HEDFC CDBG	615 BROOKLYN	72.08	19,500.00	3/15/2031	72.08	2/28/2001	2	12,877.28
3750	HEDFC CDBG	4412 PASEO	632.15	70,000.00	4/15/2027	517.78	3/28/2012	4	67,177.91
78	RLC CDBG	5622 WABASH	97.78	17,025.00	5/15/2008	66.60	1/30/1978	0	2,332.22
368	RLC CDBG	7320 PASEO	47.15	11,600.00	10/15/2030	37.63	5/30/1980	0	8,524.59
556	RLC CDBG	1820 WOODLAND - APT 307	46.44	18,350.00	9/15/2025	42.36	5/29/1981	0	5,401.18
687	RLC CDBG	3802 INDIANA	123.11	25,600.00	7/15/2008	63.70	3/5/1982	3	23,826.75
740	RLC CDBG	5208 SCARRITT	195.75	13,350.00	12/15/1985	33.38	9/27/1982	3	9,271.80
1182	RLC CDBG	3015 ASKEW	193.94	17,250.00	4/15/2017	193.94	4/28/1987	3	8,959.20

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.											
CDBG LOANS - WITH PAYMENTS											
TRANSFERRED TO AMERINATIONAL											
AS OF 9-30-11											
ID	ADDRESS	DATE	UNIT	START DATE	TERMS	INT RATE	PRINCIPAL	INTEREST	TOTAL	STATUS	
1203	3810 HIGHLAND	6/23/1987	1	06/01/1988	3	42.50	0.00	15,513.96	0.00	15,513.96	Deed of trust currently unenforceable
1266	5406 GARFIELD	12/29/1987	1	4/15/2015	3	175.94	6,840.82	0.00	0.00	6,840.82	Modified 3/13/09
1315	5034 BELLEFONTAINE	6/24/2009	1	8/15/2024	0	188.25	28,990.33	0.00	0.00	28,990.33	Loan modified on 6/24/09 - This principal balance is not the new loan amount, but is the existing Deferred Balance at 5-31-09.
1329	1300 W. 41ST	3/10/1989	1	4/15/2025	3	256.14	32,274.99	0.00	0.00	32,274.99	MODIFIED 4-2-10
1340	6641 INDIANA	5/12/1989	1	08/15/2009	3	64.09	0.00	18,126.79	0.00	18,126.79	
1343	1617 EAST 39TH	5/17/1989	1	12/15/2024	3	172.37	22,477.30	0.00	0.00	22,477.30	Modified 11/3/09
1347	1308 E. 59TH ST.	5/30/1989	1	3/15/2025	3	168.29	22,211.91	0	0.00	22,211.91	MODIFIED 2/18/10
1362	2416 E. 70TH TERR	11/29/1989	1	7/15/2021	3	179.28	17,873.94	0.00	0.00	17,873.94	
1448	4914 GARFIELD	3/7/1991	1	6/15/2022	3	94.19	9,197.41	0.00	0.00	9,197.41	MODIFIED Aug 2002
1450	7415 HIGHLAND	3/22/1991	1	7/15/2011	0	146.00	25,539.47	0.00	0.00	25,539.47	Modified 7/21/11
1457	4133 PROSPECT	5/4/1990	1	8/15/2021	0	69.33	8,036.58	0.00	0.00	8,036.58	
1496	4035 S. BENTON	1/23/1992	1	04/15/2022	0	78.89	4,945.26	0.00	0.00	4,945.26	
1524	4336 FLORA	5/27/1992	1	9/15/2017	0	56.92	3,649.01	0.00	0.00	3,649.01	
1604	3621 E. GREGORY	12/17/1992	1	04/15/2023	0	163.33	24,758.57	0.00	0.00	24,758.57	Agreement to pay \$450 per month
1647	2404 BROOKLYN	3/22/1993	1	07/15/2023	0	137.50	17,421.23	0.00	0.00	17,421.23	
1699	5618 MICHIGAN	6/20/1993	1	12/15/2014	3	249.57	7,452.31	0.00	0.00	7,452.31	
1891	6647 COLLEGE	1/17/1995	2	06/15/2024	3	103.99	12,853.95	0.00	0.00	12,853.95	
1893	2431 ELMWOOD	1/25/1999	1	05/15/2015	0	112.92	4,967.68	0.00	0.00	4,967.68	
1905	4600 AGNES	2/24/1995	1	7/15/2025	0	99.62	16,448.09	0.00	0.00	16,448.09	
1909	6025 TRACY	3/16/1995	1	03/15/2015	3	94.11	8,883.50	0.00	0.00	8,883.50	
1928	6003 S BENTON	5/25/1995	1	09/15/2025	0	77.78	11,033.94	0.00	0.00	11,033.94	
1931	3739 HIGHLAND	5/26/1995	1	11/15/2025	0	94.58	25,351.78	0.00	0.00	25,351.78	
2097	4328 HIGHLAND	3/26/1996	1	7/15/2026	0	91.08	16,294.85	0.00	0.00	16,294.85	
2104	3909 E. 39TH	4/10/1996	1	7/15/2026	0	90.28	15,831.72	0.00	0.00	15,831.72	
2119	4503 VIRGINIA	4/26/1996	1	08/15/2021	0	121.33	14,403.94	0.00	0.00	14,403.94	
2392	6820 BELLEFONTAINE	4/1/1997	1	07/01/2012	3	102.90	901.99	0.00	0.00	901.99	
2490	2619 KENSINGTON	11/26/1997	1	02/15/2018	3	195.50	13,220.10	0.00	0.00	13,220.10	
2533	3910 SPRUCE	2/2/1998	1	05/15/2018	3	249.57	26,923.25	0.00	0.00	26,923.25	Modified 7/27/11
2537	4030 BALES	2/10/1998	1	05/15/2018	3	179.77	11,306.52	0.00	0.00	11,306.52	
2558	4012 E. 16TH TERR	3/20/1998	2	04/15/2028	2	73.18	11,882.59	0.00	0.00	11,882.59	
2573	4001 E. 16TH TERR	4/10/1998	2	05/15/2028	2	72.45	12,394.87	0.00	0.00	12,394.87	
2599	8400 E. 49TH ST	5/26/1998	1	09/15/2013	3	120.85	2,803.24	0.00	0.00	2,803.24	
2685	5027 BELLEFONTAINE	11/25/1998	1	03/15/2019	3	252.46	20,440.84	0.00	0.00	20,440.84	
2692	4345 JACKSON	12/22/1998	2	01/15/2029	2	64.02	11,337.41	0.00	0.00	11,337.41	
2707	5405 CHESTNUT	12/30/1998	2	1/15/2029	2	67.64	12,551.43	0.00	0.00	12,551.43	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

CDBG LOANS - WITH PAYMENTS

TRANSFER TO AMERINATIONAL

AS OF 9-30-11

2750	5415 CHESTNUT	11/15/1998	2	06/15/2029	2	68.01	12,145.57	0.00	0.00	12,145.57	
2784	2009 E. 61ST	7/20/1999	2	08/15/2029	2	72.08	13,577.03	0.00	0.00	13,577.03	
2789	2009 OLIVE	7/26/1999	2	09/15/2029	2	68.01	12,307.39	0.00	0.00	12,307.39	
2821	623 BROOKLYN	9/13/1999	2	0/15/2029	2	72.08	13,253.94	0.00	0.00	13,253.94	
2867	6715 JACKSON	12/23/1999	2	01/15/2030	2	72.08	13,304.89	0.00	0.00	13,304.89	
2932	3215 HIGHLAND	7/7/2000	2	08/15/2030	3	93.60	18,143.37	0.00	0.00	18,143.37	
2947	2004 E. 61ST ST	9/22/2000	2	08/15/2030	2	72.08	13,846.14	0.00	0.00	13,846.14	
2977	715 NE 46TH ST	2/1/2000	1	05/15/2016	3	139.10	7,381.30	0.00	0.00	7,381.30	
2985	2535 CHARLOTTE	11/20/2000	1	12/15/2031	3	102.45	18,031.22	0.00	0.00	18,031.22	
3027	4110 E. 16TH CT	10/23/2001	2	11/15/2031	2	72.08	14,431.75	0.00	0.00	14,431.75	
3058	1314 BROOKLYN	7/11/2001	1	08/15/2031	2	72.08	14,208.18	0.00	0.00	14,208.18	
3080	2029 SUMMIT	11/30/2001	2	12/15/2032	2	72.08	14,469.20	0.00	0.00	14,469.20	
3104B	4019 N TRACY	7/26/2002	2	08/15/2032	0	25.00	26,629.00	0.00	0.00	26,629.00	
3133	4023 N. TRACY	8/27/2001	2	07/15/2031	0	113.81	16,939.23	0.00	0.00	16,939.23	
3163	2442 PROSPECT	5/31/2002	1	8/15/2022	3	186.90	21,192.85	0.00	0.00	21,192.85	
3185	3735 MONTGALL	2/6/2002	1	5/15/2017	3	79.42	4,959.56	0.00	0.00	4,959.56	
3194	2012 KANSAS	4/25/2002	1	7/15/2022	3	356.05	31,880.91	0.00	0.00	31,880.91	
3238	7901 E. 117TH TERR	6/19/2002	2	8/15/2017	3	55.59	5,896.31	0.00	0.00	5,896.31	
3240	2537 VAN BRUNT	2/11/2002	1	5/15/2022	3	232.10	24,760.71	0.00	0.00	24,760.71	
3246	720 EWING	6/20/2002	2	07/15/2032	3	84.33	15,750.35	0.00	0.00	15,750.35	
3273	3425 PASEO	5/22/2002	2	05/15/2032	3	84.33	15,716.86	0.00	0.00	15,716.86	
3287	2017 BROOKLYN	8/14/2002	2	9/15/2032	3	84.33	15,745.80	0.00	0.00	15,745.80	
3359	4620 CHESTNUT	4/22/2003	1	7/15/2023	3	129.78	15,396.76	0.00	0.00	15,396.76	
3390	2312 BROOKLYN	10/7/2003	2	11/15/2033	3	84.33	18,187.12	0.00	0.00	18,187.12	
3398	2425 MYRTLE	10/3/2003	1	01/15/2024	3	92.92	10,490.27	0.00	0.00	10,490.27	
3416	7205 ASKEW	12/30/2002	2	1/15/2033	3	84.33	15,866.80	0.00	0.00	15,866.80	
3422	7801 E 52nd Street	5/20/2003	1	8/20/2023	3	151.68	17,907.89	0.00	0.00	17,907.89	
3610	2500 W PASEO	9/19/2003	1	10/15/2033	3	284.55	55,063.75	0.00	0.00	55,063.75	
3628	2522 TRACY	11/21/2003	1	02/15/2019	3	509.93	40,872.66	0.00	0.00	40,872.66	
3648	2917 MERCIER	10/1/2003	2	11/15/2033	3	84.33	16,613.10	0.00	0.00	16,613.10	
3665	2013 E. 61ST TERR	12/16/2003	2	03/15/2034	3	84.33	16,511.76	0.00	0.00	16,511.76	
3681	4430 E. 10TH ST	4/7/2004	1	04/15/2034	3	150.37	29,543.87	0.00	0.00	29,543.87	
3702	11116 BRISTOL TERR	5/18/2004	2	06/15/2006	5	40.80	6,946.14	0.00	0.00	6,946.14	
3743	4656 CLEVELAND	2/12/2005	1	02/15/2035	1	125.10	30,743.71	0.00	0.00	30,743.71	
5002	1730 MADISON	5/31/2006	2	6/15/2036	3	84.33	17,660.23	0.00	0.00	17,660.23	Servicing for The City
TOTALS						11,242.22	1,331,748.96	192,182.70	0.00	1,523,931.66	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

LOANS (HDCIC) - PAYMENTS

TRANSFER TO AMERINATIONAL

AS OF 9-30-11

Loan No.	Alt Loan No.	Address	Lien Position	Date Closed	Maturity Date	Interest %	Monthly Payment	EconLoan Balance	Deferred Balance	Non-Econ Balance	Current Balance	Comments
02040		5927 HIGHLAND	2	10/31/85	NONE	2.00	36.97	1,746.34			1,746.34	
02063	70003	1906 E. 61ST TERR	2	12/23/88	NONE	2.00	58.54	11,138.69			11,138.69	
02069	70008	3800 E. 18TH CT	2	08/31/89	9/1/2019	2.00	67.44	11,857.46			11,857.46	
02111	70037	1027 BROOKLYN	2	09/19/92	5/1/2022	2.00	72.06	8,416.53			8,416.53	
02122	70052	1319 E. 41ST	2	03/10/94	4/1/2024	0.00	75.00	18,649.99			18,649.99	
02127	70042	1312 E. 41ST ST	2	06/04/93	1/1/2012	0.00	149.00	4,657.76			4,657.76	
02147	70050	1907 NORTON	2	12/28/93	2/1/2024	0.00	75.00	20,094.49			20,094.49	
02161	70081	5347 MYRTLE	2	11/21/94	NONE	0.00	75.00	19,920.70			19,920.70	
02163	70047	1804 NORTON	2	12/30/93	3/1/2024	2.00	74.40	9,693.15			9,693.15	
02171		3100 E. 11TH	2	09/21/95	NONE	0.00	75.00	21,142.03			21,142.03	
02172	70071	1864 BENTON	2	09/29/94	4/1/2034	0.00	50.11	12,868.78			12,868.78	
02176	70073	1911 BENTON	2	09/27/94	12/1/2024	0.00	51.39	7,947.61			7,947.61	
02180		2116 BELLEVIEW	2	06/15/95	6/15/2000	0.00	65.00	22,237.04			22,237.04	
02182		7330 PARK	2	06/26/95	NONE	0.00	75.00	20,096.75			20,096.75	
02189		2101 E. 79TH	2	09/20/95	11/1/2025	0.00	75.00	20,758.78			20,758.78	
02217		2925 JARBOE	2	09/25/95	5/15/2017	0.00	65.00	23,177.47			23,177.47	
02233		3620 PASEO	2	09/28/95	NONE	0.00	75.00	22,660.26			22,660.26	
02240		2206 PARK	2	04/19/96	NONE	0.00	41.43	24,324.04			24,324.04	
02260		3522 E. 73RD	2	09/25/93	NONE	0.00	75.00	19,742.98			19,742.98	
02268		5421 CHESTNUT	2	12/06/96	NONE	0.00	75.00	26,848.58			26,848.58	
02280		5729 COLLEGE	2	06/13/97	7/1/2027	2.00	63.10	10,362.70			10,362.70	
TOTALS								338,342.13	-	-	338,342.13	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

CDBG LOANS

TRANSFER TO THE CITY

AS OF 9-30-11

Loan No.	Address	Date Closed	Lien Position	Maturity Date	Interest %	Monthly Payment	Economic (Principal) Balance	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
1121	2412 E. 70TH TERR	3/5/1986	N/A	3/4/2016	1	13.92	937.09	0.00	0.00	937.09	Participation - MHDC
1129	5108 MICHIGAN	3/13/1986	N/A	03/12/1991	1	10.79	127.07	0.00	0.00	127.07	Participation - MHDC
1157	4605 ELMWOOD	8/12/1986	N/A	08/11/1991	1	16.86	197.08	0.00	0.00	197.08	Participation - MHDC
1166	5456 COLLEGE	9/4/1986	N/A	08/31/2006	1	10.99	694.27	0.00	0.00	694.27	Participation - MHDC
1186	2438 MYRTLE	11/30/1981	1	2/15/2024	3	68.84	8,749.52	0.00	0.00	8,749.52	Modified 1/29/09 - Borrower deceased - payments not being made.
1211	7219 MONROE	6/4/1987	N/A	8/15/2017	1	12.22	102.93	0.00	0.00	102.93	Participation - MHDC
1217	1226 W. 20TH TERR	8/7/1987	N/A	08/15/2017	1	10.87	260.16	0.00	0.00	260.16	Participation - MHDC
1222	3629 FOREST	8/25/1987	N/A	8/15/2017	1	15.72	803.47	0.00	0.00	803.47	Participation - MHDC
1248	2555 HOLMES	10/16/1987	N/A	11/15/2017	1	61.00	137.65	0.00	0.00	137.65	Participation - MHDC
1262	3800 FOREST	10/31/1987	N/A	12/15/2017	1	20.50	357.54	0.00	0.00	357.54	Participation - MHDC
1263	3418 INDIANA	12/13/1987	1	11/15/2008	3	61.00	0.00	22,109.93	0.00	22,109.93	Deed of trust currently unenforceable
1511	1301 COLLEGE	3/17/1992	1	07/15/2012	3	209.64	31,172.71	0.00	0.00	31,172.71	Assign to City per 9-16 email - C. Boyd
1538	6210 AGNES	7/27/1992	1	11/15/2012	0	47.23	6,515.51	0.00	0.00	6,515.51	Borrower deceased - assign to City
2439	3312 BELLEFONTAINE	8/21/1997	1	11/15/2012	3	143.64	3,676.31	0.00	0.00	3,676.31	Delinquent
3106	6906 EWING	6/20/2001	3	06/20/2016	0	0.00	0.00	0.00	19,235.56	19,235.56	Default - MOVED OUT - rental
TOTALS						703.22	53,731.31	22,109.93	19,235.56	95,076.80	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

HDCIC LOANS - OTHER

TRANSFER TO THE CITY

AS OF 9-30-11

Loan No.	Alt Loan No.	Address	Lien Position	Date Closed	Maturity Date	Interest %	Monthly Payment	EconLoan Balance	Deferred Balance	Non-Econ Balance	Current Balance	Comments
02020		2018 E. 61st	N/A	01/17/85	NONE	4.00	73.90	10,537.33			10,537.33	No security interest
02076	70017	3812 E. 19TH	2	01/08/90	1/1/2020	2.00	77.10	10,793.29			10,793.29	Assign to City per 9-16 email - C. Boyd
02081		4037 VIRGINIA	2	04/22/86	NONE	1.00	39.06	2,875.14			2,875.14	MHDC participation
02236		2202 PARK	2	08/25/95	10/1/2025	0.00	75.00	24,010.10			24,010.10	Assign to City per 9-16 email - C. Boyd
TOTALS								48,215.86	-	-	48,215.86	

Housing & Economic Development Financial Corporation

HOPE III Loans - Servicing Only

TRANSFER TO THE CITY

AS OF 9-30-11

Loan No.	Address	Date Closed	Maturity Date	Interest %	Monthly Payment	Escrow	Economic Balance	Deferred Balance	Non-Economic Balance	Current Balance	Comments
P1771	9721 DONNELLY	06/16/94	02/16/14	0	0.00		0.00	0.00	4,714.30	4,714.30	Already approved for early granting. Must remit fees due prior to granting remainder.
P1814	6030 PASEO	07/29/94	07/29/14	0	0.00		0.00	0.00	5,142.89	5,142.89	HEDFC is merely servicing this loan.
P1820	11300 BOOTH	08/31/94	07/19/14	0	0.00		0.00	0.00	4,671.50	4,671.50	HEDFC is merely servicing this loan.
P1821	1905 E. 79TH	08/31/94	08/15/14	0	0.00		0.00	0.00	2,571.45	2,571.45	HEDFC is merely servicing this loan.
P1865	7636 CAMPBELL	11/15/94	11/15/14	0	0.00		0.00	0.00	9,150.02	9,150.02	HEDFC is merely servicing this loan.
P1935	5212 E. 41ST TERR	05/31/95	05/15/15	0	0.00		0.00	0.00	4,714.35	4,714.35	HEDFC is merely servicing this loan.
P1968	3700 E. 59TH	07/31/95	07/15/15	0	0.00		0.00	0.00	4,114.30	4,114.30	HEDFC is merely servicing this loan.
P2032	6213 WALROND	11/29/95	11/29/15	0	0.00		0.00	0.00	4,542.90	4,542.90	HEDFC is merely servicing this loan.
P2123	5410 BONITA	04/29/96	04/29/16	0	0.00		0.00	0.00	4,285.80	4,285.80	HEDFC is merely servicing this loan.
P2151	7741 GRAND	06/27/96	07/15/16	0	0.00		0.00	0.00	8,357.20	8,357.20	HEDFC is merely servicing this loan.
P2190	5030 FOREST	09/27/96	10/31/16	0	0.00		0.00	0.00	11,999.48	11,999.48	HEDFC is merely servicing this loan.
P2384	2409 E. 10TH ST	01/31/97	01/31/17	0	0.00		0.00	0.00	5,785.74	5,785.74	HEDFC is merely servicing this loan.
P2509	2207 E. 74TH ST	12/30/97	11/15/17	0	0.00		0.00	0.00	8,742.88	8,742.88	HEDFC is merely servicing this loan.
P2572	2405 E. 10TH	03/31/98	03/31/18	0	0.00		0.00	0.00	6,685.76	6,685.76	HEDFC is merely servicing this loan.
P2962	3816 E. 72ND TERR	10/26/00	10/31/20	0	0.00		0.00	0.00	13,500.00	13,500.00	HEDFC is merely servicing this loan.
P3123	7509 E. 110TH ST	11/16/01	11/15/21	0	0.00		0.00	0.00	19,800.00	19,800.00	HEDFC is merely servicing this loan. The borrower moved out several years ago and is living in Grandview. The City has been informed of this.
P3508	11335 SYCAMORE TR	09/30/03	09/30/23	0	0.00		0.00	0.00	22,550.00	22,550.00	HEDFC is merely servicing this loan.
P3523	7705 E. 112TH TERR	08/06/03	08/31/23	0	0.00		0.00	0.00	18,817.86	18,817.86	HEDFC is merely servicing this loan.
P3593	7810 E. 117TH TERR	09/25/03	09/25/23	0	0.00		0.00	0.00	28,285.72	28,285.72	HEDFC is merely servicing this loan.
Totals					0.00	0.00	0.00	0.00	188,432.15	188,432.15	
HEDFC is servicing these loans for the Homesteading Authority.											
These loans were funded using CDBG funds, and could be granted now by the City.											

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

HOME LOANS -

TRANSFER TO THE CITY

AS OF 9-30-11

Loan No.	Address	Date Closed	Original Loan Balance	Maturity Date	Lien Position	Afford. Period (Yrs)	Interest %	Monthly Payment	Escrow	Economic (Principal) Balance	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments
M1829	5201 OVERTON CIR	09/09/94	19,800.00	8/9/2009	2	10	0	0.00		0.00	0.00	4,569.30	4,569.30	Default - Rental
M2086	1130 E. 76TH TERR	03/08/96	8,700.00	3/8/2011	3	5	0	0.00		0.00	0.00	6,692.31	6,692.31	Default - Rental
M2121	5832 E. 12TH	04/30/96	6,000.00	4/30/2011	3	5	0	0.00		0.00	0.00	4,615.40	4,615.40	Default - Rental
M2411B	5819 WOODLAND	05/01/97	9,000.00	5/1/2012	2	5	0	0.00		0.00	0.00	3,461.60	3,461.60	Default - Not living there
M2749	4005 E. 16TH TERR	05/25/99	19,500.00	4/15/2029	3	N/A	0	65.00		14,755.00	0.00	0.00	14,755.00	Xfer to City per 9/16 email from C. Boyd
M2751	7425 FLORA	05/21/99	12,000.00	4/15/2029	3	N/A	0	40.00		10,382.68	0.00	0.00	10,382.68	Xfer to City per 9/16 email from C. Boyd
M3022	5859 E. 9TH ST	03/06/01	13,750.00	2/15/2031	2	N/A	0	45.84		13,500.00	0.00	0.00	13,500.00	Default - Not living there
M3583	2201 E. 67TH TERR	05/18/04	11,000.00	5/31/2015	2	5	0	0.00		0.00	0.00	11,000.00	11,000.00	Default - deceased -Xfer to City per 9/16 email from C. Boyd
M3637	2236 E. 68TH ST	12/08/03	13,990.00	12/31/2014	2	5	0	0.00		0.00	4,138.00	12,591.00	16,729.00	Default - rental
M3714	2021 MERCIER	03/31/05	12,000.00	3/31/2016		5	0	0.00	0.00	0.00	0.00	9,600.00	9,600.00	Default - April 2011 - Moved to Kansas
TOTALS			125,740.00					150.84	-	38,637.68	4,138.00	52,529.61	95,305.29	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.
HOME LOANS - WITH CURRENT PAYMENTS
TRANSFER TO AMERINATIONAL
AS OF 9-30-11

Loan No.	Address	Date Closed	Original Loan Balance	Maturity Date	Lien Position	HUD Afford. Period (Yrs)	Interest %	Monthly Payment	Escrow	EconLoan Balance	Deferred Balance	Non-Econ Balance	Current Balance
M2380	116 N. JACKSON	01/30/97	5,800.00	1/30/2012	1	N/A	0	0.00		5,602.79	0.00	0.00	5,602.79
M2413	6628 PARK	05/07/97	6,700.00	4/15/2027	2	N/A	0	22.33		4,200.82	0.00	0.00	4,200.82
M2417	2207 E. 67TH TERR	06/11/97	6,500.00	5/15/2022	2	N/A	0	21.67		4,114.37	0.00	0.00	4,114.37
M2488	5819 GARFIELD	12/05/97	5,440.00	11/15/2032	2	N/A	0	18.13		4,587.24	0.00	0.00	4,587.24
M2518	916 PARK	01/28/98	17,600.00	2/27/2028	2	N/A	0	58.67		15,198.67	0.00	0.00	15,198.67
M2529	3300 PASEO	01/29/98	17,600.00	1/15/2028	3	N/A	0	58.67		11,450.81	0.00	0.00	11,450.81
M2536	5419 CHESTNUT	02/13/98	17,600.00	1/15/2028	2	N/A	0	58.67		11,498.32	0.00	0.00	11,498.32
M2574A	5418 NORTON	04/29/98	17,600.00	4/15/2028	2	N/A	0	58.67		14,197.14	0.00	0.00	14,197.14
M2627	5203 EUCLID	07/15/98	7,049.00	7/15/2028	3	N/A	0	23.50		4,743.18	0.00	0.00	4,743.18
M2631	436 SPRUCE	07/17/98	7,693.00	7/15/2028	3	N/A	0	25.65		5,230.60	0.00	0.00	5,230.60
M2651	7434 FLORA	09/21/98	6,975.00	9/15/2028	3	N/A	0	23.25		4,715.50	0.00	0.00	4,715.50
M2677	2212 E. 68TH	01/07/99	7,090.00	1/15/2029	2	N/A	0	23.63		5,001.09	0.00	0.00	5,001.09
M2689	5411 CHESTNUT	12/01/98	18,300.00	12/15/2028	3	N/A	0	61.00		12,732.18	0.00	0.00	12,732.18
M2695	4000 E. 16TH TERR	01/29/99	19,700.00	1/15/2029	3	N/A	0	65.67		13,822.69	0.00	0.00	13,822.69
M2700	5810 PARK	12/30/98	4,157.00	12/15/2028	2	N/A	0	13.86		2,813.13	0.00	0.00	2,813.13
M2702	6614 OLIVE	01/14/99	7,400.00	1/15/2029	2	N/A	0	24.67		5,155.01	0.00	0.00	5,155.01
M2708	1201 DRURY	01/08/99	6,750.00	1/15/2029	3	N/A	0	22.50		4,746.82	0.00	0.00	4,746.82
M2732	7427 BALES	02/25/99	10,725.00	2/15/2029	3	N/A	0	35.75		7,475.50	0.00	0.00	7,475.50
M2739	2412 E. 11TH	04/29/99	18,300.00	4/15/2029	3	N/A	0	61.00		12,871.00	0.00	0.00	12,871.00
M2775	4003 E. 16TH CT	06/21/99	29,700.00	5/15/2029	2	N/A	0	99.00		20,987.96	0.00	0.00	20,987.96
M2778	4338 SPRUCE	07/22/99	18,000.00	6/15/2029	3	N/A	0	60.00		13,198.40	0.00	0.00	13,198.40
M2779	2500 E. 11TH	02/04/00	18,300.00	1/15/2030	3	N/A	0	61.00		13,542.00	0.00	0.00	13,542.00
M2782	719 NEWTON	08/20/99	19,400.00	7/15/2029	3	N/A	0	64.67		13,836.41	0.00	0.00	13,836.41
M2783	3320 PASEO	09/09/99	19,500.00	7/15/2029	3	N/A	0	65.00		13,910.00	0.00	0.00	13,910.00
M2785	6719 JACKSON	11/18/99	27,450.00	10/15/2029	3	N/A	0	91.50		24,173.50	0.00	0.00	24,173.50
M2786	2429 E. 70TH ST	12/16/99	8,800.00	12/15/2029	2	N/A	0	29.23		6,401.59	0.00	0.00	6,401.59
M2795	7400 OLIVE	01/24/00	10,800.00	5/15/2017	3	N/A	0	36.00		7,884.00	0.00	0.00	7,884.00
M2796	2109 OLIVE	10/19/99	27,600.00	9/15/2029	2	N/A	0	92.00		19,946.00	0.00	0.00	19,946.00
M2798	2007 E. 61ST	08/20/99	19,500.00	6/15/2029	3	N/A	0	65.00		13,845.00	0.00	0.00	13,845.00
M2816	5415 HIGHLAND	10/18/99	7,800.00	9/15/2029	3	N/A	0	26.00		5,802.11	0.00	0.00	5,802.11

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

HOME LOANS - WITH CURRENT PAYMENTS

TRANSFER TO AMERINATIONAL

AS OF 9-30-11

M2819	3909 VINEYARD	10/01/99	6,600.00	9/15/2029	3	N/A	0	22.00	4,708.88	0.00	0.00	4,708.88	
M2831	6809 PASEO	11/10/99	4,635.00	10/15/2023	3	N/A	0	20.00	2,975.00	0.00	0.00	2,975.00	
M2833	1609 WINCHESTER	12/30/99	6,750.00	11/15/2029	2	N/A	0	22.50	4,836.44	0.00	0.00	4,836.44	
M2842	2029 KENSINGTON	11/29/99	8,440.00	10/15/2029	2	N/A	0	28.13	5,988.95	0.00	0.00	5,988.95	
M2847	5409 BROOKLYN	11/29/99	8,400.00	10/15/2029	3	N/A	0	28.00	6,076.00	0.00	0.00	6,076.00	
M2849	1009 PARK	12/17/99	18,400.00	11/15/2029	3	N/A	0	61.33	13,432.27	0.00	0.00	13,432.27	
M2875	4205 E. 56TH ST	02/10/00	10,470.00	1/15/2030	3	N/A	0	34.90	8,555.20	0.00	0.00	8,555.20	
M2876	4344 SPRUCE	03/16/00	27,000.00	2/15/2030	2	N/A	0	90.00	19,860.00	0.00	0.00	19,860.00	
M2878	125 N. VAN BRUNT	02/11/00	12,075.00	1/15/2030	3	N/A	0	40.25	9,113.85	0.00	0.00	9,113.85	
M2888	3545 BENTON BLVD	05/15/00	6,885.00	4/15/2030	2	N/A	0	22.95	3,202.15	0.00	0.00	3,202.15	
M2894	2429 E. 68TH ST	10/06/00	10,100.00	9/15/2030	2	N/A	0	33.67	7,211.47	0.00	0.00	7,211.47	
M2900	3000 BRUSH CREEK	05/11/00	5,250.00	5/15/2027	3	N/A	0	20.04	3,767.04	0.00	0.00	3,767.04	
M2903	6920 BROOKLYN	08/22/01	9,126.00	8/22/2026	3	N/A	0	30.42	8,336.15	0.00	0.00	8,336.15	
M2938	8301 E. 105TH	07/24/00	22,488.00	7/15/2030	2	N/A	0	74.96	17,979.38	0.00	0.00	17,979.38	
M2944	8400 E. 106TH	08/29/00	9,000.00	7/15/2030	3	N/A	0	30.00	7,021.20	0.00	0.00	7,021.20	
M2948	533 PROSPECT	09/15/00	9,825.00	8/15/2030	3	N/A	0	32.75	7,365.40	0.00	0.00	7,365.40	
M2951	2024 PARK	03/15/01	29,370.00	2/15/2031	2	N/A	0	97.90	22,811.30	0.00	0.00	22,811.30	
M2963	2937 LOCKRIDGE	04/16/01	18,750.00	3/15/2031	2	N/A	0	62.5	14,560.00	0.00	0.00	14,560.00	
M2967	3617 E. 73RD	11/19/00	31,883.00	10/15/2030	2	N/A	0	106.28	24,230.84	0.00	0.00	24,230.84	
M2971	4940 HIGHLAND	10/31/00	2,562.00	9/15/2015	2	N/A	0	21.35	942.66	0.00	0.00	942.66	
M2983	6633 COLLEGE	11/29/00	21,640.00	11/15/2030	3	N/A	0	72.13	16,550.45	0.00	0.00	16,550.45	
M3013	7201 MYRTLE	04/18/01	7,000.00	3/15/2011	2	N/A	0	116.67	1,165.14	0.00	0.00	1,165.14	
M3014	2007 BROOKLYN	03/15/01	36,000.00	2/15/2031	2	N/A	0	120.00	32,665.20	0.00	0.00	32,665.20	
M3028	3504 BENTON BLVD	03/21/01	15,500.00	2/15/2031	2	N/A	0	51.67	12,038.11	0.00	0.00	12,038.11	
M3036	703 NEWTON	04/30/01	34,740.00	3/15/2031	2	N/A	0	115.80	27,067.44	0.00	0.00	27,067.44	
M3039	5718 COLLEGE	04/27/01	26,400.00	3/15/2031	2	N/A	0	88.00	21,670.59	0.00	0.00	21,670.59	
M3055	1315 E. 28TH	05/09/01	10,000.00	4/15/2031	2	N/A	0	33.34	7,804.64	0.00	0.00	7,804.64	
M3076	1540 E. 50TH TERR	05/14/01	7,091.00	5/15/2031	2	N/A	0	23.64	5,577.80	0.00	0.00	5,577.80	
M3094	2428 BROOKLYN	01/11/02	38,670.00	12/15/2031	2	N/A	0	128.90	31,546.72	0.00	0.00	31,546.72	
M3095	653 BROOKLYN	08/16/01	28,650.00	7/15/2031	2	N/A	0	95.00	22,855.00	0.00	0.00	22,855.00	
M3096	2012 PARK	06/28/01	32,445.00	5/15/2031	2	N/A	0	108.15	25,514.73	0.00	0.00	25,514.73	
M3097	1753 HOLLY	10/03/01	31,200.00	10/15/2031	2	N/A	0	104.00	24,960.00	0.00	0.00	24,960.00	
M3225	1725 HOLLY	02/06/02	30,900.00	1/15/2032	2	N/A	0	103.00	25,095.04	0.00	0.00	25,095.04	
TOTALS			994,074.00					3,302.92	0.00	751,168.87	0.00	0.00	751,168.87

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.
HOME LOANS - PAYMENT DELAYED UNTIL 1ST MORTGAGE PAID
TRANSFER TO AMERINATIONAL
AS OF 9-30-11

Loan No.	Address	Date Closed	Original Loan Balance	Maturity Date	Lien Position	HUD Afford. Period (Yrs)	Interest %	Monthly Payment	Escrow	Economic Balance (Principal)	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance
M2120	1214 E. 49TH TERR	04/30/96	6,000.00	3/30/2036	2	N/A	0	0.00		6,000.00	0.00	0.00	6,000.00
M2309	5008 FOREST	11/07/96	9,000.00	11/7/2011	2	N/A	0	0.00		9,000.00	0.00		9,000.00
M2359	4115 SCARRITT	12/23/96	5,750.00	12/23/2011	2	N/A	0	0.00		5,750.00	0.00	0.00	5,750.00
M2374	9800 E. 41ST	01/13/97	7,000.00	1/13/2012	2	N/A	0	0.00		7,000.00	0.00	0.00	7,000.00
M2391	5444 GARFIELD	03/07/97	5,500.00	3/15/2027	2	N/A	0	91.67		5,500.00	0.00	0.00	5,500.00
M2400	5108 N. CYPRESS	04/11/97	5,300.00	4/30/2012	2	N/A	0	0.00		5,300.00	0.00	0.00	5,300.00
M2404	5112 WOODLAND	04/23/97	4,900.00	4/23/2012	2	N/A	0	0.00		4,900.00	0.00	0.00	4,900.00
M2407	3018 WABASH	05/02/97	3,000.00	4/30/2012	2	N/A	0	0.00		3,000.00	0.00	0.00	3,000.00
M2411	5819 WOODLAND	05/01/97	4,500.00	5/1/2012	2	N/A	0	0.00		4,500.00	0.00	0.00	4,500.00
M2431	5500 GARFIELD	07/09/97	5,500.00	7/9/2012	2	N/A	0	0.00		5,500.00	0.00	0.00	5,500.00
M2486	6622 OLIVE	12/22/97	6,500.00	12/15/2027	2	N/A	0	0.00		6,500.00	0.00		6,500.00
M2574	5418 NORTON	04/29/98	8,800.00	4/15/2028	2	N/A	0	58.67			8,800.00	0.00	8,800.00
TOTALS			71,750.00					150.34	-	62,950.00	8,800.00	-	71,750.00

NOTE: Loan M2486 - 1st payment (principal only) is due 12-15-2012.

NOTE: All loans (except for No. M2486) require payment of the principal over 60 months (no interest) beginning with the month in which the 1st mortgage is satisfied.

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORPORATION

CDBG LOANS - WITH PAYMENTS

TRANSFERRED TO AMERINATIONAL AS OF 9-30-11

1186	RLC CDBG	c/o REGINALD DAVIS	90.35	13,820.00	2/14/2024	68.84	5/11/1987	3	8,183.48
1347	RLC CDBG	6138 CITADEL DR #108	369.25	33,000.00	3/15/2025	168.29	5/30/1989	3	19,816.27
1362	RLC CDBG	2416 E. 70TH TERR.	374.69	32,400.00	7/15/2021	179.28	11/29/1989	3	15,117.12
1647	RLC CDBG	2404 BROOKLYN	208.34	49,500.00	7/15/2023	137.50	3/22/1993	0	14,660.17
1891	RLC CDBG	6647 COLLEGE	103.99	12,400.00	3/15/2024	103.99	1/17/1995	3	11,350.01
1928	RLC CDBG	6003 S. BENTON	134.06	28,000.00	9/15/2025	77.78	5/25/1995	0	9,863.84
2490	HEDFC CDBG	2619 KENSINGTON	365.15	32,250.00	3/15/2017	195.50	11/26/1997	3	9,996.39
2573	HEDFC CDBG	4001 E 16TH STREET	72.45	19,600.00	5/15/2028	72.45	4/10/1998	2	12,126.02
2789	HEDFC CDBG	2009 OLIVE	68.01	18,400.00	9/15/2029	68.01	7/26/1999	2	11,540.93
2821	HEDFC CDBG	623 BROOKLYN	72.08	19,500.00	10/15/2029	72.08	9/13/1999	2	12,164.42
2947	HEDFC CDBG	2004 E. 61ST STREET	72.08	19,500.00	10/15/2030	72.08	9/22/2000	2	12,595.87
3058	HEDFC CDBG	1314 BROOKLYN	72.08	19,500.00	8/15/2031	72.08	7/11/2001	2	13,302.67
3240	HEDFC CDBG	2537 VAN BRUNT	377.25	41,850.00	5/15/2022	232.10	2/11/2002	3	21,213.36
3359	HEDFC CDBG	4620 CHESTNUT	163.72	23,400.00	7/15/2023	129.78	4/22/2003	3	13,527.87
3398	HEDFC CDBG	PO BOX 755	259.59	14,700.00	1/15/2024	92.92	10/3/2003	3	8,474.12
3422	HEDFC CDBG	7801 E 52ND ST	151.68	27,350.00	8/15/2023	151.68	5/20/2003	3	15,711.99
3681	HEDFC CDBG	4430 E 10TH ST	227.83	33,665.00	4/15/2034	150.37	4/7/2004	3	27,976.85
3743	HEDFC CDBG	4656 CLEVELAND AVENUE	216.21	38,585.00	2/15/2035	125.10	2/2/2005	1	28,629.30
2171	HDCIC	3100 E. 11TH ST	100.00	32,500.00	11/1/2025	100.00	9/21/1995	0	18,992.03
2182	HDCIC	144 RWE JONES	100.00	32,500.00	1/1/2025	100.00	6/26/1995	0	19,296.75
2217	HDCIC	2925 JARBOE	75.00	32,500.00	10/1/2025	75.00	9/25/1995	0	21,674.47
2122	HDCIC	1319 E. 41ST ST.	100.00	32,500.00	1/1/2024	100.00	3/10/1994	0	16,623.99
63	RLC CDBG	5764 INDIANA	342.75	44,068.00	10/15/2030	186.23	6/20/2000	3	29,947.43
551	RLC CDBG	5546 SOUTH BENTON	48.23	14,900.00	2/15/2019	47.55	5/22/1981	0	2,912.79
628	RLC CDBG	2445 MYRTLE	274.49	21,250.00	12/15/1988	40.70	11/23/1981	3	15,677.71
699	RLC CDBG	2339 JARBOE	132.43	17,490.00	8/15/2002	43.73	8/21/1986	3	17,008.46
1076	RLC CDBG	5324 EUCLID	498.13	36,150.00	7/15/2018	267.70	4/24/1987	3	13,845.01
1100	RLC CDBG	4118 BELLEFONTAINE	404.44	33,950.00	11/14/2020	252.28	1/27/1986	3	21,322.81
1187	RLC CDBG	2634 LOCKRIDGE	300.75	55,200.00	1/15/2017	242.30	5/28/1987	3	9,527.95
1340	RLC CDBG	6641 INDIANA	281.67	21,905.00	8/15/2009	64.09	5/12/1989	3	17,035.59
1448	RLC CDBG	4914 GARFIELD	204.27	14,500.00	9/15/2022	94.19	3/7/1991	3	7,680.25
1496	RLC CDBG	4035 S. BENTON	226.86	28,400.00	4/15/2022	78.89	1/23/1992	0	2,527.91
1699	RLC CDBG	5618 MICHIGAN	458.78	45,000.00	12/15/2014	249.57	8/20/1993	3	2,691.97
1905	RLC CDBG	4600 AGNES	190.96	35,864.00	7/15/2025	99.62	2/24/1995	0	14,322.93
2104	RLC CDBG	400 S. LINCOLN	229.39	32,500.00	8/15/2026	90.28	4/10/1996	0	13,935.84
2558	HEDFC CDBG	4012 E. 16TH TERR	73.18	19,800.00	4/15/2028	73.18	3/20/1998	2	10,325.30
2599	HEDFC CDBG	8400 E. 49TH STREET	120.85	17,500.00	10/15/2013	120.85	5/26/1998	3	591.13
2784	HEDFC CDBG	2009 E 61ST STREET	72.08	19,500.00	8/15/2029	72.08	7/20/1999	2	12,998.18
2977	HEDFC CDBG	715 NE 46TH ST	139.10	20,143.00	5/15/2016	139.10	2/1/2001	3	4,749.56

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORPORATION

CDBG LOANS - WITH PAYMENTS

TRANSFERRED TO AMERINATIONAL AS OF 9-30-11

2985	HEDFC CDBG	2535 CHARLOTTE	102.45	24,300.00	12/15/2031	102.45	11/20/2000	3	17,627.26
3080	HEDFC CDBG	2029 SUMMIT	72.08	19,500.00	12/15/2032	72.08	11/30/2001	2	13,370.69
3104A	HEDFC CDBG	4019 N TRACY	25.00	29,335.00	8/15/2032	25.00	7/26/2002	0	26,104.00
3163	HEDFC CDBG	5836 E. 40TH TER	237.11	33,700.00	8/15/2022	186.90	5/31/2002	3	18,759.28
3238	HEDFC CDBG	7901 E 117TH PL	55.59	8,050.00	8/15/2017	55.59	6/19/2002	3	4,892.47
3287	HEDFC CDBG	2017 BROOKLYN	84.33	20,000.00	9/15/2032	84.33	8/14/2002	3	14,828.59
3610	HEDFC CDBG	2500 W PASEO	373.78	64,300.00	10/15/2033	284.55	9/19/2003	3	52,055.07
5002	HDCIC	1730 MADISON	84.33	20,000.00	6/15/2036	84.33	5/30/2006	3	16,791.94
2280	HDCIC	5729 COLLEGE	63.10	17,072.00	7/1/2027	63.10	6/13/1997	2	9,353.51
2069	HDCIC	3800 E 18TH COURT	67.44	18,247.00	9/1/2019	67.44	8/31/1989	2	9,167.23
2111	HDCIC	1027 BROOKLYN	72.06	17,000.00	5/1/2022	72.06	4/14/1992	2	6,970.37
	RLC CDBG	8121 E. FLORENCE AVENUE	0.00	-		0.00		0	-
659	RLC CDBG	3828 BELLEFONTAINE	74.38	16,400.00	5/15/1985	41.00	1/29/1982	3	8,449.54
123	RLC CDBG	4916 LYDIA	265.74	15,596.00	5/15/2025	97.22	3/30/1978	0	14,434.89
530	RLC CDBG	1028 WASHINGTON BLVD	59.11	19,600.00	7/15/1986	20.62	4/6/1981	1	15,723.08
640	RLC CDBG	3809 EAST 25TH STREET	338.22	20,327.00	5/15/2002	50.82	5/16/1986	3	19,641.75
825	RLC CDBG	5606 WAYNE	76.81	23,750.00	3/15/1985	59.38	4/15/1984	3	22,693.50
885	RLC CDBG	3630 CHARLOTTE	142.39	24,940.00	5/14/2025	123.14	5/14/1984	0	17,710.63
970	RLC CDBG	2313 MERCIER	201.94	31,100.00	2/15/1986	77.75	11/13/1984	3	25,526.66
1203	RLC CDBG	3810 HIGHLAND	59.13	17,000.00	10/15/2007	42.50	6/23/1987	3	15,513.96
1266	RLC CDBG	3606 GILLHAM RD-APT 17	181.69	18,450.00	3/15/2015	175.94	12/29/1987	3	3,566.12
1457	RLC CDBG	5232 OLIVE	106.92	24,960.00	8/15/2021	69.33	5/14/1991	0	6,863.82
1604	RLC CDBG	3621 E. GREGORY	193.13	55,125.00	6/15/2023	163.33	12/17/1992	0	23,862.85
1909	RLC CDBG	6025 TRACY	361.02	35,000.00	3/15/2015	194.11	3/16/1995	3	4,963.97
1931	RLC CDBG	3739 HIGHLAND	216.60	30,850.00	4/15/2034	94.53	5/26/1995	0	23,477.08
2119	RLC CDBG	4503 VIRGINIA	208.62	36,400.00	9/15/2021	121.33	4/26/1996	0	11,970.96
2533	HEDFC CDBG	3910 SPRUCE	468.64	45,000.00	7/15/2026	187.58	2/2/1998	3	24,388.44
2750	HEDFC CDBG	5415 CHESTNUT	68.01	18,400.00	6/15/2029	68.01	5/13/1999	2	11,199.20
3027	HEDFC CDBG	PO BOX 15182	72.08	19,500.00	11/15/2031	72.08	10/23/2001	2	13,422.93
3246	HEDFC CDBG	720 EWING	84.33	20,000.00	7/15/2032	84.33	6/20/2002	3	14,754.00
3628A	HEDFC CDBG	2522 TRACY	509.93	73,840.00	2/15/2019	509.93	11/21/2003	3	32,544.59
3648	HEDFC CDBG	2917 MERCER	84.33	20,000.00	11/15/2033	84.33	10/1/2003	3	15,509.84
3702	HEDFC CDBG	11116 BRISTOL TERRACE	40.80	6,990.00	6/15/2006	40.80	5/18/2004	5.8	6,946.14
2189	HDCIC	2101 E. 79TH ST	100.00	32,500.00	11/11/2025	100.00	9/20/1995	0	18,758.78
2260	HDCIC	3522 E.73RD ST	100.00	32,500.00	4/1/2025	100.00	9/25/1995	0	17,842.98
2063	HDCIC	1906 E 61ST TERR	58.54	15,838.00	1/1/2019	58.54	12/23/1988	2	11,138.69
2172	HDCIC	1864 BENTON	50.11	18,040.00	12/1/2024	50.11	9/29/1994	0	12,868.78
2176	HDCIC	1911 BENTON AVE	51.39	18,500.00	12/1/2024	51.39	9/27/1994	0	6,908.55
TOTALS				3,016,052.00					1,680,860.36

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORP.

CDBG LOANS

TRANSFERRED TO THE CITY AS OF 3-30-12

Loan No.	Address	Date Closed	Lien Position	Maturity Date	Interest %	Monthly Pmt.	Economic (Principal) Balance	Deferred Balance	Non-Economic (Grantable) Balance	Current Balance	Comments	
										-		
1129	5108 MICHIGAN	3/13/1986	N/A	03/12/1991	1	10.79	127.07	0.00	0.00	127.07	Participation - MHDC	
1166	5456 COLLEGE	9/4/1986	N/A	08/31/2006	1	10.99	694.27	0.00	0.00	694.27	Participation - MHDC	
1186	2438 MYRTLE	11/30/1981	1	2/15/2024	3	68.84	8,749.52	0.00	0.00	8,749.52	Modified 1/29/09 - Borrower deceased - payments not being made.	
1217	1226 W. 20TH TERRACE	8/7/1987	N/A	08/15/2017	1	10.87	260.16	0.00	0.00	260.16	Participation - MHDC	
1222	3629 FOREST	8/25/1987	N/A	8/15/2017	1	15.72	803.47	0.00	0.00	803.47	Participation - MHDC	
1248	2555 HOLMES	10/16/1987	N/A	11/15/2017	1	61.00	137.65	0.00	0.00	137.65	Participation - MHDC	
1263	3418 INDIANA	12/13/1987	1	11/15/2008	3	61.00	0.00	22,109.93	0.00	22,109.93	Deed of trust currently unenforceable	
1511	1301 COLLEGE	3/17/1992	1	07/15/2012	3	209.64	31,172.71	0.00	0.00	31,172.71	Assign to City per 9-16 email - C. Boyd	
1538	6210 AGNES	7/27/1992	1	11/15/2012	0	47.23	6,515.51	0.00	0.00	6,515.51	Borrower deceased - assign to City	
2439	3312 BELLEFONTAINE	8/21/1997	1	11/15/2012	3	143.64	3,676.31	0.00	0.00	3,676.31	Delinquent	
TOTALS							639.72	52,136.67	22,109.93	0.00	74,246.60	

HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORPORATION
HOME LOANS - WITH PAYMENTS TRANSFERRED TO AMERINATIONAL
AS OF 9-30-11

Reference ID	Project Name	Street	Total Payment	Opening Balance	Mature Date	P&I Payment	Loan Note Date	Interest Rate	Principal Balance
M2120	RLC HOME	1214 E. 49TH TERRACE	100	6,000.00	4/30/2031	100	4/30/1996	0	6,000.00
M2374	RLC HOME	9800 E. 41ST	116.67	7,000.00		116.67	1/13/1997	0	7,000.00
M2400	RLC HOME	5108 N. CYPRESS	88.33	5,300.00		88.33	4/11/1997	0	5,300.00
M2411	RLC HOME	5819 WOODLAND	75	4,500.00	5/1/2012	75	5/1/1997	0	4,500.00
M2486	HEDFC HOME	6622 OLIVE	21.67	6,500.00	12/15/2022	21.67	12/22/1997	0	6,500.00
M2536	HEDFC HOME	5419 CHESTNUT	58.67	17,600.00	2/13/2028	58.67	2/13/1998	0	10,324.92
M2627	HEDFC HOME	5203 EUCLID	23.5	7,049.00	7/15/2028	23.5	7/15/1998	0	4,272.24
M2651	HEDFC HOME	7434 FLORA	23.25	6,975.00	9/15/2028	23.25	9/21/1998	0	4,247.00
M2702	HEDFC HOME	6614 OLIVE	23.53	7,400.00	1/15/2029	23.53	1/14/1999	0	4,640.73
M2775	HEDFC HOME	8916 LIBERTY VIEW	99	29,700.00	5/21/2029	99	6/21/1999	0	20,097.00
M2786	HEDFC HOME	2429 E 70TH ST	29.23	8,800.00	12/16/2029	29.23	12/16/1999	0	5,805.65
M2833	HEDFC HOME	1609 WINCHESTER	22.5	6,750.00	11/15/2029	22.5	12/30/1999	0	3,791.65
M2849	HEDFC HOME	1009 PARK	61.33	18,400.00	11/15/2029	61.33	12/17/1999	0	12,267.00
M2878	HEDFC HOME	125 N VAN BRUNT	40.25	12,075.00	1/15/2030	40.25	2/11/2000	0	9,113.85
M2888	HEDFC HOME	3545 BENTON BLVD	22.95	6,885.00	4/15/2030	22.95	5/15/2000	0	3,202.15
M2963	HEDFC HOME	2937 LOCKRIDGE	62.5	18,750.00	3/15/2031	62.5	4/16/2001	0	13,747.50
M2971	HEDFC HOME	4940 HIGHLAND	21.35	2,562.00	9/15/2016	21.35	10/31/2000	0	206.80
M3028	HEDFC HOME	3504 BENTON BLVD	51.67	15,500.00	2/15/2031	51.67	3/21/2001	0	11,004.71
M3055	HEDFC HOME	1315 E 28TH ST	33.34	10,000.00	4/15/2031	33.34	5/9/2001	0	7,254.61
M3095	HEDFC HOME	653 BROOKLYN	95	28,650.00	8/15/2031	95	8/16/2001	0	21,905.00
M2359	RLC HOME	4115 SCARRITT	95.83	5,750.00		95.83	12/23/1996	0	5,750.00
M2529	HEDFC HOME	3300 PASEO	58.67	17,600.00	1/29/2028	58.67	1/29/1998	0	10,266.77
M2574	HEDFC HOME	5418 NORTON	58.67	17,600.00	4/15/2028	58.67	4/29/1998	0	14,197.14
M2677	HEDFC HOME	2212 E. 68TH	23.63	7,090.00	1/15/2029	23.63	1/7/1999	0	4,440.88
M2739	HEDFC HOME	2412 E. 11TH	61	18,300.00	5/15/2029	61	4/29/1999	0	11,589.28
M2779	HEDFC HOME	2500 E 11TH ST	61	18,300.00	1/15/2030	61	2/4/2000	0	12,198.32
M2795	HEDFC HOME	7400 OLIVE	36	10,800.00	12/15/2030	36	1/24/2000	0	7,194.56
M2796	HEDFC HOME	2019 OLIVE	92	27,600.00	9/15/2029	92	10/19/1999	0	17,935.68
M2816	HEDFC HOME	5415 HIGHLAND	26	7,800.00	9/15/2029	26	10/18/1999	0	5,015.28
M2831	HEDFC HOME	6809 PASEO	20	4,635.00	10/15/2029	20	11/10/1999	0	2,595.00
M2847	HEDFC HOME	5409 BROOKLYN	28	8,400.00	10/15/2029	28	11/29/1999	0	5,516.00
M2876	HEDFC HOME	4344 SPRUCE	90	27,000.00	2/15/2030	90	3/16/2000	0	18,060.00
M2894	HEDFC HOME	2429 E 68TH ST	33.67	10,100.00	9/15/2030	33.67	10/6/2000	0	6,838.40
M2900	HEDFC HOME	3000 BRUSH CREEK	20	5,250.00	4/15/2030	20	5/11/2000	0	3,586.68
M2951	HEDFC HOME	2024 PARK	97.9	29,370.00	2/15/2031	97.9	3/15/2001	0	20,755.40

**HOUSING & ECONOMIC DEVELOPMENT FINANCIAL CORPORATION
HOME LOANS - WITH PAYMENTS TRANSFERRED TO AMERINATIONAL**

AS OF 9-30-11

M3014	HEDFC HOME	2007 BROOKLYN	120	36,000.00	2/16/2031	120	3/15/2001	0	31,692.40
M3039	HEDFC HOME	5718 COLLEGE	88	26,400.00	3/15/2031	88	4/27/2001	0	21,230.59
M3094	HEDFC HOME	2428 BROOKLYN AVE	128.9	38,670.00	1/15/2032	128.9	1/11/2002	0	28,812.14
M3096	HEDFC HOME	2012 PARK	108.15	32,445.00	5/15/2031	108.15	6/28/2001	0	23,347.40
M2828	HEDFC HOME	3927 CAMPBELL STREET	33.5	10,050.00	9/15/2029	33.5	10/15/1999	0	7,363.26
M3318	HEDFC HOME	104 MCNAUGHTON COURT	600	18,900.00	11/15/2013	600	7/18/2002	0	268.71
M2391	RLC HOME	5444 GARFIELD	91.67	5,500.00		91.67	3/7/1997	0	5,500.00
M2407	RLC HOME	3018 WABASH	50	3,000.00		50	5/2/1997	0	3,000.00
M2417	RLC HOME	2207 E 67TH TERR	21.67	6,500.00	5/15/2022	21.67	6/11/1997	0	3,680.97
M2488	HEDFC HOME	5819 GARFIELD	18.13	5,440.00	12/1/2022	18.13	12/5/1997	0	4,184.79
M2574A	HEDFC HOME	5418 NORTON	146.67	8,800.00		146.67	4/29/1998	0	8,800.00
M2631	HEDFC HOME	436 SPRUCE	25.65	7,693.00	7/15/2028	25.65	7/17/1998	0	4,688.19
M2700	HEDFC HOME	5810 PARK	13.86	4,157.00	12/15/2028	13.86	12/30/1998	0	2,646.81
M2708	HEDFC HOME	1201 DRURY	44.32	6,750.00	2/15/2029	22.5	1/8/1999	0	4,566.74
M2778	HEDFC HOME	4338 SPRUCE	60	18,000.00	6/15/2029	60	7/22/1999	0	11,584.80
M2782	HEDFC HOME	719 NEWTON	64.67	19,400.00	7/15/2029	64.67	8/20/1999	0	12,992.49
M2783	HEDFC HOME	3320 PASEO(KEVIN DILLARD) SON EXECUTOR	65	19,500.00	8/15/2029	65	9/9/1999	0	12,607.50
M2842	HEDFC HOME	2029 KENSINGTON	28.13	8,440.00	10/15/2029	28.13	11/29/1999	0	5,460.74
M2903	HEDFC HOME	6920 BROOKLYN	30.42	9,126.00	7/15/2031	30.42	8/22/2001	0	8,336.15
M2967	HEDFC HOME	3617 E 73RD ST	106.28	31,883.00	10/15/2030	106.28	11/9/2000	0	23,912.00
M3076	HEDFC HOME	1540 E 50TH TERR	23.64	7,091.00	4/15/2031	23.64	5/14/2001	0	5,115.75
M3225	HEDFC HOME	1725 HOLLY	103	30,900.00	1/15/2032	103	2/8/2002	0	22,725.04
M2309	RLC HOME	5008 FOREST	150	9,000.00		150	11/7/1996	0	9,000.00
M2380	RLC HOME	116 N JACKSON	96.67	5,800.00	7/1/2016	96.67	1/30/1997	0	3,568.85
M2404	RLC HOME	5112 WOODLAND	81.67	4,900.00		81.67	4/23/1997	0	4,900.00
M2413	RLC HOME	6628 PARK	22.33	6,700.00	5/20/2022	22.33	5/20/1997	0	4,044.51
M2431	RLC HOME	5500 GARFIELD	91.66	5,500.00		91.66	7/9/1997	0	5,500.00
M2518	HEDFC HOME	916 PARK	58.67	17,600.00	2/27/2028	58.67	2/27/1998	0	13,870.94
M2689	HEDFC HOME	5411 CHESTNUT	119.74	18,300.00	1/15/2029	61	1/21/1999	0	12,671.18
M2695	HEDFC HOME	4000 E. 16TH TERR	65.67	19,700.00	1/15/2029	65.67	1/29/1999	0	12,781.13
M2732	HEDFC HOME	7427 BALES	35.75	10,725.00	2/15/2029	35.75	2/25/1999	0	6,760.50
M2785	HEDFC HOME	6719 JACKSON	91.5	27,450.00	10/15/2029	91.5	11/8/1999	0	23,163.34
M2798	HEDFC HOME	2007 E. 61ST	65	19,500.00	8/15/2029	65	8/20/1999	0	12,545.00
M2819	HEDFC HOME	3909 VINEYARD	22	6,600.00	9/15/2029	22	10/4/1999	0	4,224.88
M2875	HEDFC HOME	4205 E 56TH ST	34.9	10,470.00	1/15/2030	34.9	2/10/2000	0	8,550.50
M2944	HEDFC HOME	8400 E 106TH	30	9,000.00	7/15/2030	30	8/29/2000	0	6,808.80
M2948	HEDFC HOME	533 PROSPECT	40.17	9,825.00	8/15/2030	32.75	9/15/2000	0	6,693.62
M2983	HEDFC HOME	6633 COLLEGE	72.13	21,640.00	11/15/2030	72.13	11/29/2000	0	15,177.09
M3036	HEDFC HOME	703 NEWTON	115.8	34,740.00	3/15/2031	115.8	4/30/2001	0	24,867.24
M2356	HEDFC HOME	5131 NORTH SMALLEY	122.99	6,600.00	7/15/2016	110	12/20/1996	0	4,179.53

TOTALS				1,040,686.00					738,943.78
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Numeric Multi-Family Loan Listing		
4/30/2012		
Project Number	Borrower	Loan Ledger Balance
01002	Cunningham, Huie & Alsia	53,342.00
01052	Summit Associates	22,948.00
01061	Cooper, Mary & Bayer, Jacob dba Westside Associates LP	29,566.00
01080	Linwood Boulevard Apartments, L.P.	369,171.00
01098	Jefferson Place	232,636.01
01105	Old Town Partners, LP (Askew Saddlery)	1,881,654.21
01107	Mount Cleveland, L.P. (Mount Cleveland I) (151,650 HOME Loan)	816,647.97
01110	Old Town Partners II, L.P. (Volker Place Apts)	1,379,753.92
01112	Hospital Hill Phase II, L.P. (Longfellow Apts)	3,147,339.32
01115	Troostwood Townhomes	2,714,226.57
01116	East Attucks Community Housing, Inc. (Sycamore Groves)	349,560.00
01118	Park Gate, L.P. - Part Gate Apartments - EMCA	625,099.49
01119	DLS Jackson Partners, L.P.	86,432.70
01120	United-Parker Square Limited Partnership	825,697.98
01123	Old Town Partners III, L.P. (Pacific House)	732,408.72
01126	Pennway Plaza Associates, Inc.	445,379.73
01128	Freeway Homes, a Missouri Corporation	753,000.00
01133	Heritage Noland Associates, LP (Cardinal Ridge)	296,535.00
01137	Swope Parkway Estates, L.P.	450,000.00
01139	3223 Hardesty, L.P. (Ridgeview Heights Apts.)	750,000.00
01140	Vine Street Lofts (22nd & Vine)	1,567,750.00
01147	41st and Paseo, L.P. (Twin Elms, 4109-4125 Paseo)	495,300.81
01152	Solo Lofts, LP	121,495.86
01153	Swope Community Builders (Mt. Cleveland Heights II)	551,323.37
01153	Swope Community Builders (Mt. Cleveland Heights II) Grantable part	180,000.00
80060	Community Development Corporation of KC	191,652.40
80520	Woodland Associates, L.P. (Woodland Heights I)	70,253.38
80530	Woodland Associates, L.P. (Woodland Heights II)	260,000.00
90110	Heryer, Daniel & Salvaggio, Brooke	78,625.00
90302	Jazz District Associates, LP (Residential)	1,545,811.86
90306	Jazz District Commercial, LLC and Jazz District Redev Corp	722,000.00
92400	Entrepreneur Project, Inc.	30,416.36
92553	Midtown Community Dev Corp, dba Com Bldrs of KC (Mt Clev Est)	535,660.80
93044	Neighborhood Housing Services of Kansas City	77,964.85
93149	Swope Community Builders (Woodland Heights/Little Sister of the Poor)	196,304.41
93923	Pedcor Investments-1998 XXXIII, L.P.	80,000.00
	TOTAL	22,665,957.72
	<i>*Loan No. 01107 Moount Cleveland L.P.has two funds: 680,850 CDBG & 151,650 HOME</i>	
	11 HOME Loans SubTotal - 6,418,570.82	
	25 CDBG Loans SubTotal - 16,247,386.90	

